

# Make Up Brushes Market Size study, by Product (Organic Cosmetics Makeup Brushes, Synthetic Cosmetics Makeup Brushes), by End Users (Professional, Personal) and Regional Forecasts 2018-2025

https://marketpublishers.com/r/M1CED83E56BEN.html

Date: March 2019

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: M1CED83E56BEN

# **Abstracts**

Make Up Brushes Market to reach USD 299.98 billion by 2025.

Make Up Brushes Market valued approximately USD 246.60 billion in 2017 is anticipated to grow with a healthy growth rate of more than 2.48% over the forecast period 2018-2025. A make-up brush is primarily used for face painting or makeup. Bristles of the make-up brush are may be of synthetic or natural material. The handle of the brush is normally formed by plastic or wood. There are numerous types of make-up brushes available as per the utility such as blush brush, foundation brush, highlighter brush, concealer brush, eyebrow brush, foundation sponge, and eye shadow brush. The demand for makeup brushes is primarily rising owing to the rising disposable income of the individuals, surging adoption of beauty products, changing lifestyle, a shift in consumer preferences along with rapid urbanization in both the developed and developing countries, additionally, growing demand for makeup products from a young population, launches of new makeup products with the diverse application, along with the growing consciousness about applying makeup with cleanliness have raised the utility for makeup brushes. Moreover, the increase in demand for natural and organic makeup brushes creates lucrative growth opportunities in the near future. However, availability of counterfeit products in the market may negatively affect the growth.

The regional analysis of Make Up Brushes Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. In region such as Asia-Pacific, Middle-East and Africa, rise in usage of make-up products



set the growth in Make Up Brushes Market over the forecasted period 2018-2025. Asia-Pacific is estimated to hold a prominent share of the Make Up Brushes market. Developing countries, such as India and China, are significant players boosting the demand for the Make Up Brushes Market. Europe, North America and the Middle East and Africa are continuously witnessing infrastructural growth which fueling the demand of Make Up Brushes Market over the coming years. Asia Pacific region is contributing towards the growth of global Make Up Brushes Market and anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

Organic Cosmetics Makeup Brushes
Synthetic Cosmetics Makeup Brushes

By End Users:

By Product:

Professional

Personal

By Regions:

North America

U.S.



**Etude House** 

Canada		
Europe		
UK		
Germany		
Asia Pacific		
China		
India		
Japan		
Latin America		
Brazil		
Mexico		
Rest of the World		
Furthermore, years considered for the study are as follows:		
Historical year – 2015, 2016		
Base year – 2017		
Forecast period – 2018 to 2025		
The leading Market players mainly include-		
Shiseido		



	Loreal
	Avon
	Maybelline
	Estee Lauder
	Chanel
	Coty
	LVMH
	Dior
Target	Audience of the Make Up Brushes Market in Market Study:
	Key Consulting Companies & Advisors
	Large, medium-sized, and small enterprises
	Venture capitalists
	Value-Added Resellers (VARs)
	Third-party knowledge providers
	Investment bankers
	Investorsm



# **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 1.3.1. Make Up Brushes, by Product, 2015-2025 (USD Billion)
- 1.3.2. Make Up Brushes, by End User, 2015-2025 (USD Billion)
- 1.3.3. Make Up Brushes, by Region, 2015-2025 (USD Billion)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### CHAPTER 2. MAKE UP BRUSHES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

## **CHAPTER 3. MAKE UP BRUSHES MARKET DYNAMICS**

- 3.1. See Saw Analysis
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

#### CHAPTER 4. MAKE UP BRUSHES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis



- 4.2.1. Political Scenario
- 4.2.2. Economic Scenario
- 4.2.3. Social Scenario
- 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
  - 4.3.1. Supplier
- 4.3.2. Manufacturers/Service Provider
- 4.3.3. Distributors
- 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
  - 4.6.1. Raw Material Cost Analysis
  - 4.6.2. Manufacturing Cost Analysis
  - 4.6.3. Labour Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

# **CHAPTER 5. MAKE UP BRUSHES, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Market Performance Potential Model
- 5.3. Key Market Players
- 5.4. Make Up Brushes, Sub Segment Analysis
  - 5.4.1. Organic Cosmetics Makeup Brushes
    - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.4.2. Synthetic Cosmetics Makeup Brushes
    - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## CHAPTER 6. MAKE UP BRUSHES, BY END USERS

- 6.1. Market Snapshot
- 6.2. Market Performance Potential Model
- 6.3. Key Market Players
- 6.4. Make Up Brushes, Sub Segment Analysis
  - 6.4.1. Professional
  - 6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)



- 6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 6.4.2. Personal
  - 6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 7. MAKE UP BRUSHES, BY REGIONAL ANALYSIS**

- 7.1. Make Up Brushes, Regional Market Snapshot (2015-2025)
- 7.2. North America Make Up Brushes Market Snapshot
  - 7.2.1. U.S.
    - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.2.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.2.1.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.2.2. Canada
    - 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.2.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.2.2.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3. Europe Make Up Brushes Market Snapshot
  - 7.3.1. U.K.
    - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.1.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.2. Germany
    - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.2.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.3. France
    - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.3.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.3.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.4. Rest of Europe
    - 7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.4.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.4. Asia Make Up Brushes Market Snapshot
  - 7.4.1. China
    - 7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.1.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)



- 7.4.2. India
  - 7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.2.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.4.3. Japan
  - 7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.3.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.3.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.4.4. Rest of Asia Pacific
  - 7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.4.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5. Latin America Make Up Brushes Market Snapshot
  - 7.5.1. Brazil
    - 7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.5.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.5.1.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.5.2. Mexico
    - 7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.5.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.5.2.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.6. Rest of The World
  - 7.6.1. South America
    - 7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.1.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.6.2. Middle East and Africa
    - 7.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.2.3. End Users breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Company Market Share (Subject to Data Availability)
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Shiseido
    - 8.3.1.1. Overview
    - 8.3.1.2. Financial (Subject to Data Availability)



- 8.3.1.3. Product Summary
- 8.3.1.4. Recent Developments
- 8.3.2. Etude House
- 8.3.3. Loreal
- 8.3.4. Avon
- 8.3.5. Maybelline
- 8.3.6. Estee Lauder
- 8.3.7. Chanel
- 8.3.8. Coty
- 8.3.9. LVMH
- 8.3.10. Dior

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
  - 9.1.6. Research Assumption



## I would like to order

Product name: Make Up Brushes Market Size study, by Product (Organic Cosmetics Makeup Brushes,

Synthetic Cosmetics Makeup Brushes), by End Users (Professional, Personal) and

Regional Forecasts 2018-2025

Product link: <a href="https://marketpublishers.com/r/M1CED83E56BEN.html">https://marketpublishers.com/r/M1CED83E56BEN.html</a>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/M1CED83E56BEN.html">https://marketpublishers.com/r/M1CED83E56BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970