

US Brain Imaging Devices Market Size study, by Product (Devices, Accessories) by Application (Stroke, Brain Tumor, Traumatic brain injury (TBI), Epilepsy, Sleep Apnea, Headache, Structural anomalies, Other Applications) by Modality (Fixed, Portable, Wearable) by End Use (Hospitals, Diagnostic Imaging Centers, Ambulatory Surgery Centers, Other End-users) Forecasts 2022-2032

https://marketpublishers.com/r/UFE205B7C7DAEN.html

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: UFE205B7C7DAEN

### **Abstracts**

US Brain Imaging Devices Market is valued approximately USD 1.43 billion in 2023 and is anticipated to grow with a growth rate of more than 8.09% over the forecast period 2024-2032. Brain imaging devices, such as MRI, CT scans, PET scans, and EEG, visualize and measure brain activity. They provide detailed images of brain structures and functions, aiding in diagnosing and treating neurological disorders like Alzheimer's, epilepsy, and brain tumors. These devices are crucial in neuroscience research, enabling studies of brain development, cognition, and behavior. They also assist in surgical planning and monitoring brain responses to therapies, enhancing our understanding and treatment of various brain conditions. Also, the growing emergence of wearable neuroimaging technologies supports the U.S. brain imaging devices market by enabling real-time, non-invasive brain monitoring, enhancing diagnostic accuracy, and providing convenience for patients and clinicians. This trend is driven by advancements in technology and increasing adoption in medical research and clinical practice.

The growth of the US Brain Imaging Devices Market is driven by several key factors. Advancements in imaging technology, such as MRI and CT scans, enhance diagnostic



accuracy and patient outcomes. Increasing prevalence of neurological disorders, including Alzheimer's, Parkinson's, and brain tumors, boosts demand for effective diagnostic tools. Growing aging population further fuels market expansion, as age-related brain conditions rise. Rising healthcare expenditure and government funding for neurological research support market growth. Technological innovations, including Al and machine learning integration, improve imaging efficiency and interpretation. Additionally, heightened awareness and early diagnosis initiatives contribute to increased adoption of brain imaging devices. These factors collectively drive the robust growth of the US Brain Imaging Devices Market. However, the high initial investment and maintenance costs, and lack of skilled professionals are expected to hinder the market growth during the forecast period 2024-2032.

Major market player included in this report are:

Advanced Brain Monitoring

Nonin Medical, Inc.

Integra LifeSciences Corporation

Company 4

Company 5

Company 6

Company 7

Company 8

Company 9

Company 10

The detailed segments and sub-segment of the market are explained below:

By Product

Devices

Accessories

By Application

Stroke

**Brain Tumor** 

Traumatic brain injury (TBI)

Epilepsy

Sleep Apnea

Headache

Structural anomalies

Other Applications



By Modality Fixed Portable

Wearable

By End Use Hospitals Diagnostic Imaging Centers Ambulatory Surgery Centers Other End-users

Years considered for the study are as follows: Historical year – 2022 Base year – 2023 Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



### **Contents**

# CHAPTER 1. US BRAIN IMAGING DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
  - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. US Brain Imaging Devices Market Size & Forecast (2022- 2032)
- 2.2. Segmental Summary
  - 2.2.1. By Product
  - 2.2.2. By Application
  - 2.2.3. By Modality
  - 2.2.4. By End Use
- 2.3. Key Trends
- 2.4. Recession Impact
- 2.5. Analyst Recommendation & Conclusion

### **CHAPTER 3. US BRAIN IMAGING DEVICES MARKET DYNAMICS**



- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

#### CHAPTER 4. US BRAIN IMAGING DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

# CHAPTER 5. US BRAIN IMAGING DEVICES MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

- 5.1. Devices
- 5.2. Accessories

# CHAPTER 6. US BRAIN IMAGING DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

- 6.1. Stroke
- 6.2. Brain Tumor
- 6.3. Traumatic brain injury (TBI)



- 6.4. Epilepsy
- 6.5. Sleep Apnea
- 6.6. Headache
- 6.7. Structural anomalies
- 6.8. Other Applications

# CHAPTER 7. US BRAIN IMAGING DEVICES MARKET SIZE & FORECASTS BY END USE 2022-2032

- 7.1. Fixed
- 7.2. Portable
- 7.3. Wearable

# CHAPTER 8. US BRAIN IMAGING DEVICES MARKET SIZE & FORECASTS BY MODALITY 2022-2032

- 8.1. Hospitals
- 8.2. Diagnostic Imaging Centers
- 8.3. Ambulatory Surgery Centers
- 8.4. Other End-users

### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Advanced Brain Monitoring
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Nonin Medical, Inc.
  - 9.3.3. Integra LifeSciences Corporation
  - 9.3.4. Company
  - 9.3.5. Company



- 9.3.6. Company
- 9.3.7. Company
- 9.3.8. Company
- 9.3.9. Company
- 9.3.10. Company

### **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes



### **List Of Tables**

#### LIST OF TABLES

TABLE 1. US Brain Imaging Devices market, report scope

TABLE 2. US Brain Imaging Devices market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 3. US Brain Imaging Devices market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 4. US Brain Imaging Devices market estimates & forecasts by Modality 2022-2032 (USD Billion)

TABLE 5. US Brain Imaging Devices market estimates & forecasts by End Use 2022-2032 (USD Billion)

TABLE 6. US Brain Imaging Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. US Brain Imaging Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. US Brain Imaging Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. US Brain Imaging Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. US Brain Imaging Devices market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. U.S. Brain Imaging Devices market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. U.S. Brain Imaging Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 13. U.S. Brain Imaging Devices market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 14. List of secondary sources, used in the study of US Brain Imaging Devices Market.

TABLE 15. List of primary sources, used in the study of US Brain Imaging Devices Market.

TABLE 16. Years considered for the study.

TABLE 17. Exchange rates considered.



## **List Of Figures**

#### LIST OF FIGURES

- FIG 1. US Brain Imaging Devices market, research methodology
- FIG 2. US Brain Imaging Devices market, market estimation techniques
- FIG 3. US market size estimates & forecast methods.
- FIG 4. US Brain Imaging Devices market, key trends 2023
- FIG 5. US Brain Imaging Devices market, growth prospects 2022-2032
- FIG 6. US Brain Imaging Devices market, porters 5 force model
- FIG 7. US Brain Imaging Devices market, pestel analysis
- FIG 8. US Brain Imaging Devices market, value chain analysis
- FIG 9. US Brain Imaging Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 10. US Brain Imaging Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 11. US Brain Imaging Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 12. US Brain Imaging Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 13. US Brain Imaging Devices market by segment, 2022 & 2032 (USD Billion)
- FIG 14. US Brain Imaging Devices market, company market share analysis (2023)



### I would like to order

Product name: US Brain Imaging Devices Market Size study, by Product (Devices, Accessories) by

Application (Stroke, Brain Tumor, Traumatic brain injury (TBI), Epilepsy, Sleep Apnea, Headache, Structural anomalies, Other Applications) by Modality (Fixed, Portable, Wearable) by End Use (Hospitals, Diagnostic Imaging Centers, Ambulatory Surgery

Centers, Other End-users) Forecasts 2022-2032

Product link: https://marketpublishers.com/r/UFE205B7C7DAEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/UFE205B7C7DAEN.html">https://marketpublishers.com/r/UFE205B7C7DAEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
(	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$