

# **Tunisia Power Market by Generation (Conventional Thermal Power, Hydro Power, and Non-hydro Renewables) and Transmission and Distribution, Regional Forecasts 2021-2027**

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## **Abstracts**

Tunisia Power Market is valued approximately at USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.7% over the forecast period 2021-2027. Tunisia's power sector is well-developed, and the national electrical system serves nearly the whole population. Tunisia currently has a power generation capacity of 5,175 megawatts (MW), which is distributed over 25 power plants and produces 20,220-gigawatt-hours in 2019. The Tunisian power market is anticipated to be driven by factors such as the increased engagement of private companies. Energy security issues, such as Tunisia's heavy reliance on natural gas and imports, are likely to wreak havoc on the power market. For instance, STEG, Tunisia's state-owned power utility, held 91.5 percent of the country's installed power production capacity and produced 81 percent of the country's total electricity in 2019. The rest was generated by Carthage Power Company (CPC), Tunisia's only independent power producer (IPP), which has a 471-MW combined-cycle power plant. Despite STEG's opposition to private investment in the power sector, the 2015 energy legislation passed by the Tunisian Parliament supports IPPs (Independent Power Producers) in the renewable energy sector and gas-fired power stations. Furthermore, The GOT is scheduled to launch a tender in 2021 for at least one of the two 470-550 MW combined-cycle power plants in Skhira (South Tunisia) to be built as an IPP. Furthermore, the government intends to issue tenders for 3.5 GW of renewable energy for USD 3.5 billion by 2030, or roughly 350 MW per year over the following ten years. However, energy security challenges such as strong dependence on natural gas and imports may impede market growth over the forecast period of 2021-2027.

Major market player included in this report are:

General Electric Company  
Ansaldo Energia  
Nur Energie  
Tunisian Company of Electricity and Gas (STEG)  
Seeraj Energy  
Carthage Power Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Generation:

Conventional Thermal Power  
Hydro Power  
Non-hydro Renewables

By Distribution and transmission:

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Tunisia Power Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Tunisia Power Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Tunisia Power Market, by Generation, 2019-2027 (USD Billion)
  - 1.2.3. Tunisia Power Market, by Transmission and Distribution, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. TUNISIA POWER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. TUNISIA POWER MARKET DYNAMICS

- 3.1. Tunisia Power Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing participation of private players
  - 3.1.2. Market Restraint
    - 3.1.2.1. Energy security challenges such as strong dependence on natural gas and imports
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing installation of renewable energy sources in the country

### CHAPTER 4. TUNISIA POWER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. TUNISIA POWER MARKET, BY GENERATION**

- 5.1. Market Snapshot
- 5.2. Tunisia Power Market by Generation, Performance - Potential Analysis
- 5.3. Tunisia Power Market Estimates & Forecasts by Generation 2018-2027 (USD Billion)
- 5.4. Tunisia Power Market , Sub Segment Analysis
  - 5.4.1. Conventional Thermal Power
  - 5.4.2. Hydro Power
  - 5.4.3. Non-hydro Renewables

## **CHAPTER 6. TUNISIA POWER MARKET, BY TRANSMISSION AND DISTRIBUTION**

- 6.1. Market Snapshot
- 6.2. Tunisia Power Market by Transmission and Distribution, Performance - Potential Analysis
- 6.3. Tunisia Power Market Estimates & Forecasts by Transmission and Distribution 2018-2027 (USD Billion)

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Top Market Strategies
- 7.2. Company Profiles
  - 7.2.1. General Electric Company
    - 7.2.1.1. Key Information
    - 7.2.1.2. Overview
    - 7.2.1.3. Financial (Subject to Data Availability)

- 7.2.1.4. Product Summary
- 7.2.1.5. Recent Developments
- 7.2.2. Ansaldo Energia
- 7.2.3. Nur Energie
- 7.2.4. Tunisian Company of Electricity and Gas (STEG)
- 7.2.5. Seeraj Energy
- 7.2.6. Carthage Power Company

## **CHAPTER 8. RESEARCH PROCESS**

- 8.1. Research Process
  - 8.1.1. Data Mining
  - 8.1.2. Analysis
  - 8.1.3. Market Estimation
  - 8.1.4. Validation
  - 8.1.5. Publishing
- 8.2. Research Attributes
- 8.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Tunisia Power Market, report scope

TABLE 2. Tunisia Power Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Tunisia Power Market estimates & forecasts by Generation 2018-2027 (USD Billion)

TABLE 4. Tunisia Power Market estimates & forecasts by Distribution and Transmission 2018-2027 (USD Billion)

TABLE 5. List of secondary sources used in the study of Tunisia Power Market.

TABLE 6. List of primary sources used in the study of Tunisia Power Market.

TABLE 7. Years considered for the study.

TABLE 8. Exchange rates considered.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Tunisia Power Market, research methodology
- FIG 2. Tunisia Power Market, market estimation techniques
- FIG 3. market size estimates & forecast methods
- FIG 4. Tunisia Power Market, key trends 2020
- FIG 5. Tunisia Power Market, growth prospects 2021-2027
- FIG 6. Tunisia Power Market, porters 5 force model
- FIG 7. Tunisia Power Market, pest analysis
- FIG 8. Tunisia Power Market, value chain analysis
- FIG 9. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Tunisia Power Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Tunisia Power Market, regional snapshot 2018 & 2027

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