

# Israel Defense Market Size study, by Sectors (Military Fixed-Wing Aircraft, Missiles and Missile Defense Systems, Submarines, Military Rotorcraft, Military Land Vehicles, Electronic Warfare, Artillery, Naval Vessels and Surface Combatants) and Regional Forecasts 2022-2032

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## Abstracts

The Israel Defense Market is valued approximately at USD 23.6 billion in 2023, inclusive of US aid, and is anticipated to grow with a healthy growth rate of more than 2.44% over the forecast period 2024-2032. Israel's defense strategy is designed to address both conventional and unconventional threats while maintaining a technological edge and strategic readiness. Israel is renowned for its cutting-edge military technology. This includes the Iron Dome missile defense system, which intercepts short-range threats, and the David's Sling and Arrow systems for medium and long-range threats. Israel also invests heavily in cyber defense and intelligence capabilities. As the third largest defense market in the Middle East, after Saudi Arabia and the UAE, Israel stands out as a highly lucrative market. The nation's defense expenditure is poised to benefit from an overall improvement in the country's economy and political stability. Israel's defense budget, fortified by US aid, underscores its strategic focus on maintaining a qualitative military edge and addressing security threats from its regional adversaries.

Israel's defense market is driven by the need to maintain its Qualitative Military Edge (QME) over regional adversaries, ongoing border disputes with Palestine, conflicts with Iran, and threats from terrorist groups. The country faces significant security risks from hostile neighbors and active terrorist networks along its borders. Given Israel's relatively small population, it relies heavily on technological superiority and advanced

military capabilities to safeguard its national security. The mutual hostility between Israel and Iran, marked by a series of conflicts and covert operations, further underscores the strategic imperatives driving Israel's defense expenditure. The Israeli defense doctrine emphasizes the mission of the Israeli Defense Forces (IDF) to safeguard territorial integrity, defend the existence and sovereignty of Israel, and combat terrorism. This doctrine calls for maintaining extended periods of security calm, enabling the development of science, society, and the economy while ensuring military preparedness to face any emergency or wartime scenarios. This comprehensive approach to national security underpins Israel's defense strategies and investments.

Major market players included in this report are:

Israel Aerospace Industries Ltd

Rafael Advanced Defense Systems Ltd

Cellebrite Ltd

Bet Shemesh Engines Holdings (1997) Ltd

FMS Enterprises Migun Ltd

Ashot Ashkelon Industries Ltd.

TAT Technologies Ltd

IMCO Industries Ltd

ORBIT Communication Systems Ltd

Elbit Systems

RADA Electronic Industries Ltd

Plasan Sasa Ltd.

Aeronautics Ltd

Magam Safety Ltd

Bental Industries Ltd

The detailed segments and sub-segment of the market are explained below:

By Sectors:

Military Fixed-Wing Aircraft

Missiles and Missile Defense Systems

Submarines

Military Rotorcraft

Military Land Vehicles

Electronic Warfare

Artillery

Naval Vessels and Surface Combatants

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. ISRAEL DEFENSE MARKET EXECUTIVE SUMMARY**

- 1.1. Israel Defense Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Sectors
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. ISRAEL DEFENSE MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. ISRAEL DEFENSE MARKET DYNAMICS**

- 3.1. Market Drivers
  - 3.1.1. Qualitative Military Edge (QME)

- 3.1.2. Border Dispute with Palestine
- 3.1.3. Conflict with Iran
- 3.2. Market Challenges
  - 3.2.1. Threats from Terrorist Groups
  - 3.2.2. Small Population Base and Limited Military Force
- 3.3. Market Opportunities
  - 3.3.1. Technological Superiority in Defense Systems
  - 3.3.2. Strategic Partnerships and International Collaborations
  - 3.3.3. Investment in Advanced Defense Capabilities

## **CHAPTER 4. ISRAEL DEFENSE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. ISRAEL DEFENSE MARKET SIZE & FORECASTS BY SECTORS 2022-2032**

- 5.1. Segment Dashboard
- 5.2. Israel Defense Market: Sectors Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Military Fixed-Wing Aircraft
- 5.2.2. Missiles and Missile Defense Systems
- 5.2.3. Submarines
- 5.2.4. Military Rotorcraft
- 5.2.5. Military Land Vehicles
- 5.2.6. Electronic Warfare
- 5.2.7. Artillery
- 5.2.8. Naval Vessels and Surface Combatants

## **CHAPTER 6. COMPETITIVE INTELLIGENCE**

- 6.1. Key Company SWOT Analysis
  - 6.1.1. Israel Aerospace Industries Ltd
  - 6.1.2. Rafael Advanced Defense Systems Ltd
  - 6.1.3. ORBIT Communication Systems Ltd
- 6.2. Top Market Strategies
- 6.3. Company Profiles
  - 6.3.1. Cellebrite Ltd
    - 6.3.1.1. Key Information
    - 6.3.1.2. Overview
    - 6.3.1.3. Financial (Subject to Data Availability)
    - 6.3.1.4. Product Summary
    - 6.3.1.5. Market Strategies
  - 6.3.2. Bet Shemesh Engines Holdings (1997) Ltd
  - 6.3.3. FMS Enterprises Migun Ltd
  - 6.3.4. Ashot Ashkelon Industries Ltd.
  - 6.3.5. TAT Technologies Ltd
  - 6.3.6. IMCO Industries Ltd
  - 6.3.7. Elbit Systems
  - 6.3.8. RADA Electronic Industries Ltd
  - 6.3.9. Plasan Sasa Ltd.
  - 6.3.10. Aeronautics Ltd
  - 6.3.11. Magam Safety Ltd
  - 6.3.12. Bental Industries Ltd
  - 6.3.13. Israel Aerospace Industries Ltd
  - 6.3.14. Rafael Advanced Defense Systems Ltd
  - 6.3.15. ORBIT Communication Systems Ltd

## **CHAPTER 7. RESEARCH PROCESS**

## 7.1. Research Process

7.1.1. Data Mining

7.1.2. Analysis

7.1.3. Market Estimation

7.1.4. Validation

7.1.5. Publishing

## 7.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Israel Defense market, report scope

TABLE 2. Israel Defense market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Israel Defense market estimates & forecasts by Sectors 2022-2032 (USD Billion)

TABLE 4. Israel Defense market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 5. Israel Defense market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Israel Defense market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Israel Defense market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Israel Defense market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Israel Defense market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. List of secondary sources, used in the study of Israel Defense Market.

TABLE 11. List of primary sources, used in the study of Israel Defense Market.

TABLE 12. Years considered for the study.

TABLE 13. Exchange rates considered.

...

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Israel Defense market, research methodology
- FIG 2. Israel Defense market, market estimation techniques
- FIG 3. Israel market size estimates & forecast methods.
- FIG 4. Israel Defense market, key trends 2023
- FIG 5. Israel Defense market, growth prospects 2022-2032
- FIG 6. Israel Defense market, porters 5 force model
- FIG 7. Israel Defense market, PESTEL analysis
- FIG 8. Israel Defense market, value chain analysis
- FIG 9. Israel Defense market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Israel Defense market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Israel Defense market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Israel Defense market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Israel Defense market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Israel Defense market, company market share analysis (2023)

...

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

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