

US IR (Infrared) Camera Market Size study, by Detector (Cooled, Uncooled), By Type (Near and Shortwavelength IR, Medium-wavelength IR, Longwavelength IR), By Material (Germanium, Silicon, Sapphire, Other Materials), By End Use (Military and Defense, Automotive, Industrial, Commercial and Public, Residential, Other) Forecasts 2022-2032

https://marketpublishers.com/r/U5D1FDBCE82EEN.html

Date: June 2024

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: U5D1FDBCE82EEN

## **Abstracts**

US IR (Infrared) Camera Market is valued approximately USD 1.73 Billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.88% over the forecast period 2024-2032. Infrared (IR) cameras create images using temperature differences, capturing heat radiation rather than visible light from objects. They are in growing demand for environmental monitoring, medical diagnostics, security surveillance, and firefighting. Their significance involves in their ability to detect heat signatures, identify abnormalities, and improve vision in low-light situations. They function at wavelengths that are outside of the visible spectrum. The rise in innovations in IR camera technology is a key trend for the US IR (Infrared) Camera Market. The US market is witnessing continuous advancements in IR camera technology, such as higher resolution sensors, improved thermal sensitivity, and integration with artificial intelligence (AI) algorithms. These advancements enhance the performance, accuracy, and functionality of IR cameras, propelling their adoption across various sectors.

Increased concerns about public safety and security are driving the adoption of IR cameras in surveillance systems for urban security, critical infrastructure protection, and border control. Also, the U.S. government's significant investments in national security and defense drive the demand for advanced IR cameras. These cameras are crucial for surveillance, night vision, target acquisition, and reconnaissance in various defense



applications. Additionally, the use of IR cameras in environmental monitoring, agriculture, and supportive government regulations further fuel market growth across diverse sectors. Furthermore, a strong manufacturing base in the US leads to a demand for IR cameras for quality control, monitoring production lines, and preventive maintenance. IR cameras aid in early detection of equipment issues and ensure smooth operation, which is leveraging growth opportunities for the demand of IR Cameras. However, it is anticipated that the Asia Pacific IR (Infrared) Camera Market is hinders due to strict import/export laws and a lack of precision in camera functions between 2024 and 2032.

Major market player included in this report are:

Teledyne FLIR LLC

Raytheon Company

Seek Thermal, Inc.

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Detector

Cooled

Uncooled

By Type

Near and Short-wavelength IR

Medium-wavelength IR

Long-wavelength IR

By Material

Germanium

Silicon

Sapphire



#### Other Materials

By End Use
Military and Defense
Automotive
Industrial
Commercial and Public
Residential
Other

Years considered for the study are as follows:

Historical year – 2022 Base year – 2023 Forecast period – 2024 to 2032

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



### **Contents**

# CHAPTER 1. US IR (INFRARED) CAMERA MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. US IR (Infrared) Camera Market Size & Forecast (2022- 2032)
- 2.2. Segmental Summary
  - 2.2.1. By Detector
  - 2.2.2. By Type
  - 2.2.3. By Material
  - 2.2.4. By End Use
- 2.3. Key Trends
- 2.4. Recession Impact
- 2.5. Analyst Recommendation & Conclusion

## CHAPTER 3. US IR (INFRARED) CAMERA MARKET DYNAMICS



- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## CHAPTER 4. US IR (INFRARED) CAMERA MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## CHAPTER 5. US IR (INFRARED) CAMERA MARKET SIZE & FORECASTS BY DETECTOR 2022-2032

- 5.1. Cooled
- 5.2. Uncooled

# CHAPTER 6. US IR (INFRARED) CAMERA MARKET SIZE & FORECASTS BY TYPE 2022-2032

- 6.1. Near and Short-wavelength IR
- 6.2. Medium-wavelength IR
- 6.3. Long-wavelength IR



# CHAPTER 7. US IR (INFRARED) CAMERA MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 7.1. Germanium
- 7.2. Silicon
- 7.3. Sapphire
- 7.4. Other Materials

# CHAPTER 8. US IR (INFRARED) CAMERA MARKET SIZE & FORECASTS BY END USE 2022-2032

- 8.1. Military and Defense
- 8.2. Automotive
- 8.3. Industrial
- 8.4. Commercial and Public
- 8.5. Residential
- 8.6. Other

#### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Teledyne FLIR LLC
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Raytheon Company
  - 9.3.3. Seek Thermal, Inc.
  - 9.3.4. Company
  - 9.3.5. Company
  - 9.3.6. Company
  - 9.3.7. Company



- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

### **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes



## **List Of Tables**

#### LIST OF TABLES

TABLE 1. US IR (Infrared) Camera Market, report scope

TABLE 2. US IR (Infrared) Camera Market estimates & forecasts by Detector 2022-2032 (USD Billion)

TABLE 3. US IR (Infrared) Camera Market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. US IR (Infrared) Camera Market estimates & forecasts by Material 2022-2032 (USD Billion)

TABLE 5. US IR (Infrared) Camera Market estimates & forecasts by End Use 2022-2032 (USD Billion)

TABLE 6. US IR (Infrared) Camera Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. US IR (Infrared) Camera Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. US IR (Infrared) Camera Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. US IR (Infrared) Camera Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. US IR (Infrared) Camera Market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. U.S. IR (Infrared) Camera Market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. U.S. IR (Infrared) Camera Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 13. U.S. IR (Infrared) Camera Market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 14. List of secondary sources, used in the study of US IR (Infrared) Camera Market.

TABLE 15. List of primary sources, used in the study of US IR (Infrared) Camera Market.

TABLE 16. Years considered for the study.

TABLE 17. Exchange rates considered.



## **List Of Figures**

#### LIST OF FIGURES

- FIG 1. US IR (Infrared) Camera Market, research methodology
- FIG 2. US IR (Infrared) Camera Market, market estimation techniques
- FIG 3. US market size estimates & forecast methods.
- FIG 4. US IR (Infrared) Camera Market, key trends 2023
- FIG 5. US IR (Infrared) Camera Market, growth prospects 2022-2032
- FIG 6. US IR (Infrared) Camera Market, porters 5 force model
- FIG 7. US IR (Infrared) Camera Market, pestel analysis
- FIG 8. US IR (Infrared) Camera Market, value chain analysis
- FIG 9. US IR (Infrared) Camera Market by segment, 2022 & 2032 (USD Billion)
- FIG 10. US IR (Infrared) Camera Market by segment, 2022 & 2032 (USD Billion)
- FIG 11. US IR (Infrared) Camera Market by segment, 2022 & 2032 (USD Billion)
- FIG 12. US IR (Infrared) Camera Market by segment, 2022 & 2032 (USD Billion)
- FIG 13. US IR (Infrared) Camera Market by segment, 2022 & 2032 (USD Billion)
- FIG 14. US IR (Infrared) Camera Market, company market share analysis (2023)



### I would like to order

Product name: US IR (Infrared) Camera Market Size study, by Detector (Cooled, Uncooled), By Type

(Near and Short-wavelength IR, Medium-wavelength IR, Long-wavelength IR), By Material (Germanium, Silicon, Sapphire, Other Materials), By End Use (Military and Defense, Automotive, Industrial, Commercial and Public, Residential, Other) Forecasts

2022-2032

Product link: https://marketpublishers.com/r/U5D1FDBCE82EEN.html

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/U5D1FDBCE82EEN.html">https://marketpublishers.com/r/U5D1FDBCE82EEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$