

Global Shooting Ranges Market Size Study & Forecast, by Activity Type, Product Type, Application, and Regional Forecasts 2025-2035

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Abstracts

The Global Shooting Ranges Market is valued at approximately USD 1.38 billion in 2024 and is anticipated to witness a steady growth trajectory at a CAGR of around 8.00% during the forecast period from 2025 to 2035. Shooting ranges, once largely utilitarian spaces designed for basic firearms training, have undergone a transformative evolution as cutting-edge simulation systems, smart target technologies, and augmented safety infrastructures have been integrated to enhance both training realism and operational efficiency. These ranges serve a crucial role for both civilian sports shooters and military personnel by providing controlled environments to develop, hone, and test marksmanship skills, tactical coordination, and situational awareness. The expanding interest in shooting as a recreational sport, alongside persistent global military modernization efforts, is significantly propelling the demand for both indoor and outdoor range facilities.

The market growth is further stimulated by surging public awareness of self-defense, the growing popularity of archery and shooting sports in global tournaments, and increasing national investments in defense training infrastructure. Particularly, military and law enforcement agencies are increasingly leveraging simulation-enhanced shooting ranges to train troops under high-stress, real-world scenarios—without incurring the logistical costs of live field exercises. Simultaneously, indoor shooting ranges, which offer climate-controlled safety and urban accessibility, are gaining popularity among civilians and security professionals alike. Nonetheless, the market faces certain constraints, such as high capital expenditure requirements, regulatory restrictions, and environmental considerations tied to ammunition disposal and noise pollution. However, ongoing technological advancements in smart ventilation systems, modular construction, and lead-free ammunition continue to offer lucrative opportunities for

innovation in this space.

Geographically, North America holds the largest share in the global shooting ranges market, primarily driven by a deeply embedded gun culture, robust defense budgets, and a flourishing sports shooting ecosystem. The United States, in particular, commands a dominant position with its vast network of both public and private ranges, strong civilian firearm ownership, and dedicated military training infrastructure. Meanwhile, the European region is also gaining traction, supported by rising homeland security budgets, the resurgence of competitive shooting leagues, and government initiatives to modernize police and defense training environments. On the other hand, Asia Pacific is emerging as a high-growth frontier in this market. Countries such as India, China, and South Korea are investing heavily in military training and urban defense infrastructure, coupled with the increasing popularity of Olympic-style shooting sports, which is boosting the demand for sophisticated indoor and outdoor range setups.

Major market player included in this report are:

Meggitt Training Systems

Action Target Inc.

Kratos Defense & Security Solutions, Inc.

Cubic Corporation

Savage Range Systems

Theissen Training Systems GmbH

Range Systems Inc.

InVeris Training Solutions

Laser Shot Inc.

Polytronic International AG

Targetworx

Shooting Range Industries LLC

Aardvark Tactical, Inc.

Advanced Training Systems LLC

Centurion Systems

Global Shooting Ranges Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Activity Type:

Firearms

Archery

By Product Type:

Indoor Shooting Range

Outdoor Shooting Range

By Application:

Civil

Military

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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