

US Healthcare Cloud Computing Market Size study, by Products (Healthcare Provider Solutions, Healthcare Payer Solutions), by Component, by Deployment model (Private cloud, Hybrid cloud, Public cloud), by Pricing Model, by Service Model (Software-as-a-service, Platform-as-a-service, Infrastructure-as-a-service), by End User Forecasts 2022-2032

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Abstracts

US Healthcare Cloud Computing Market is valued at approximately USD 9.01 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 19.85 % over the forecast period 2024-2032. Healthcare cloud computing involves leveraging cloud computing services, platforms, and infrastructure for storing, managing, and analyzing healthcare data, as well as delivering healthcare services. This method presents numerous benefits compared to traditional on-premises systems, such as scalability, cost-effectiveness, flexibility, and heightened security. Also, many healthcare organizations were adopting hybrid cloud solutions, which combine public and private cloud services along with on-premises infrastructure. This approach allows organizations to leverage the scalability and cost-effectiveness of public clouds while maintaining control over sensitive data through private clouds or on-premises solutions which is anticipated to support the growth of Healthcare Cloud Computing Market.

Moreover, Cloud computing provides scalability and flexibility to healthcare providers, allowing them to adjust resources based on demand. This is particularly beneficial for managing fluctuating workloads, such as during peak times or when implementing new healthcare initiatives. Additionally, other factors that support the market growth are the increasing adoption of telemedicine and remote patient monitoring solutions and growing advanced analytics and AI. However, the rising data security and privacy

concerns and growing complex regulations governing cloud data centers are expected to hinder the growth of Healthcare Cloud Computing Market during the forecast period 2024-2032.

Major market player included in this report are:

Amazon Web Services, Inc.

Microsoft Corporation

International Business Machines Corporation

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Products

Healthcare Provider Solutions

Healthcare Payer Solutions

By Component

Services

Software

By Deployment model

Private cloud

Hybrid cloud

Public cloud

By Pricing Model

Pay-as-you-go

Spot pricing

By Service Model

Software-as-a-service

Platform-as-a-service

Infrastructure-as-a-service

By End User

Healthcare providers

Healthcare payers

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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