

Global Wind Energy Equipment Logistics Market Size study & Forecast, by Transport (Air, Rail, Road, Waterways) and Application (Offshore, Onshore) and Regional Analysis, 2022-2029

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Abstracts

Global Wind Energy Equipment Logistics Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Wind Energy Equipment Logistics refers to activities related transportation, installation, and commissioning of large wind meal parts and accessories. Wind Energy generation requires different equipment such as Wind turbine blades, turbine motors, towers, rotors, base foundation, and nacelle among others. Further, due to bulk nature of wind power equipment require dedicated vehicles for safe transportation. The increasing installations of wind power worldwide and growing investment in renewable energy sources as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to Statista – in 2021, the new installations of wind power worldwide was estimated at 93.6 gigawatts, and as per projections the wind power capacity additions would grow to 128.8 gigawatts by 2026. Moreover, as per Global Wind Energy Council – in 2021, the global installed wind capacity estimated at 837 GW, witnessing a growth of 12.4% from 2020. In addition, the top countries led new installations in 2021 were China, the U.S., Brazil, Vietnam, and United Kingdom. Also, rising government investment in logistics sector and growing technological advancements in Logistics & Transportation industry would create lucrative growth prospectus for the market over the forecast period. However, the disruption in in global supply chain due to covid pandemic impedes the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Wind Energy Equipment Logistics Market

study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share owing to presence of leading market players as well as growing logistics and transportation sector in the region. Whereas Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising installation of wind turbines as well as rising penetration leading market players in the region.

Major market player included in this report are:

AP Moller – Maersk

Alt?Ad

BLG Logistics Group AG & Co. KG

DHL International GmbH

DSV

Global Shipping Services, LLC

Scheuerle Vehicle Factory GmbH

STS Heavy Hauling

TIBA Group

TNO

Recent Developments in the Market:

In November 2021, A.P. Moller – Maersk, collaborated with wind turbine manufacturing company Vestas to handle all its containerized transport.

In December 2021, Danish logistics company Blue Water Shipping announced formation of a new joint venture with Danwind Group's construction division to provide logistics services to accelerate the development of wind projects worldwide. This new entity named Danwind Blue Water, would offer different services including wind turbine deployment, logistics, assembly or disassembly, and installation.

Global Wind Energy Equipment Logistics Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Transport, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Transport

Air

Rail

Road

Waterways

By Application

Offshore

Onshore

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

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