

Global Wires and cables Market Size study, by Installation (Overhead Segment, Underground Segment), by End use (Aerospace & Defense, Building & Construction, Oil & Gas, Energy & Power, IT & Telecommunication, Others), by Voltage (Low Voltage, Medium Voltage, High Voltage, Extra High Voltage) and Regional Forecasts 2021-2027

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Abstracts

Global Wires and cables Market is valued approximately USD 183.14 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 4.3 % over the forecast period 2021-2027. There are various types of cables such as coaxial cables, which are widely used in transmitting electric power and communication signals. The increasing investments in grid projects, rapid industrialization and government investment in energy sector has led the adoption of wires and cables across the forecast period. Increasing investment in T&D sector for effectively transmitting power to different electrical equipment's at various stages of network such as generation to primary and secondary customer. For instance, as per the world energy investment statistics, the investment in T&D infrastructure is expected to rise to USD 6.8 trillion up to 2035. In India, as per NIP&FA 60 solar cities approved and \$1.3 bn allocated for setting up 50 solar parks of 40GW in 2020. However, increasing price of raw materials impedes the growth of the market over the forecast period of 2020-2027. Also, with the increasing awareness about the potential of renewable power, the adoption & demand for wires and cables are likely to increase, thus fueling the market growth during the forecast period.

Global Wires and cables are segmented on the basis of geographical reason as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is



a significant region across the world in terms of market share due to increasing investments by telecommunication companies. Whereas, Asia-Pacific is anticipated to exhibit the highest growth rate over the forecast period 2021-2027. Factors such as establishing new power plants and increasing focus on smart structure would create strong growth prospects for the wires and cables market in Asia-Pacific region.

Major market player included in this report are: Belden Inc. Encore Wire Corporation Finolex Cables Ltd. Fujikura Ltd. Furukawa Electric Co., Ltd. KEI Industries Ltd. LEONI AG LS Cable & System Ltd. Nexans Prysmian S.p.A

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Installation:

Overhead Segment Underground Segment By End use: Aerospace & Defense Building & Construction Oil & Gas Energy & Power IT & Telecommunication Others By Voltage: Low Voltage



Medium Voltage High Voltage Extra High Voltage By Region: North America U.S. Canada Europe UK Germany France Spain Italy ROE Asia Pacific China India Japan Australia South Korea **RoAPAC** Latin America Brazil Mexico Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019 Base year – 2020 Forecast period – 2021 to 2027

Target Audience of the Global Wires and cables Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists Value-Added Resellers (VARs)



Third-party knowledge providers Investment bankers Investors



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