

US Airborne Fire Control Radar Market Size study, by Frequency Band (L And S-Band, X-Band, Ku/K/Ka-Band) by Platform (Fighter Jets, Combat Helicopters, and Others) by Application (Air to Ground, Air to Sea, Air to Air) Forecasts 2022-2032

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Abstracts

US Airborne Fire Control Radar Market is valued approximately USD 767.28 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.03% over the forecast period 2024-2032. The Airborne Fire Control Radar is a radar system that is designed precisely for airborne platforms, such as military aircraft and plays crucial role in military operations by providing accurate and timely data for targeting and engaging aerial and ground threats. They help military aircraft detect, track, and engage targets, including enemy aircraft, missiles, and ground vehicles, both in air-to-air and air-to-ground scenarios. The US Airborne Fire Control Radar Market encompasses a variety of radar systems tailored to different aircraft types, mission requirements, and operational environments. These systems often incorporate advanced technologies such as phased array radar, Synthetic Aperture Radar (SAR), and electronic scanning radar to enhance detection capabilities, improve accuracy, and mitigate electronic warfare threats. Thus, these trends can further drive demand for US Airborne Fire Control Radar Market during the forecast period 2024-2032.

The emergence of stealth and Low Observable (LO) threats presents a formidable challenge to traditional radar systems, spurring increased demand for advanced airborne fire control radar solutions within the US market. Stealth technology enables aircraft to evade detection by reducing their radar cross-section (RCS) and appearing as smaller or even invisible targets on conventional radar screens. This capability undermines the effectiveness of legacy radar systems, which struggle to detect and track stealthy aircraft effectively. Moreover, the integration of advanced signal



processing algorithms, multi-mode operation, and Low Probability of Intercept (LPI) techniques is essential to mitigate Electronic Warfare (EW) countermeasures employed by adversaries. For instance, in August 2023, U.S. Army announced that it has approved the Lockheed Martin's Sentinel A4 radar program. The Sentinel A4 is next-generation electronically scanned array air and missile defense radar that is able to detect drones, cruise missiles, artillery, rockets, and mortars, and it can instantaneously identify and track diverse threat types. Thus, by leveraging innovative radar technologies, such as active electronically scanned arrays (AESAs) and wideband frequency agility, these next-generation fire control radar systems can adapt to evolving threat tactics and maintain a decisive edge in contested environments. However, integration complexity and a heavy reliance on government contracts, stifle market growth during the forecast period 2024-2032.

Major market player included in this report are: Northrop Grumman Corporation Raytheon Technologies Corporation Lockheed Martin Corporation Company 4 Company 5 Company 6 Company 7 Company 8 Company 9 Company 10 The detailed segments and sub-segment of the market are explained below:

By Frequency Band L And S-Band X-Band Ku/K/Ka-Band

By Platform Fighter Jets Combat Helicopters Others

By Application Air To Ground Air To Sea

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Air To Air

Years considered for the study are as follows: Historical year – 2022 Base year – 2023 Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and Country level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach. Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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