

# **Magnesium Sulphate Market Size study, by Type (Comprises types Heptahydrate (Epsom Salt), Anhydrous (Calcined Kieserite), Monohydrate (Kieserite)), by Product (Powder, Solid Crystal, Liquid), by Application (Agriculture, Food Additives & Pharmaceuticals, Chemical & Industrial, Others) and Regional Forecasts 2018-2025**

<https://marketpublishers.com/r/M832A7F1F48EN.html>

Date: February 2019

Pages: 200

Price: US\$ 2,568.00 (Single User License)

ID: M832A7F1F48EN

## **Abstracts**

Magnesium Sulphate Market to reach USD 9.89 billion by 2025.

Magnesium Sulphate Market valued approximately USD 7.059 billion in 2017 is anticipated to grow with a healthy growth rate of more than 4.30% over the forecast period 2018-2025. Magnesium Sulphate refers to a compound with molecular formula  $MgSO_4$ , and is made up of magnesium, sulfur, and oxygen. It is a white powder which is highly soluble in water and is odorless. It is also termed as Bitter salt, Epsom salt (heptahydrate) and English salt. Magnesium. The magnesium sulfate has numerous applications in numerous industries which include pharmaceuticals, healthcare, agriculture, food additives and many more.

The rise in worldwide population and growth in high-quality food demand are the major factors which are driving the growth in the global market. The increasing population has resulted in the increased use of magnesium sulphate by farmers in order to improve the agricultural products quality. The magnesium sulphate is an essential element which is used in fertilizers to rectify deficit of sulfur or magnesium in the soil due to which, it is extensively used by farmers. Moreover, magnesium sulphate is used for the treatment of eclampsia during pregnancy, and it is also used to treat edema and constipation. However, several side effects associated with magnesium sulphate such as a

headache, anxiety, muscle tightness or contraction, breathing difficulties, heat disturbance, skin infection, and diarrhea are expected to hamper the market growth.

The regional analysis of Magnesium Sulphate Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. In region such as Asia-Pacific, Middle-East and Africa, rise in usage of passenger vehicles set the growth in Magnesium Sulphate Market over the forecasted period 2018-2025. Asia-Pacific is estimated to hold a prominent share of the Magnesium Sulphate market. Developing countries, such as India and China, are significant players boosting the demand for the Magnesium Sulphate Market. Europe, North America and the Middle East and Africa are continuously witnessing infrastructural growth which fueling the demand of Magnesium Sulphate Market over the coming years. Asia Pacific region is contributing towards the growth of global Magnesium Sulphate Market and anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Type:

Comprises types Heptahydrate (Epsom Salt)

Anhydrous (Calcined Kieserite)

Monohydrate (Kieserite)

#### By Product:

Powder

Solid Crystal

Liquid

By Application:

Agriculture

Food Additives & Pharmaceuticals

Chemical & Industrial

Others

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The leading Market players mainly include-

COMPO GmbH & Co. KG

S. Chemicals LLC

Baymag

QingHai Salt Lake Industry

SDIC Xinjiang Luobupo Potash

Geermuzige Potash

Qinghai Hanhai Group

Rech Chemical

Yash Chemicals

Hengyang Jumbo Feed Additives

Jinxing Chemical

K+S Group

KOLOD

Mani Agro Chem

HebeiRongkemeiye

### Target Audience of the Magnesium Sulphate Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
  - 1.3.1. Magnesium Sulphate, by Type, 2015-2025 (USD Billion)
  - 1.3.2. Magnesium Sulphate, by Product, 2015-2025 (USD Billion)
  - 1.3.3. Magnesium Sulphate, by Application, 2015-2025 (USD Billion)
  - 1.3.4. Magnesium Sulphate, by Region, 2015-2025 (USD Billion)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. MAGNESIUM SULPHATE MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. MAGNESIUM SULPHATE MARKET DYNAMICS**

- 3.1. See Saw Analysis
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. MAGNESIUM SULPHATE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model

- 4.2. PEST Analysis
  - 4.2.1. Political Scenario
  - 4.2.2. Economic Scenario
  - 4.2.3. Social Scenario
  - 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
  - 4.3.1. Supplier
  - 4.3.2. Manufacturers/Service Provider
  - 4.3.3. Distributors
  - 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
  - 4.6.1. Raw Material Cost Analysis
  - 4.6.2. Manufacturing Cost Analysis
  - 4.6.3. Labour Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. MAGNESIUM SULPHATE, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Key Market Players
- 5.4. Magnesium Sulphate, Sub Segment Analysis
  - 5.4.1. Comprises types Heptahydrate (Epsom Salt)
    - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.4.2. Anhydrous (Calcined Kieserite)
    - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.4.3. Monohydrate (Kieserite)
    - 5.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 6. MAGNESIUM SULPHATE, BY PRODUCT**

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model

### 6.3. Key Market Players

### 6.4. Magnesium Sulphate, Sub Segment Analysis

#### 6.4.1. Powder

6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 6.4.2. Solid Crystal

6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 6.4.3. Liquid

6.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

6.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 7. MAGNESIUM SULPHATE, BY APPLICATION**

### 7.1. Market Snapshot

### 7.2. Market Performance - Potential Model

### 7.3. Key Market Players

### 7.4. Magnesium Sulphate, Sub Segment Analysis

#### 7.4.1. Agriculture

7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 7.4.2. Food Additives & Pharmaceuticals

7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 7.4.3. Chemical & Industrial

7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

#### 7.4.4. Others

7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.4.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 8. MAGNESIUM SULPHATE, BY REGIONAL ANALYSIS**

### 8.1. Magnesium Sulphate, Regional Market Snapshot (2015-2025)

### 8.2. North America Magnesium Sulphate Market Snapshot

#### 8.2.1. U.S.

8.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.1.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)



- 8.2.1.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.2.2. Canada
  - 8.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 8.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.2.2.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.2.2.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.3. Europe Magnesium Sulphate Market Snapshot
  - 8.3.1. U.K.
    - 8.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.1.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.1.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.3.2. Germany
    - 8.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.2.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.2.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.3.3. France
    - 8.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.3.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.3.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.3.4. Rest of Europe
    - 8.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.4.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.3.4.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.4. Asia Magnesium Sulphate Market Snapshot
  - 8.4.1. China
    - 8.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.1.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.1.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.4.2. India
    - 8.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.2.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.4.2.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.4.3. Japan

- 8.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 8.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.4.3.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.4.3.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.4.4. Rest of Asia Pacific
  - 8.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 8.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.4.4.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.4.4.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.5. Latin America Magnesium Sulphate Market Snapshot
  - 8.5.1. Brazil
    - 8.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.1.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.1.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.5.2. Mexico
    - 8.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.2.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.5.2.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.6. Rest of The World
  - 8.6.1. South America
    - 8.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.1.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.1.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 8.6.2. Middle East and Africa
    - 8.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.2.3. Product breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 8.6.2.4. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Company Market Share (Subject to Data Availability)
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. COMPO GmbH & Co. KG
    - 9.3.1.1. Overview

- 9.3.1.2. Financial (Subject to Data Availability)
- 9.3.1.3. Product Summary
- 9.3.1.4. Recent Developments
- 9.3.2. S. Chemicals LLC
- 9.3.3. Baymag
- 9.3.4. QingHai Salt Lake Industry
- 9.3.5. SDIC Xinjiang Luobupo Potash
- 9.3.6. Geermuzige Potash
- 9.3.7. Qinghai Hanhai Group
- 9.3.8. Rech Chemical
- 9.3.9. Yash Chemicals
- 9.3.10. Hengyang Jumbo Feed Additives
- 9.3.11. Jinxing Chemical
- 9.3.12. K+S Group
- 9.3.13. KOLOD
- 9.3.14. Mani Agro Chem
- 9.3.15. HebeiRongkemeiye

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
  - 10.1.6. Research Assumption

## I would like to order

Product name: Magnesium Sulphate Market Size study, by Type (Comprises types Heptahydrate (Epsom Salt), Anhydrous (Calcined Kieserite), Monohydrate (Kieserite)), by Product (Powder, Solid Crystal, Liquid), by Application (Agriculture, Food Additives & Pharmaceuticals, Chemical & Industrial, Others) and Regional Forecasts 2018-2025

Product link: <https://marketpublishers.com/r/M832A7F1F48EN.html>

Price: US\$ 2,568.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M832A7F1F48EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970