

# **Global Solvent Based Adhesives Market Size study & Forecast, by Application (Construction, Packaging, Automotive, Aerospace & Defense, Electronics, Medical, Furniture), and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Solvent Based Adhesives Market is valued at approximately USD 13.07 billion in 2024 and is anticipated to grow with a healthy growth rate of more than 3.50% over the forecast period 2025-2035. Solvent based adhesives, known for their strong initial tack and ability to bond dissimilar materials, have evolved into indispensable components across myriad end-use sectors. From structural automotive assemblies to intricate electronics and medical device construction, these adhesives have garnered widespread adoption due to their robust bonding performance, resistance to thermal expansion, and versatility in high-stress environments. As industries continue to transition towards lighter, stronger, and more durable material assemblies, solvent-based systems are increasingly favored for their ability to deliver cohesive and adhesive strength in challenging manufacturing conditions.

One of the primary forces propelling this market is the rapid expansion in industrial and commercial construction, especially in emerging economies. In parallel, the packaging industry has witnessed a revolution fueled by e-commerce logistics, wherein durable adhesives are critical for protective carton sealing, label attachment, and multilayer film laminations. Additionally, high-performance solvent-based adhesive formulations—particularly those made from epoxies and polyurethanes—have been continually optimized to enhance curing efficiency and improve performance in high-moisture or elevated-temperature conditions. The surge in automotive lightweighting initiatives and electronic miniaturization trends has further augmented demand for adhesives that can adhere to metals, plastics, and composite surfaces with minimal curing delay.

Regionally, North America currently dominates the global solvent based adhesives market, primarily driven by mature industrial infrastructures, ongoing retrofitting activities, and the continued R&D push from chemical giants. The United States, in particular, showcases high per-capita consumption of industrial adhesives owing to its established automotive, aerospace, and healthcare manufacturing sectors. Meanwhile, Europe trails closely behind, championed by sustainability goals and a deep-rooted demand from its packaging and consumer goods industries. However, the Asia Pacific region is projected to exhibit the fastest growth during the forecast period. Nations like China, India, and Vietnam are undergoing accelerated industrialization, with new construction, automotive production, and export-focused packaging capabilities fuelling adhesive demand. Additionally, governmental incentives towards infrastructure projects and foreign direct investment in manufacturing facilities provide further market acceleration in the region.

Major market player included in this report are:

3M Company

Sika AG

H.B. Fuller Company

Arkema Group

Dow Inc.

Ashland Global Holdings Inc.

Henkel AG & Co. KGaA

Huntsman Corporation

Avery Dennison Corporation

Pidilite Industries Limited

Franklin International

Bostik SA

LORD Corporation

Dymax Corporation

Delo Industrial Adhesives

### Global Solvent Based Adhesives Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

**By Application:**

Construction

Packaging

Automotive

Aerospace &amp; Defense

Electronics

Medical

Furniture

**By Chemical Composition:**

Acrylics

Epoxies

Polyurethanes

Silicones

Rubber-based

**By Curing Mechanism:**

Solvent Drying

Heat Curing

UV Curing

Radiation Curing

**By Solvent Type:**

Aromatic Solvents

Aliphatic Solvents

Glycol Ethers

**By Region:****North America**

U.S.

Canada

**Europe**

UK

Germany

France

Spain

Italy

Rest of Europe

**Asia Pacific**

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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