

# Global Rubber Molding Market Size Study & Forecast, by Type, Material, and Regional Forecasts 2025-2035

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## Abstracts

The Global Rubber Molding Market is valued at approximately USD 38.4 billion in 2024 and is projected to expand at a compound annual growth rate (CAGR) of 4.63% from 2025 to 2035. Rubber molding has evolved into an indispensable process across numerous industrial verticals due to its capability to manufacture high-precision, resilient, and versatile rubber components. These molded parts are critical in automotive, electrical, industrial machinery, and healthcare applications, where complex shapes, high tolerances, and material durability are non-negotiable. The rising emphasis on lightweight and fuel-efficient vehicles, combined with the continuous evolution of rubber formulations, has significantly boosted demand for rubber molding technologies such as injection, transfer, and compression molding.

Market expansion is further reinforced by the increasing adoption of synthetic rubber variants like Ethylene Propylene Diene Monomer (EPDM) and Styrene-Butadiene Rubber (SBR), which offer superior heat resistance, flexibility, and performance under pressure. As industries strive to enhance operational efficiency and comply with stringent safety and emission norms, rubber molded parts are being integrated more widely in under-the-hood components, insulation systems, vibration-dampening assemblies, and sealing mechanisms. Moreover, innovation in natural and eco-friendly rubber alternatives is reshaping the sustainability narrative, offering market players a competitive edge through greener production strategies. Despite these promising developments, the market still grapples with volatility in raw material prices and the environmental impact of synthetic rubber disposal.

Regionally, North America commands a significant share of the rubber molding market, driven by its mature automotive and industrial sectors and robust investments in R&D and high-performance materials. Europe remains an innovation hub, particularly in

automotive electrification, where rubber molding is vital for battery isolation and cable management systems. Meanwhile, Asia Pacific is anticipated to witness the fastest growth, underpinned by the booming manufacturing industry in China and India, supportive government policies, and a surge in export-driven automotive production. Countries in Latin America and the Middle East are gradually catching up, investing in infrastructure and localized manufacturing to tap into regional rubber molding demand.

Major market player included in this report are:

Sumitomo Riko Company Limited

Continental AG

Freudenberg Group

Trelleborg AB

Bridgestone Corporation

Cooper Standard Automotive Inc.

Hutchinson SA

Gates Corporation

Toyoda Gosei Co., Ltd.

NOK Corporation

Dow Inc.

Daikin Industries, Ltd.

LSR Technologies, Inc.

Parker Hannifin Corporation

Zeus Industrial Products, Inc.

## Global Rubber Molding Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

### By Type:

Injection Molding

Transfer Molding

Compression Molding

Others

**By Material:**

Ethylene Propylene Diene Monomer (EPDM)

Styrene-Butadiene Rubber (SBR)

Natural Rubber (NR)

Others

**By Region:****North America**

U.S.

Canada

**Europe**

UK

Germany

France

Spain

Italy

Rest of Europe

**Asia Pacific**

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL RUBBER MOLDING MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top-Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

### **CHAPTER 3. GLOBAL RUBBER MOLDING MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping the Global Rubber Molding Market (2024–2035)
- 3.2. Drivers
  - 3.2.1. Surging Automotive and Industrial Demand for High-Performance Components
  - 3.2.2. Adoption of Advanced Synthetic and Sustainable Rubber Formulations
- 3.3. Restraints
  - 3.3.1. Volatility in Raw Material Prices
  - 3.3.2. Environmental and End-of-Life Disposal Challenges
- 3.4. Opportunities
  - 3.4.1. Rapid Manufacturing Expansion in Asia Pacific
  - 3.4.2. Innovation in Eco-Friendly and Bio-Based Rubber Alternatives

## **CHAPTER 4. GLOBAL RUBBER MOLDING INDUSTRY ANALYSIS**

- 4.1. Porter's Five Forces Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's Five Forces Forecast Model (2024–2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024–2025)
- 4.7. Global Pricing Analysis and Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RUBBER MOLDING MARKET SIZE & FORECASTS BY TYPE 2025–2035**

- 5.1. Market Overview
- 5.2. Injection Molding
  - 5.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.2.2. Market Size Analysis, by Region, 2025–2035
- 5.3. Transfer Molding
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.3.2. Market Size Analysis, by Region, 2025–2035
- 5.4. Compression Molding
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 5.4.2. Market Size Analysis, by Region, 2025–2035
- 5.5. Others

## **CHAPTER 6. GLOBAL RUBBER MOLDING MARKET SIZE & FORECASTS BY MATERIAL 2025–2035**

- 6.1. Market Overview
- 6.2. Ethylene Propylene Diene Monomer (EPDM)
  - 6.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 6.2.2. Market Size Analysis, by Region, 2025–2035
- 6.3. Styrene-Butadiene Rubber (SBR)
  - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 6.3.2. Market Size Analysis, by Region, 2025–2035
- 6.4. Natural Rubber (NR)
  - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
  - 6.4.2. Market Size Analysis, by Region, 2025–2035
- 6.5. Others

## **CHAPTER 7. GLOBAL RUBBER MOLDING MARKET SIZE & FORECASTS BY REGION 2025–2035**

- 7.1. Regional Market Snapshot
- 7.2. Top Leading & Emerging Countries
- 7.3. North America Rubber Molding Market
  - 7.3.1. U.S. Rubber Molding Market
    - 7.3.1.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.3.1.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.3.2. Canada Rubber Molding Market
    - 7.3.2.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.3.2.2. Material Breakdown Size & Forecasts, 2025–2035
- 7.4. Europe Rubber Molding Market
  - 7.4.1. UK Rubber Molding Market
    - 7.4.1.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.4.1.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.4.2. Germany Rubber Molding Market
    - 7.4.2.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.4.2.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.4.3. France Rubber Molding Market
    - 7.4.3.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.4.3.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.4.4. Spain Rubber Molding Market
    - 7.4.4.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.4.4.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.4.5. Italy Rubber Molding Market

- 7.4.5.1. Type Breakdown Size & Forecasts, 2025–2035
- 7.4.5.2. Material Breakdown Size & Forecasts, 2025–2035
- 7.4.6. Rest of Europe Rubber Molding Market
  - 7.4.6.1. Type Breakdown Size & Forecasts, 2025–2035
  - 7.4.6.2. Material Breakdown Size & Forecasts, 2025–2035
- 7.5. Asia Pacific Rubber Molding Market
  - 7.5.1. China Rubber Molding Market
    - 7.5.1.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.1.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.5.2. India Rubber Molding Market
    - 7.5.2.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.2.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.5.3. Japan Rubber Molding Market
    - 7.5.3.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.3.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.5.4. Australia Rubber Molding Market
    - 7.5.4.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.4.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.5.5. South Korea Rubber Molding Market
    - 7.5.5.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.5.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.5.6. Rest of Asia Pacific Rubber Molding Market
    - 7.5.6.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.5.6.2. Material Breakdown Size & Forecasts, 2025–2035
- 7.6. Latin America Rubber Molding Market
  - 7.6.1. Brazil Rubber Molding Market
    - 7.6.1.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.6.1.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.6.2. Mexico Rubber Molding Market
    - 7.6.2.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.6.2.2. Material Breakdown Size & Forecasts, 2025–2035
- 7.7. Middle East & Africa Rubber Molding Market
  - 7.7.1. UAE Rubber Molding Market
    - 7.7.1.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.1.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.7.2. Saudi Arabia Rubber Molding Market
    - 7.7.2.1. Type Breakdown Size & Forecasts, 2025–2035
    - 7.7.2.2. Material Breakdown Size & Forecasts, 2025–2035
  - 7.7.3. South Africa Rubber Molding Market

7.7.3.1. Type Breakdown Size & Forecasts, 2025–2035

7.7.3.2. Material Breakdown Size & Forecasts, 2025–2035

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Top Market Strategies

8.2. Sumitomo Riko Company Limited

8.2.1. Company Overview

8.2.2. Key Executives

8.2.3. Company Snapshot

8.2.4. Financial Performance (Subject to Data Availability)

8.2.5. Product/Services Port

8.2.6. Recent Development

8.2.7. Market Strategies

8.2.8. SWOT Analysis

8.3. Continental AG

8.4. Freudenberg Group

8.5. Trelleborg AB

8.6. Bridgestone Corporation

8.7. Cooper Standard Automotive Inc.

8.8. Hutchinson SA

8.9. Gates Corporation

8.10. Toyoda Gosei Co., Ltd.

8.11. NOK Corporation

8.12. Dow Inc.

8.13. Daikin Industries, Ltd.

8.14. LSR Technologies, Inc.

8.15. Parker Hannifin Corporation

8.16. Zeus Industrial Products, Inc.

## List Of Tables

### LIST OF TABLES

- Table 1. Global Rubber Molding Market, Report Scope
- Table 2. Global Rubber Molding Market Estimates & Forecasts by Region 2024–2035
- Table 3. Global Rubber Molding Market Estimates & Forecasts by Type 2024–2035
- Table 4. Global Rubber Molding Market Estimates & Forecasts by Material 2024–2035
- Table 5. North America Rubber Molding Market Estimates & Forecasts 2024–2035
- Table 6. Europe Rubber Molding Market Estimates & Forecasts 2024–2035
- Table 7. Asia Pacific Rubber Molding Market Estimates & Forecasts 2024–2035
- Table 8. Latin America Rubber Molding Market Estimates & Forecasts 2024–2035
- Table 9. Middle East & Africa Rubber Molding Market Estimates & Forecasts 2024–2035
- Table 10. U.S. Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 11. Canada Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 12. UK Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 13. Germany Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 14. France Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 15. Spain Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 16. Italy Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 17. China Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 18. India Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 19. Japan Rubber Molding Market Segment Estimates & Forecasts 2024–2035
- Table 20. Australia Rubber Molding Market Segment Estimates & Forecasts 2024–2035

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Rubber Molding Market, Research Methodology
- Fig 2. Global Rubber Molding Market, Market Estimation Techniques
- Fig 3. Global Rubber Molding Market, Forecast Model Overview
- Fig 4. Global Rubber Molding Market, Key Trends 2025
- Fig 5. Global Rubber Molding Market, Growth Prospects 2024–2035
- Fig 6. Global Rubber Molding Market, Porter’s Five Forces Model
- Fig 7. Global Rubber Molding Market, PESTEL Analysis
- Fig 8. Global Rubber Molding Market, Value Chain Analysis
- Fig 9. Rubber Molding Market by Type, 2025 & 2035
- Fig 10. Rubber Molding Market by Material, 2025 & 2035
- Fig 11. North America Rubber Molding Market, 2025 & 2035
- Fig 12. Europe Rubber Molding Market, 2025 & 2035
- Fig 13. Asia Pacific Rubber Molding Market, 2025 & 2035
- Fig 14. Latin America Rubber Molding Market, 2025 & 2035
- Fig 15. Middle East & Africa Rubber Molding Market, 2025 & 2035
- Fig 16. Global Rubber Molding Market, Competitive Landscape Analysis (2025)
- Fig 17. Global Rubber Molding Market, Forecast Scenario Comparison
- Fig 18. Global Rubber Molding Market, Supply-Demand Dynamics
- Fig 19. Global Rubber Molding Market, Regional Revenue Shares (2024)
- Fig 20. Global Rubber Molding Market, Company Market Share Analysis (2025)

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