

Global Marine Onboard Communication and Control Systems Market Size Study & Forecast, by Component, Application, Vessel Type, and Regional Forecasts 2025-2035

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Abstracts

Global Marine Onboard Communication and Control Systems Market is valued approximately at USD 9.23 billion in 2024 and is anticipated to grow with a CAGR of 7.30% over the forecast period 2025–2035. Marine Onboard Communication and Control Systems are the digital nervous systems of seafaring vessels, acting as the real-time bridge between operators and onboard machinery, crew, and navigation functions. As maritime operations pivot toward smart fleet strategies and integrated control, demand for sophisticated systems that ensure real-time data synchronization, fuel optimization, and predictive diagnostics is surging. These systems orchestrate everything from satellite communications to autonomous navigation—cementing their role as essential tools in both commercial and defense vessels. Heightened emphasis on safety, energy efficiency, and remote monitoring continues to fuel adoption across global maritime infrastructure.

With global maritime trade projected to expand significantly and the commercial shipping fleet undergoing a wave of digitization, the appetite for advanced onboard communication systems has never been stronger. As shipping operators strive to comply with IMO mandates on GHG emissions and operational transparency, the integration of high-bandwidth communication tools and AI-enhanced command modules becomes pivotal. Defense maritime platforms, meanwhile, are witnessing an overhaul in electronic warfare preparedness, with next-generation control systems enabling encrypted communications, threat mapping, and stealth navigation. The rapid expansion of unmanned surface vessels (USVs) and multi-role combat vessels also opens new avenues for command-and-control system vendors. However, challenges

such as legacy system integration, high setup costs, and cybersecurity vulnerabilities could temper short-term adoption rates.

Regionally, North America is expected to maintain a commanding market presence due to the U.S. Navy's substantial investments in naval modernization and the region's early adoption of next-gen vessel management technologies. Europe follows closely, buoyed by aggressive green shipping policies and digital port transformations spearheaded by nations like Germany, the Netherlands, and Norway. The Asia Pacific region is projected to grow at the fastest pace, driven by surging maritime trade, strategic naval upgrades in China and India, and government-led shipbuilding initiatives across Southeast Asia. Furthermore, Latin America and the Middle East & Africa regions are gradually embracing smart vessel systems to enhance operational resilience, particularly for offshore resource exploration and regional security missions.

Major market players included in this report are:

Kongsberg Gruppen ASA

Northrop Grumman Corporation

Wartsila Corporation

Honeywell International Inc.

Saab AB

Raytheon Technologies Corporation

Furuno Electric Co., Ltd.

Thales Group

General Electric Company

Leonardo S.p.A.

BAE Systems

Ultra Electronics

Japan Radio Co., Ltd.

Valmarine AS

L3Harris Technologies Inc.

Global Marine Onboard Communication and Control Systems Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

By Component:

Hardware

Software

Services

By Application:

Navigation Systems

Communication Systems

Command & Control

Vessel Monitoring

By Vessel Type:

Commercial Vessels

Defense Vessels

Fishing Vessels

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top-Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. Key Findings

CHAPTER 3. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping the Global Marine Onboard Communication and Control Systems Market (2025–2035)
- 3.2. Drivers
 - 3.2.1. Accelerated maritime digitization and smart-fleet adoption
 - 3.2.2. Regulatory imperatives on emissions reduction and operational safety
- 3.3. Restraints
 - 3.3.1. High upfront capital expenditure and legacy integration challenges
 - 3.3.2. Cybersecurity vulnerabilities in connected vessel ecosystems
- 3.4. Opportunities
 - 3.4.1. Proliferation of unmanned surface vessels and autonomous deployment

3.4.2. Expansion of emerging-market shipbuilding and retrofit programs

CHAPTER 4. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS INDUSTRY ANALYSIS

- 4.1. Porter's Five Forces Model
 - 4.1.1. Bargaining Power of Buyers
 - 4.1.2. Bargaining Power of Suppliers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's Five Forces Forecast Model (2025–2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024–2025)
- 4.7. Global Pricing Analysis and Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS MARKET SIZE & FORECASTS BY COMPONENT 2025–2035

- 5.1. Market Overview
- 5.2. Hardware
 - 5.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.2.2. Market Size Analysis by Region, 2025–2035
- 5.3. Software
 - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.3.2. Market Size Analysis by Region, 2025–2035
- 5.4. Services
 - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035
 - 5.4.2. Market Size Analysis by Region, 2025–2035

CHAPTER 6. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS MARKET SIZE & FORECASTS BY APPLICATION 2025–2035

6.1. Market Overview

6.2. Navigation Systems

6.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.2.2. Market Size Analysis by Region, 2025–2035

6.3. Communication Systems

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.3.2. Market Size Analysis by Region, 2025–2035

6.4. Command & Control

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.4.2. Market Size Analysis by Region, 2025–2035

6.5. Vessel Monitoring

6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

6.5.2. Market Size Analysis by Region, 2025–2035

CHAPTER 7. GLOBAL MARINE ONBOARD COMMUNICATION AND CONTROL SYSTEMS MARKET SIZE & FORECASTS BY VESSEL TYPE 2025–2035

7.1. Market Overview

7.2. Commercial Vessels

7.2.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.2.2. Market Size Analysis by Region, 2025–2035

7.3. Defense Vessels

7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.3.2. Market Size Analysis by Region, 2025–2035

7.4. Fishing Vessels

7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024–2035

7.4.2. Market Size Analysis by Region, 2025–2035

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Top Market Strategies

8.2. Kongsberg Gruppen ASA

8.2.1. Company Overview

8.2.2. Key Executives

8.2.3. Company Snapshot

8.2.4. Financial Performance (Subject to Data Availability)

- 8.2.5. Product/Services Port
- 8.2.6. Recent Development
- 8.2.7. Market Strategies
- 8.2.8. SWOT Analysis
- 8.3. Northrop Grumman Corporation
- 8.4. W?rtsil? Corporation
- 8.5. Honeywell International Inc.
- 8.6. Saab AB
- 8.7. Raytheon Technologies Corporation
- 8.8. Furuno Electric Co., Ltd.
- 8.9. Thales Group
- 8.10. General Electric Company
- 8.11. Leonardo S.p.A.
- 8.12. BAE Systems
- 8.13. Ultra Electronics
- 8.14. Japan Radio Co., Ltd.
- 8.15. Valmarine AS
- 8.16. L3Harris Technologies Inc.

List Of Tables

LIST OF TABLES

Table 1. Global Marine Onboard Communication and Control Systems Market, Report Scope

Table 2. Global Marine Onboard Communication and Control Systems Market Estimates & Forecasts By Region 2024–2035

Table 3. Global Marine Onboard Communication and Control Systems Market Estimates & Forecasts By Component 2024–2035

Table 4. Global Marine Onboard Communication and Control Systems Market Estimates & Forecasts By Application 2024–2035

Table 5. Global Marine Onboard Communication and Control Systems Market Estimates & Forecasts By Vessel Type 2024–2035

Table 6. North America Marine Onboard Communication and Control Systems Market Estimates & Forecasts, 2024–2035

Table 7. Europe Marine Onboard Communication and Control Systems Market Estimates & Forecasts, 2024–2035

Table 8. Asia Pacific Marine Onboard Communication and Control Systems Market Estimates & Forecasts, 2024–2035

Table 9. Latin America Marine Onboard Communication and Control Systems Market Estimates & Forecasts, 2024–2035

Table 10. Middle East & Africa Marine Onboard Communication and Control Systems Market Estimates & Forecasts, 2024–2035

Table 11. U.S. Market, Component Breakdown, 2025–2035

Table 12. Canada Market, Application Breakdown, 2025–2035

Table 13. UK Market, Vessel Type Breakdown, 2025–2035

Table 14. Germany Market, Component Breakdown, 2025–2035

Table 15. France Market, Application Breakdown, 2025–2035

Table 16. China Market, Vessel Type Breakdown, 2025–2035

Table 17. India Market, Component Breakdown, 2025–2035

Table 18. Japan Market, Application Breakdown, 2025–2035

Table 19. Brazil Market, Vessel Type Breakdown, 2025–2035

Table 20. Mexico Market, Component Breakdown, 2025–2035

List Of Figures

LIST OF FIGURES

- Fig 1. Global Marine Onboard Communication and Control Systems Market, Research Methodology
- Fig 2. Global Marine Onboard Communication and Control Systems Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Marine Onboard Communication and Control Systems Market, Key Trends 2025
- Fig 5. Global Marine Onboard Communication and Control Systems Market, Growth Prospects 2024–2035
- Fig 6. Global Marine Onboard Communication and Control Systems Market, Porter's Five Forces Model
- Fig 7. Global Marine Onboard Communication and Control Systems Market, PESTEL Analysis
- Fig 8. Global Marine Onboard Communication and Control Systems Market, Value Chain Analysis
- Fig 9. Marine Onboard Communication and Control Systems Market By Component, 2025 & 2035
- Fig 10. Marine Onboard Communication and Control Systems Market By Application, 2025 & 2035
- Fig 11. Marine Onboard Communication and Control Systems Market By Vessel Type, 2025 & 2035
- Fig 12. North America Marine Onboard Communication and Control Systems Market, 2025 & 2035
- Fig 13. Europe Marine Onboard Communication and Control Systems Market, 2025 & 2035
- Fig 14. Asia Pacific Marine Onboard Communication and Control Systems Market, 2025 & 2035
- Fig 15. Latin America Marine Onboard Communication and Control Systems Market, 2025 & 2035
- Fig 16. Middle East & Africa Marine Onboard Communication and Control Systems Market, 2025 & 2035
- Fig 17. Global Marine Onboard Communication and Control Systems Market, Company Market Share Analysis (2025)

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