

Global Military Platforms Market Size study & Forecast, by Platform Type, Technology, End-User, and Regional Forecasts 2025-2035

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Abstracts

The Global Military Platforms Market is valued at approximately USD 51.87 billion in 2024 and is projected to grow at a steady compound annual growth rate of 6.80% over the forecast period 2025 to 2035. The market encompasses an expansive suite of defense platforms such as military aircraft, armored vehicles, and naval vessels—each serving as a cornerstone in a nation's strategic defense ecosystem. These platforms are being reimagined through digital convergence and autonomous technologies to achieve battlefield dominance. Military modernization initiatives around the world, intensified border conflicts, and the escalating geopolitical rivalries are collectively driving a surge in demand for resilient and technologically advanced military platforms. Additionally, several countries are shifting away from legacy systems, turning instead toward highly interoperable and multi-domain defense systems that offer modularity, network-centric warfare capabilities, and AI-enhanced decision-making tools.

As defense ministries increasingly align their capabilities with next-gen threats, investment in advanced military platforms is being prioritized globally. Militaries are phasing in platforms that incorporate stealth, electronic warfare capabilities, hybrid propulsion systems, and AI-powered threat analytics. A significant share of this growth is attributed to the air and naval domain, where unmanned aerial vehicles (UAVs), hypersonic aircraft, and autonomous surface/sub-surface vessels are disrupting conventional strategies. According to SIPRI, global military spending surged past USD 2.2 trillion in 2023, with major economies redirecting a sizable portion toward the procurement of next-generation platforms. Moreover, modernization programs such as the U.S. Future Vertical Lift (FVL), Europe's FCAS (Future Combat Air System), and India's indigenous armored vehicle and submarine development are collectively elevating global platform demand. However, fiscal constraints in developing nations,

coupled with extended procurement cycles and the geopolitical complexities surrounding technology transfer, may pose challenges to universal adoption.

Regionally, North America holds the lion's share of the military platforms market, bolstered by the extensive procurement programs of the U.S. Department of Defense and the presence of leading defense manufacturers such as Lockheed Martin, Boeing, and General Dynamics. The region's continued focus on modernizing its air, land, and sea forces ensures sustained capital inflow. Europe follows closely, underpinned by NATO-led joint procurement strategies and increased defense spending across nations such as Germany, France, and the UK. Additionally, the Russia-Ukraine conflict has catalyzed massive spending shifts toward military reinforcement across Eastern Europe. Asia Pacific is poised to emerge as the fastest-growing region during the forecast period, as regional powers like China, India, Japan, and South Korea pursue aggressive defense modernization plans amid territorial disputes and regional instability. These countries are heavily investing in both imported and indigenous platforms to enhance defense autonomy and force projection.

Major market player included in this report are:

Lockheed Martin Corporation

BAE Systems

Northrop Grumman Corporation

Airbus S.A.S.

General Dynamics Corporation

Thales Group

Boeing Defense, Space & Security

Leonardo S.p.A

Huntington Ingalls Industries, Inc.

Raytheon Technologies Corporation

Saab AB

Elbit Systems Ltd.

Hanwha Defense

Naval Group

Mitsubishi Heavy Industries, Ltd.

Global Military Platforms Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Platform Type:

Military Aircraft

Military Vessels

Military Vehicles

By Technology:

Conventional

Next-Gen

By End-User:

Army

Navy

Air-force

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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