

# **Global Zero Trust Network Access (ZTNA) Market Size Study and Forecast by Size (Large Enterprises, Small and Medium Enterprises), Access Type (Agent-Based, Agentless), Sales Channels (Channel Partners, Direct Acquisition), Application (Secure Remote Access, Third-Party Access Management, Cloud Application Security, Data Center Access Control, BYOD Security), Offering (Solutions, Services, Consulting & Integration Services, Managed Security Services, Support & Maintenance Services), and Regional Forecasts 2026-2035**

<https://marketpublishers.com/r/GAD9BEE49AADEN.html>

Date: April 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GAD9BEE49AADEN

## **Abstracts**

Zero Trust Network Access (ZTNA) refers to a cybersecurity framework that enables secure access to enterprise applications and resources based on strict identity verification, device posture validation, and contextual authentication rather than traditional perimeter-based security models. ZTNA solutions provide granular, application-level access controls that ensure users and devices are continuously authenticated and authorized before accessing corporate environments, regardless of location. The market encompasses software platforms, cloud-delivered security architectures, identity management integrations, and associated professional and managed services delivered by cybersecurity vendors, cloud service providers, and network security specialists.

The market has evolved rapidly alongside enterprise digital transformation and cloud migration initiatives. Traditional VPN-based architectures are increasingly viewed as

insufficient against modern threat vectors such as ransomware, insider threats, and distributed workforce vulnerabilities. Organizations are transitioning toward identity-centric security frameworks aligned with zero trust principles, supported by advances in cloud-native security platforms, Secure Access Service Edge (SASE) architectures, and AI-driven threat analytics. Regulatory pressures around data protection and growing adoption of hybrid work models continue to accelerate ZTNA deployment, positioning it as a foundational component of next-generation enterprise cybersecurity strategies throughout the forecast period.

## Key Findings of the Report

Market Size (2024): USD 43.23 billion

Estimated Market Size (2035): USD 225.45 billion

CAGR (2026-2035): 16.20%

Leading Regional Market: North America

Leading Segment: Large Enterprises (by Size)

## Market Determinants

### Shift Toward Identity-Centric Security Architectures

The rapid erosion of traditional network boundaries has compelled organizations to adopt identity-first security frameworks. As applications move to cloud and hybrid environments, ZTNA enables continuous authentication and least-privilege access, reducing lateral movement risks. This structural transition is driving sustained enterprise investment in zero trust architectures.

### Expansion of Hybrid and Remote Work Ecosystems

The normalization of distributed workforces has significantly increased the attack surface for enterprises. ZTNA solutions address remote connectivity challenges by replacing legacy VPN infrastructure with scalable, policy-driven access models. Organizations increasingly prioritize secure remote access solutions to maintain productivity while mitigating cyber risks.

## Cloud Adoption and Application Modernization

Enterprise migration toward SaaS, IaaS, and multi-cloud environments is reshaping access management requirements. ZTNA platforms integrate seamlessly with cloud-native infrastructures, enabling secure access without exposing internal networks. This alignment with cloud transformation strategies strengthens long-term market demand.

## Regulatory Compliance and Data Protection Mandates

Data privacy regulations and cybersecurity frameworks across regions are encouraging adoption of zero trust principles. Compliance-driven investments, particularly in regulated industries such as finance and healthcare, reinforce demand for continuous authentication, auditability, and secure identity governance.

## Integration Complexity and Organizational Readiness Challenges

Despite strong adoption momentum, implementation complexity remains a barrier. Enterprises often face integration challenges with legacy systems, identity providers, and existing security stacks. Skills shortages and organizational change management requirements can slow deployment timelines and affect ROI realization.

## Opportunity Mapping Based on Market Trends

### ZTNA as a Core Component of SASE Platforms

The convergence of networking and security within Secure Access Service Edge (SASE) architectures presents a significant opportunity for vendors. Integrating ZTNA capabilities into unified cloud security platforms enables scalable delivery models and recurring revenue streams.

### SME Adoption Through Cloud-Delivered Security Models

Cloud-based subscription offerings are lowering entry barriers for small and medium enterprises. Vendors targeting simplified deployment and managed service models can unlock substantial untapped demand within cost-sensitive organizations.

### AI-Driven Adaptive Access Control

The incorporation of behavioral analytics and artificial intelligence enables dynamic risk scoring and adaptive authentication. Vendors investing in intelligent automation and predictive threat detection are positioned to differentiate offerings in an increasingly competitive landscape.

### Third-Party and Supply Chain Access Security

Growing reliance on external vendors and contractors creates demand for secure third-party access solutions. ZTNA platforms that enable temporary, context-aware access without network exposure represent a major growth avenue.

## Key Market Segments

### By Size:

Large Enterprises

Small and Medium Enterprises

### By Access Type:

Agent-Based

Agentless

### By Sales Channels:

Channel Partners

Direct Acquisition

### By Application:

Secure Remote Access

Third-Party Access Management

Cloud Application Security

Data Center Access Control

BYOD Security

By Offering:

Solutions

Services

Consulting & Integration Services

Managed Security Services

Support & Maintenance Services

## **Value-Creating Segments and Growth Pockets**

Large enterprises currently dominate market adoption due to complex IT infrastructures, higher cybersecurity budgets, and stringent compliance requirements. However, small and medium enterprises are expected to witness accelerated growth as cloud-native ZTNA solutions reduce deployment complexity and cost barriers.

Agent-based deployments maintain strong adoption where endpoint visibility and control are critical, while agentless solutions are gaining traction due to ease of deployment and improved user experience. From an application perspective, secure remote access remains the foundational use case, whereas third-party access management and cloud application security are emerging as high-growth segments driven by expanding digital ecosystems.

Within offerings, solutions generate the majority of current revenue, but managed security services are projected to grow rapidly as organizations outsource cybersecurity operations to address talent shortages and operational complexity.

## Regional Market Assessment

### North America

North America leads the ZTNA market due to early adoption of zero trust frameworks, advanced cybersecurity maturity, and strong presence of major technology vendors. Regulatory frameworks and high cyber threat exposure continue to encourage enterprise investments in identity-centric security architectures.

### Europe

Europe demonstrates steady growth supported by strict data protection regulations and enterprise focus on compliance-driven cybersecurity modernization. Organizations across financial services, government, and manufacturing sectors are integrating ZTNA into broader digital resilience strategies.

### Asia Pacific

Asia Pacific is expected to register the fastest growth owing to rapid digitalization, expanding cloud adoption, and increasing cybersecurity awareness among enterprises. Growing startup ecosystems and government-led digital transformation programs further accelerate adoption across emerging economies.

### LAMEA

The LAMEA region shows gradual but expanding adoption driven by rising cyber threats, digital infrastructure investments, and increasing enterprise modernization initiatives. Adoption is particularly growing within banking, telecom, and public sector organizations seeking scalable security frameworks.

## Recent Developments

**March 2024:** A major cybersecurity vendor expanded its ZTNA capabilities within a unified SASE platform, enabling integrated network and security management, signaling industry convergence toward platform-based delivery models.

**September 2023:** Strategic partnerships between cloud providers and identity management companies enhanced interoperability between ZTNA solutions and

enterprise identity ecosystems, improving deployment scalability.

January 2024: Several vendors introduced AI-enabled adaptive access features to strengthen real-time threat detection and contextual authentication, reflecting increased emphasis on intelligent security automation.

## Critical Business Questions Addressed

How large is the Zero Trust Network Access market opportunity through 2035?

The report evaluates long-term value creation driven by enterprise digital transformation and evolving cybersecurity architectures.

Which growth drivers will most significantly influence adoption?

Analysis identifies hybrid work expansion, cloud migration, and regulatory compliance as primary demand accelerators.

Which segments should vendors prioritize for expansion?

The study highlights SME adoption, managed services, and agentless deployments as emerging high-growth priorities.

How is competitive positioning evolving across cybersecurity vendors?

The report examines platform consolidation trends and differentiation through AI-driven security capabilities.

What strategic implications arise for enterprises and investors?

Insights focus on ecosystem partnerships, subscription models, and integration-led growth strategies.

## **Beyond the Forecast**

ZTNA is transitioning from a niche security solution to a foundational pillar of enterprise digital infrastructure as organizations abandon perimeter-based security models. Competitive advantage will increasingly depend on platform integration, automation, and identity intelligence capabilities rather than standalone access tools. Market leaders will be those that successfully align zero trust principles with broader cloud, networking, and cybersecurity convergence strategies.

## Contents

### **CHAPTER 1. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Market Definition
- 1.2. Market Segmentation
- 1.3. Research Assumption
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
- 1.4. Research Objective
- 1.5. Research Methodology
  - 1.5.1. Forecast Model
  - 1.5.2. Desk Research
  - 1.5.3. Top Down and Bottom-Up Approach
- 1.6. Research Attributes
- 1.7. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Strategic Insights
- 2.3. Top Findings
- 2.4. CEO/CXO Standpoint
- 2.5. ESG Analysis

### **CHAPTER 3. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Zero Trust Network Access (ZTNA) Market (2024-2035)
- 3.2. Drivers
  - 3.2.1. Shift Toward Identity-Centric Security Architectures
  - 3.2.2. Expansion of Hybrid and Remote Work Ecosystems
  - 3.2.3. Cloud Adoption and Application Modernization
  - 3.2.4. Regulatory Compliance and Data Protection Mandates
- 3.3. Restraints
  - 3.3.1. Integration Complexity and Organizational Readiness Challenges
- 3.4. Opportunities

- 3.4.1. ZTNA as a Core Component of SASE Platforms
- 3.4.2. SME Adoption Through Cloud-Delivered Security Models

## **CHAPTER 4. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
- 4.4. Macroeconomic Industry Trends
  - 4.4.1. Parent Market Trends
  - 4.4.2. GDP Trends & Forecasts
- 4.5. Value Chain Analysis
- 4.6. Top Investment Trends & Forecasts
- 4.7. Top Winning Strategies (2025)
- 4.8. Market Share Analysis (2024-2025)
- 4.9. Pricing Analysis
- 4.10. Investment & Funding Scenario
- 4.11. Impact of Geopolitical & Trade Policy Volatility on the Market

## **CHAPTER 5. AI ADOPTION TRENDS AND MARKET INFLUENCE**

- 5.1. AI Readiness Index
- 5.2. Key Emerging Technologies
- 5.3. Patent Analysis
- 5.4. Top Case Studies

## **CHAPTER 6. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY SIZE 2026-2035**

- 6.1. Market Overview
- 6.2. Global Zero Trust Network Access (ZTNA) Market Performance - Potential Analysis (2025)
- 6.3. Large Enterprise
  - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 6.3.2. Market size analysis, by region, 2026-2035
- 6.4. Small and Medium Enterprise
  - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 6.4.2. Market size analysis, by region, 2026-2035

## **CHAPTER 7. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY ACCESS TYPE 2026-2035**

### 7.1. Market Overview

### 7.2. Global Zero Trust Network Access (ZTNA) Market Performance - Potential Analysis (2025)

### 7.3. Agent Based

#### 7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 7.3.2. Market size analysis, by region, 2026-2035

### 7.4. Agentless

#### 7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 7.4.2. Market size analysis, by region, 2026-2035

## **CHAPTER 8. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY SALES CHANNELS 2026-2035**

### 8.1. Market Overview

### 8.2. Global Zero Trust Network Access (ZTNA) Market Performance - Potential Analysis (2025)

### 8.3. Channel Partners

#### 8.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 8.3.2. Market size analysis, by region, 2026-2035

### 8.4. Direct Acquisition

#### 8.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 8.4.2. Market size analysis, by region, 2026-2035

## **CHAPTER 9. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY APPLICATION 2026-2035**

### 9.1. Market Overview

### 9.2. Global Zero Trust Network Access (ZTNA) Market Performance - Potential Analysis (2025)

### 9.3. Secure Remote Access

#### 9.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 9.3.2. Market size analysis, by region, 2026-2035

### 9.4. Third-Party Access Management

#### 9.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

#### 9.4.2. Market size analysis, by region, 2026-2035

## 9.5. Cloud Application Security

9.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

9.5.2. Market size analysis, by region, 2026-2035

## 9.6. Data Center Access Control

9.6.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

9.6.2. Market size analysis, by region, 2026-2035

## 9.7. BYOD Security

9.7.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

9.7.2. Market size analysis, by region, 2026-2035

# **CHAPTER 10. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY OFFERING 2026-2035**

## 10.1. Market Overview

10.2. Global Zero Trust Network Access (ZTNA) Market Performance - Potential Analysis (2025)

## 10.3. Solutions

10.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

10.3.2. Market size analysis, by region, 2026-2035

## 10.4. Services

10.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

10.4.2. Market size analysis, by region, 2026-2035

## 10.5. Consulting & Integration Services

10.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

10.5.2. Market size analysis, by region, 2026-2035

## 10.6. Managed Security Services

10.6.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

10.6.2. Market size analysis, by region, 2026-2035

## 10.7. Support & Maintenance Services

10.7.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

10.7.2. Market size analysis, by region, 2026-2035

# **CHAPTER 11. GLOBAL ZERO TRUST NETWORK ACCESS (ZTNA) MARKET SIZE & FORECASTS BY REGION 2026-2035**

11.1. Growth Zero Trust Network Access (ZTNA) Market, Regional Market Snapshot

11.2. Top Leading & Emerging Countries

11.3. North America Zero Trust Network Access (ZTNA) Market

11.3.1. U.S. Zero Trust Network Access (ZTNA) Market

- 11.3.1.1. Size breakdown size & forecasts, 2026-2035
- 11.3.1.2. Access Type breakdown size & forecasts, 2026-2035
- 11.3.1.3. Sales Channel breakdown size & forecasts, 2026-2035
- 11.3.1.4. Application breakdown size & forecasts, 2026-2035
- 11.3.1.5. Offering breakdown size & forecasts, 2026-2035
- 11.3.2. Canada Zero Trust Network Access (ZTNA) Market
  - 11.3.2.1. Size breakdown size & forecasts, 2026-2035
  - 11.3.2.2. Access Type breakdown size & forecasts, 2026-2035
  - 11.3.2.3. Sales Channel breakdown size & forecasts, 2026-2035
  - 11.3.2.4. Application breakdown size & forecasts, 2026-2035
  - 11.3.2.5. Offering breakdown size & forecasts, 2026-2035
- 11.4. Europe Zero Trust Network Access (ZTNA) Market
  - 11.4.1. UK Zero Trust Network Access (ZTNA) Market
    - 11.4.1.1. Size breakdown size & forecasts, 2026-2035
    - 11.4.1.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.4.1.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.4.1.4. Application breakdown size & forecasts, 2026-2035
    - 11.4.1.5. Offering breakdown size & forecasts, 2026-2035
  - 11.4.2. Germany Zero Trust Network Access (ZTNA) Market
    - 11.4.2.1. Size breakdown size & forecasts, 2026-2035
    - 11.4.2.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.4.2.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.4.2.4. Application breakdown size & forecasts, 2026-2035
    - 11.4.2.5. Offering breakdown size & forecasts, 2026-2035
  - 11.4.3. France Zero Trust Network Access (ZTNA) Market
    - 11.4.3.1. Size breakdown size & forecasts, 2026-2035
    - 11.4.3.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.4.3.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.4.3.4. Application breakdown size & forecasts, 2026-2035
    - 11.4.3.5. Offering breakdown size & forecasts, 2026-2035
  - 11.4.4. Spain Zero Trust Network Access (ZTNA) Market
    - 11.4.4.1. Size breakdown size & forecasts, 2026-2035
    - 11.4.4.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.4.4.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.4.4.4. Application breakdown size & forecasts, 2026-2035
    - 11.4.4.5. Offering breakdown size & forecasts, 2026-2035
  - 11.4.5. Italy Zero Trust Network Access (ZTNA) Market
    - 11.4.5.1. Size breakdown size & forecasts, 2026-2035
    - 11.4.5.2. Access Type breakdown size & forecasts, 2026-2035

- 11.4.5.3. Sales Channel breakdown size & forecasts, 2026-2035
- 11.4.5.4. Application breakdown size & forecasts, 2026-2035
- 11.4.5.5. Offering breakdown size & forecasts, 2026-2035
- 11.4.6. Rest of Europe Zero Trust Network Access (ZTNA) Market
  - 11.4.6.1. Size breakdown size & forecasts, 2026-2035
  - 11.4.6.2. Access Type breakdown size & forecasts, 2026-2035
  - 11.4.6.3. Sales Channel breakdown size & forecasts, 2026-2035
  - 11.4.6.4. Application breakdown size & forecasts, 2026-2035
  - 11.4.6.5. Offering breakdown size & forecasts, 2026-2035
- 11.5. Asia Pacific Zero Trust Network Access (ZTNA) Market
  - 11.5.1. China Zero Trust Network Access (ZTNA) Market
    - 11.5.1.1. Size breakdown size & forecasts, 2026-2035
    - 11.5.1.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.5.1.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.5.1.4. Application breakdown size & forecasts, 2026-2035
    - 11.5.1.5. Offering breakdown size & forecasts, 2026-2035
  - 11.5.2. India Zero Trust Network Access (ZTNA) Market
    - 11.5.2.1. Size breakdown size & forecasts, 2026-2035
    - 11.5.2.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.5.2.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.5.2.4. Application breakdown size & forecasts, 2026-2035
    - 11.5.2.5. Offering breakdown size & forecasts, 2026-2035
  - 11.5.3. Japan Zero Trust Network Access (ZTNA) Market
    - 11.5.3.1. Size breakdown size & forecasts, 2026-2035
    - 11.5.3.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.5.3.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.5.3.4. Application breakdown size & forecasts, 2026-2035
    - 11.5.3.5. Offering breakdown size & forecasts, 2026-2035
  - 11.5.4. Australia Zero Trust Network Access (ZTNA) Market
    - 11.5.4.1. Size breakdown size & forecasts, 2026-2035
    - 11.5.4.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.5.4.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.5.4.4. Application breakdown size & forecasts, 2026-2035
    - 11.5.4.5. Offering breakdown size & forecasts, 2026-2035
  - 11.5.5. South Korea Zero Trust Network Access (ZTNA) Market
    - 11.5.5.1. Size breakdown size & forecasts, 2026-2035
    - 11.5.5.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.5.5.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.5.5.4. Application breakdown size & forecasts, 2026-2035

- 11.5.5.5. Offering breakdown size & forecasts, 2026-2035
- 11.5.6. Rest of APAC Zero Trust Network Access (ZTNA) Market
  - 11.5.6.1. Size breakdown size & forecasts, 2026-2035
  - 11.5.6.2. Access Type breakdown size & forecasts, 2026-2035
  - 11.5.6.3. Sales Channel breakdown size & forecasts, 2026-2035
  - 11.5.6.4. Application breakdown size & forecasts, 2026-2035
  - 11.5.6.5. Offering breakdown size & forecasts, 2026-2035
- 11.6. Latin America Zero Trust Network Access (ZTNA) Market
  - 11.6.1. Brazil Zero Trust Network Access (ZTNA) Market
    - 11.6.1.1. Size breakdown size & forecasts, 2026-2035
    - 11.6.1.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.6.1.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.6.1.4. Application breakdown size & forecasts, 2026-2035
    - 11.6.1.5. Offering breakdown size & forecasts, 2026-2035
  - 11.6.2. Mexico Zero Trust Network Access (ZTNA) Market
    - 11.6.2.1. Size breakdown size & forecasts, 2026-2035
    - 11.6.2.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.6.2.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.6.2.4. Application breakdown size & forecasts, 2026-2035
    - 11.6.2.5. Offering breakdown size & forecasts, 2026-2035
- 11.7. Middle East and Africa Zero Trust Network Access (ZTNA) Market
  - 11.7.1. UAE Zero Trust Network Access (ZTNA) Market
    - 11.7.1.1. Size breakdown size & forecasts, 2026-2035
    - 11.7.1.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.7.1.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.7.1.4. Application breakdown size & forecasts, 2026-2035
    - 11.7.1.5. Offering breakdown size & forecasts, 2026-2035
  - 11.7.2. Saudi Arabia (KSA) Zero Trust Network Access (ZTNA) Market
    - 11.7.2.1. Size breakdown size & forecasts, 2026-2035
    - 11.7.2.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.7.2.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.7.2.4. Application breakdown size & forecasts, 2026-2035
    - 11.7.2.5. Offering breakdown size & forecasts, 2026-2035
  - 11.7.3. South Africa Zero Trust Network Access (ZTNA) Market
    - 11.7.3.1. Size breakdown size & forecasts, 2026-2035
    - 11.7.3.2. Access Type breakdown size & forecasts, 2026-2035
    - 11.7.3.3. Sales Channel breakdown size & forecasts, 2026-2035
    - 11.7.3.4. Application breakdown size & forecasts, 2026-2035
    - 11.7.3.5. Offering breakdown size & forecasts, 2026-2035

## **CHAPTER 12. COMPETITIVE INTELLIGENCE**

- 12.1. Top Market Strategies
- 12.2. Cisco Systems, Inc.
  - 12.2.1. Company Overview
  - 12.2.2. Key Executives
  - 12.2.3. Company Snapshot
  - 12.2.4. Financial Performance (Subject to Data Availability)
  - 12.2.5. Product/Services Port
  - 12.2.6. Recent Development
  - 12.2.7. Market Strategies
  - 12.2.8. SWOT Analysis
- 12.3. Palo Alto Networks, Inc.
- 12.4. Zscaler, Inc.
- 12.5. Akamai Technologies, Inc.
- 12.6. Cloudflare, Inc.
- 12.7. Fortinet, Inc.
- 12.8. Ivanti, Inc.
- 12.9. Check Point Software Technologies Ltd.
- 12.10. Broadcom Inc.
- 12.11. Okta, Inc.
- 12.12. Microsoft Corporation
- 12.13. Google LLC
- 12.14. Netskope, Inc.
- 12.15. CrowdStrike Holdings, Inc.
- 12.16. McAfee Corp.
- 12.17. Hewlett Packard Enterprise
- 12.18. Appgate, Inc.

## List Of Tables

### LIST OF TABLES

Table 1. Global Zero Trust Network Access (ZTNA) Market, Report Scope

Table 2. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Region 2024–2035

Table 3. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Segment 2024–2035

Table 4. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Segment 2024–2035

Table 5. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Segment 2024–2035

Table 6. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Segment 2024–2035

Table 7. Global Zero Trust Network Access (ZTNA) Market Estimates & Forecasts By Segment 2024–2035

Table 8. U.S. Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 9. Canada Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 10. UK Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 11. Germany Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 12. France Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 13. Spain Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 14. Italy Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 15. Rest Of Europe Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 16. China Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 17. India Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 18. Japan Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 19. Australia Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

Table 20. South Korea Zero Trust Network Access (ZTNA) Market Estimates & Forecasts, 2024–2035

.....

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Zero Trust Network Access (ZTNA) Market, Research Methodology
- Fig 2. Global Zero Trust Network Access (ZTNA) Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Zero Trust Network Access (ZTNA) Market, Key Trends 2025
- Fig 5. Global Zero Trust Network Access (ZTNA) Market, Growth Prospects 2024–2035
- Fig 6. Global Zero Trust Network Access (ZTNA) Market, Porter's Five Forces Model
- Fig 7. Global Zero Trust Network Access (ZTNA) Market, Pestel Analysis
- Fig 8. Global Zero Trust Network Access (ZTNA) Market, Value Chain Analysis
- Fig 9. Zero Trust Network Access (ZTNA) Market By End-User, 2025 & 2035
- Fig 10. Zero Trust Network Access (ZTNA) Market By Segment, 2025 & 2035
- Fig 11. Zero Trust Network Access (ZTNA) Market By Segment, 2025 & 2035
- Fig 12. Zero Trust Network Access (ZTNA) Market By Segment, 2025 & 2035
- Fig 13. Zero Trust Network Access (ZTNA) Market By Segment, 2025 & 2035
- Fig 14. North America Zero Trust Network Access (ZTNA) Market, 2025 & 2035
- Fig 15. Europe Zero Trust Network Access (ZTNA) Market, 2025 & 2035
- Fig 16. Asia Pacific Zero Trust Network Access (ZTNA) Market, 2025 & 2035
- Fig 17. Latin America Zero Trust Network Access (ZTNA) Market, 2025 & 2035
- Fig 18. Middle East & Africa Zero Trust Network Access (ZTNA) Market, 2025 & 2035
- Fig 19. Global Zero Trust Network Access (ZTNA) Market, Company Market Share Analysis (2025)

.....

## I would like to order

Product name: Global Zero Trust Network Access (ZTNA) Market Size Study and Forecast by Size (Large Enterprises, Small and Medium Enterprises), Access Type (Agent-Based, Agentless), Sales Channels (Channel Partners, Direct Acquisition), Application (Secure Remote Access, Third-Party Access Management, Cloud Application Security, Data Center Access Control, BYOD Security), Offering (Solutions, Services, Consulting & Integration Services, Managed Security Services, Support & Maintenance Services), and Regional Forecasts 2026-2035

Product link: <https://marketpublishers.com/r/GAD9BEE49AADEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAD9BEE49AADEN.html>