

# **Global Welding Equipment, Accessories & Consumables Market Size study, By Equipment (Electrodes & Filler Metal Equipment, Oxy-fuel Gas Equipment, Other Equipment), By Accessory (Protective Gear, Gas Manifolds, Flow Controllers, Gas Panels, Gas Flow Meters, Gas Regulators, Gas Cabinets, Gas Filters, Check Valves), By Consumables (Electrodes & Filler Materials, Gases, Fluxes & Wires), By Technology (Arc Welding, Oxy-fuel Welding, Others), By End Use Industry (General Fabrication, Power Generation, Automotive, Construction & Infrastructure, Heavy Fabrication, Shipbuilding, Maintenance & Repair, Offshore, Pipe Mill, Pipeline), and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/G9BA1CE898D7EN.html>

Date: February 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G9BA1CE898D7EN

## **Abstracts**

Global Welding Equipment, Accessories & Consumables Market is valued approximately USD 25.90 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.6% over the forecast period 2022-2028.

Welding is a production method that joins constituents, generally thermoplastics or metals by using high heat to melt the parts together and letting them cool, which causes fusion. The rising application of welding across various industries such as construction & infrastructure, power generation, general fabrication, maintenance & repair, heavy

fabrication, and many others is propelling the market demand. The exponential growth of the steel industry, innovations and technological advancements, growing needs for the automotive are spurring market demand across the globe. For instance, according to the IBEF, in 2021, the production of crude steel and finished steel was accounted for 102.49 million tons and 94.66 million tons, respectively, and likely to reach 112-114 million tons with a rise of 8-9% respectively by the end of 2022. However, the unavailability of skilled labor and high labor cost impedes the growth of the market over the forecast period of 2022-2028. Also, the development of wind energy infrastructure is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the Global Welding Equipment, Accessories & Consumables Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Europe is the leading region across the world in terms of market share owing to the increasing demand for the heavy machinery, automotive, electronics, transportation, and construction industries, and rapid development in the field of energy-efficient robotic equipment. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as emerging economies, imposition of favorable investment policies, growing needs for welding consumables, and inclination towards urbanization would create lucrative growth prospects for the Welding Equipment, Accessories & Consumables market across the Asia-Pacific region.

Major market players included in this report are:

Colfax corporations  
Lincoln Electric  
Illinois Tool Works  
Air Liquide  
Linde group  
GCE holding  
Fronius international  
CSR  
Messer group  
Matheson tri-gas

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also

caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment

Electrodes & Filler Metal Equipment

Oxy-fuel Gas Equipment

Other Equipment

By Accessory

Protective Gear

Gas Manifolds

Flow Controllers

Gas Panels

Gas Flow Meters

Gas Regulators

Gas Cabinets

Gas Filters

Check Valves

By Consumables

Electrodes & Filler Materials

Gases

Fluxes & Wires

By Technology

Arc Welding

Oxy-fuel Welding

Others

By End Use Industry

General Fabrication

Power Generation

Automotive

Construction & Infrastructure

Heavy Fabrication

Shipbuilding

Maintenance & Repair

Offshore

Pipe Mill

Pipeline

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Welding Equipment, Accessories & Consumables Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



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