

US Dental Impression Materials Market Size Study, by Material Type (Alginate, Silicone, Polyether, Others), by Application (Restorative & Prosthodontics, Orthodontics) and by End User (Hospitals, Dental Clinics, Others) Forecasts 2022-2032

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Abstracts

US Dental Impression Materials Market is valued at approximately USD 301.54 million in 2023 and is anticipated to grow with a healthy growth rate of more than 10.65 % over the forecast period 2024-2032. Dentists use dental impression materials to create precise, reverse replicas of a patient's teeth and oral structures, crucial for crafting dental repairs such as crowns, bridges, dentures, and orthodontic appliances. These materials must be precise and durable, capable of capturing fine details to ensure the proper fit and function of dental restorations. Each material—alginate, Polyvinyl Siloxane (PVS), polyether, silicone, and Zinc Oxide-Eugenol (ZOE)—offers distinct characteristics suitable for various dental procedures including restorative work, prosthetics, orthodontics, and dental implants. They play a vital role in achieving successful outcomes by creating accurate and reliable moulds. In the US Dental Impression Materials Market, several trends are gaining prominence. One significant trend is the adoption of digital dentistry solutions such as intraoral scanners and Computer-Aided Design/Computer-Aided Manufacturing (CAD/CAM) systems, which enhance efficiency and accuracy while improving patient comfort during impression-taking. Additionally, there is a growing preference for sustainable and environmentally friendly dental materials, reflecting increasing awareness and concern for environmental impact among dental practitioners and patients.

The US Dental Impression Materials market is driven by increasing demand for dental procedures driven by heightened awareness of oral health and aesthetics. Advances in dental technology have markedly enhanced impression materials, with digital systems

and new polymer-based materials offering improved accuracy, reduced patient discomfort, and faster processing times. The expanding geriatric population, prone to dental issues, further fuels market growth as demand for dental care rises. Investments in dental infrastructure and ongoing professional education also bolster market readiness for new materials. However, challenges include high costs of advanced materials and procedures, compounded by limited reimbursement policies. The complexity of impression techniques and the need for skilled professionals pose additional barriers to market expansion. Despite these challenges, ongoing innovation and healthcare investments are expected to sustain growth in the US Dental Impression Materials Market.

Major market players included in this report are:

GC America Inc.

Ultradent Products, Inc.

Den-Mat Holdings, LLC

Parkell, Inc.

Septodont, Inc.

Patterson Companies, Inc.

Tokuyama Dental America Inc.

Premier Dental Co.

DMG America LLC

Whip Mix Corporation

The detailed segments and sub-segments of the market are explained below:

By Material Type

Alginate

Silicone

Polyether

Others

By Application

Restorative & Prosthodontics

Orthodontics

By End Users

Hospitals

Dental Clinics

Others

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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