

Global Sustainable Aerosol Packaging Market Size Study & Forecast, by Product Type and End Use, and Regional Forecasts 2025-2035

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Abstracts

The Global Sustainable Aerosol Packaging Market is valued at approximately USD 1.09 billion in 2024 and is anticipated to register an impressive CAGR of 9.56% over the forecast period from 2025 to 2035. The market is witnessing a paradigm shift, driven by increasing environmental regulations, rising consumer awareness about ecological impacts, and the aggressive push from brands to embed sustainability in their packaging practices. Sustainable aerosol packaging refers to eco-conscious formats made from materials such as aluminum, steel, rPET, polylactic acid (PLA), polyhydroxyalkanoates (PHA), and paper-based substrates that are either recyclable, biodegradable, or derived from renewable sources. As global FMCG and cosmetics giants commit to net-zero pledges, their investment in recyclable or compostable aerosol packaging solutions has significantly accelerated, fueling market expansion.

The robust growth in sectors such as personal care, household cleaning, food sprays, and pharmaceuticals has underpinned the rise of sustainable aerosol formats. Manufacturers are increasingly redesigning traditional pressurized containers to integrate lightweight yet durable biomaterials without compromising product safety or functionality. For instance, the advent of mono-material packaging using rPET or PLA enables seamless recycling, while innovations in valve and actuator systems are ensuring complete product dispensing and lower residual waste. Moreover, brand owners are leveraging sustainable packaging as a storytelling tool to elevate consumer loyalty, thus embedding environmental stewardship within the product experience. Government bans on single-use plastics across multiple jurisdictions have further propelled the adoption of sustainable aerosol technologies.

Regionally, Europe leads the sustainable aerosol packaging landscape, bolstered by

stringent EU directives on packaging waste, circular economy targets, and a proactive consumer base. North America is closely catching up, with brands in the U.S. and Canada investing in refillable aerosol systems and recycled metal canisters. Meanwhile, Asia Pacific is projected to experience the fastest growth, thanks to booming middle-class consumption, rising environmental consciousness, and government incentives for green manufacturing in emerging economies such as China, India, and Southeast Asia. Strategic collaborations between material science innovators and CPG companies in this region are resulting in rapid commercialization of novel biodegradable aerosol packaging formats.

Major market player included in this report are:

Ball Corporation

Crown Holdings Inc.

CCL Industries

AptarGroup Inc.

Berry Global Inc.

Ardagh Group S.A.

Montebello Packaging

Exal Corporation

Colep Packaging

DS Containers Inc.

Silgan Holdings Inc.

Nussbaum Matzingen AG

Tubex GmbH

Envases Group

Alucon Public Company Limited

Global Sustainable Aerosol Packaging Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Product Type:

Aluminum & Steel

rPET (Recycled PET)

Polylactic Acid (PLA)

Polyhydroxyalkanoates (PHA)

Paper-Based

By End Use:

Personal Care

Household Products

Food & Beverages

Healthcare & Pharmaceuticals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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