

# Global Riot Control System Market Size study & Forecast, by Product Type and End-User and Regional Forecasts 2025-2035

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## Abstracts

The Global Riot Control System Market is valued at approximately USD 12.06 billion in 2024 and is poised to expand at a compound annual growth rate (CAGR) of 4.78% over the forecast period of 2025-2035. Riot control systems encompass a diverse range of tools, tactics, and technologies designed to manage, disperse, or de-escalate civil disturbances, protests, and public unrest situations. As governments worldwide strive to balance civil liberties with public order, the demand for modern, non-lethal yet effective riot control systems has intensified. Several socio-political factors, including rising political dissent, economic disparities, and increasing threats from domestic unrest, have compelled law enforcement agencies and defense forces to enhance their riot management capabilities through strategic procurement and technological upgrades. Moreover, the push toward human rights-compliant crowd control methods has led to significant investments in developing sophisticated non-lethal weapons and protective equipment.

The growing frequency of large-scale demonstrations and civil uprisings across global metropolises is acting as a key catalyst in the market's expansion. Law enforcement agencies and military forces are increasingly dependent on a variety of riot control equipment—from offensive tools such as tear gas, rubber bullets, and water cannons to defensive assets like body armor, ballistic shields, and smart helmets—to maintain public safety while minimizing harm. For instance, between 2020 and 2023, a series of high-profile civil protests across regions like the United States, France, and Latin America saw increased deployment of advanced crowd-control solutions. Simultaneously, the evolution of technology in this domain—such as the integration of real-time surveillance, AI-driven threat analytics, and drone-based crowd monitoring—has opened new avenues for innovation and operational efficiency. However, the market's momentum could be

tempered by international concerns regarding human rights abuses and the potential misuse of riot control technologies, prompting stricter regulatory scrutiny.

Geographically, the North American region dominates the global riot control system market, underpinned by its robust defense infrastructure, high budget allocation for homeland security, and the prevalence of civil unrest events necessitating strategic preparedness. The United States, in particular, leads in both deployment and technological advancements in non-lethal systems. Meanwhile, Europe maintains a steady demand trajectory driven by recurring protests and heightened emphasis on crowd management protocols that comply with international law. On the other hand, the Asia-Pacific region is projected to witness the fastest growth over the forecast timeline due to rising socio-political tensions, growing military modernization budgets, and urbanization-driven unrest in countries such as India, China, and Indonesia. Additionally, governments across the Middle East and Africa are bolstering their internal security frameworks, especially in politically volatile areas, further fuelling the demand for efficient riot control mechanisms.

Major market player included in this report are:

Halliburton Company

Trican Well Service Ltd.

Baker Hughes Company

Chevron Phillips Chemical Company

Schlumberger Limited

Croda International Plc.

Impact Fluid Solutions

Aubin Group

BASF SE

M&D Industries of Louisiana, Inc.

Combined Systems, Inc.

Rheinmetall AG

Safariland LLC

Amtec Less-Lethal Systems, Inc.

Condor Non-Lethal Technologies

#### Global Riot Control System Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Product Type:

Offensive Equipment

Personal Protective Equipment

By End-User:

Military Forces

Law Enforcement

Security Organizations

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

## Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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