

# **Global Yeast Extracts for Animal Feed Market Size study, by Application (Poultry, Swine, Cattle, Aquaculture) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Yeast Extracts for Animal Feed Market is valued approximately at USD 0.33 billion in 2023 and is anticipated to grow with a robust CAGR of more than 7.10% over the forecast period 2024-2032. Yeast extracts have emerged as a vital component in modern livestock nutrition, offering a natural and highly functional alternative to synthetic growth enhancers and antibiotics. Derived from the cellular contents of *Saccharomyces cerevisiae* and other yeast strains, these extracts are rich in nucleotides, peptides, amino acids, and essential B-complex vitamins. Their inclusion in animal feed formulations bolsters digestive health, enhances immunity, and improves feed intake—factors that are increasingly important as the industry moves toward sustainable, residue-free, and antibiotic-alternative solutions.

As the global livestock sector embraces precision nutrition and data-informed farming, yeast extracts are being integrated into feed regimens for poultry, swine, cattle, and aquaculture species to address species-specific nutritional gaps and improve gut microflora balance. In poultry, they are prized for their ability to improve egg production and shell quality, while in swine and cattle, they support early weaning and rumen development, respectively. Aquaculture applications, too, are on the rise as the sector seeks to optimize feed conversion ratios and resilience against aquatic pathogens. However, challenges persist in the form of fluctuating yeast supply, standardization of bioactive content, and the need for regionally tailored formulations that align with regulatory constraints and cost-efficiency goals.

Innovation is driving the yeast extract market into new frontiers of functional performance. Companies are leveraging enzymatic hydrolysis and autolysis techniques to derive highly concentrated extracts with targeted bioactive compounds. This is

complemented by growing R&D activity in identifying synergistic combinations of yeast extracts with probiotics, prebiotics, and other nutraceuticals. Furthermore, enhanced manufacturing processes have allowed for better stability, solubility, and palatability of yeast extract-enriched feeds, contributing to improved animal welfare and measurable productivity gains. The development of encapsulated or coated yeast products is also enabling gradual nutrient release and pH-resilient delivery throughout the gastrointestinal tract.

Regionally, Europe dominates the global yeast extracts for animal feed market, owing to its stringent ban on antibiotics in livestock and its advanced feed production technologies. The region continues to prioritize natural and traceable nutrition solutions, creating fertile ground for yeast extract applications. North America follows closely, driven by robust R&D ecosystems and rising demand for clean-label meat and dairy products. Asia Pacific is poised to register the fastest growth over the forecast timeline, with surging animal protein consumption in China, India, and Southeast Asia pushing demand for functional feed additives. Latin America and the Middle East & Africa are gradually increasing adoption, supported by international feed conglomerates expanding operations and promoting science-backed livestock nutrition.

Major market player included in this report are:

Kerry Group PLC

Angel Yeast Co., Ltd.

Leiber GmbH

Lallemand Inc.

Archer Daniels Midland Company (ADM)

Nutreco N.V.

Alltech Inc.

Lesaffre Group

Biorigin

ABF Ingredients

DSM Nutritional Products AG

Cargill, Incorporated

Biorigin (Brazil)

Phileo by Lesaffre

Ohly GmbH

The detailed segments and sub-segment of the market are explained below:

By Application

Poultry

Swine

Cattle

Aquaculture

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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