

# **US Oral Antiviral Market Size study, by Indication (Hepatitis, Human Immunodeficiency Virus (HIV), Influenza, Others) by Drug Class (Protease inhibitors, Reverse transcriptase inhibitors, Others) by Distribution Channel (Hospital pharmacies, Drug store and retail pharmacies, Online providers) Forecasts 2022-2032**

<https://marketpublishers.com/r/UCF47DE72D74EN.html>

Date: June 2024

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: UCF47DE72D74EN

## **Abstracts**

US Oral Antiviral Market is valued approximately USD 9.98 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 1.69% over the forecast period 2024-2032. Oral antivirals are medications designed to combat viral infections by inhibiting the replication of viruses within the body. These drugs work by targeting specific components of viral replication, such as viral enzymes or proteins, thereby preventing the virus from multiplying and spreading to new cells. Oral antivirals are commonly used to treat a variety of viral infections, including herpes simplex virus (HSV), influenza (flu), hepatitis B and C, and human immunodeficiency virus (HIV). Furthermore, rising innovations in drug delivery systems are driving the development of more effective and patient-friendly oral antiviral medications. The advancements aim to enhance drug absorption, increase bioavailability, and improve patient adherence to treatment regimens are gaining attention towards US Oral Antiviral Market.

The US Oral Antiviral Market is driven by increasing prevalence of viral infections, including influenza, herpes simplex virus (HSV), hepatitis B and C, and human immunodeficiency virus (HIV), is contributing to the rising demand for oral antiviral medications. Additionally, advancements in drug development technology are leading to the introduction of more effective and patient-friendly oral antiviral therapies, which are enhancing treatment outcomes and patient adherence. Furthermore, expanding

screening initiatives for viral infections and growing awareness of their consequences are resulting in more individuals being diagnosed and treated, further boosting the demand for oral antiviral medications. Additionally, the shift towards combination therapies and the emphasis on monitoring antiviral resistance are driving innovation and adoption of new treatment strategies. However, high development costs and stringent regulatory requirements imposed by agencies such as FDA can delay the approval and commercialization of new oral is going to impede the overall demand for the market during the forecast period 2024-2032.

Major market player included in this report are:

Gilead Sciences, Inc

Merck & Co., Inc.

AbbVie Inc.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Indication

Hepatitis

Human Immunodeficiency Virus (HIV)

Influenza

Others

By Drug Class

Protease inhibitors

Reverse transcriptase inhibitors

Others

By Distribution Channel

Hospital pharmacies

Drug store and retail pharmacies

Online providers

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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