

Global Welding Electrodes Market Size study & Forecast, by Type (Stick Electrodes, Coiled Wires), by Industry (Automotive, Building & Construction, Oil & Gas, Others (Fabrication)) and Regional Analysis, 2022-2029

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Abstracts

Global Welding Electrodes Market is valued at approximately USD XX Billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. With the advent of new materials and an increased need for welding automation, weld data monitoring, and other services, the welding industry is continually evolving to seek out new technologies and methods. Additionally, the fabrication and manufacturing industries are emphasizing greater customer service and adapting new welding technologies and processes to produce more adaptable welding solutions suitable for both large and small businesses. In such circumstances, the deployment of welding procedures such as short-circuit MIG that is streamlined with welding equipment creates potential space for the particular industry. The Welding Electrodes Market is expanding because of factors such as high-demand welding operations and rising transportation initiatives.

According to OICA (Organization Internationale des Constructeurs d'Automobiles), in 2021, global passenger automobile manufacturing reached 67.14 billion. Although vehicle production fell by about 5% in 2019 compared to 2018, the welding materials market in this industry still has a significant amount of space to develop. During the forecast period, the market is expected to be influenced by rising demand for welded steel in the construction of residential and commercial buildings. According to Worldwide Construction Perspectives and Oxford Economics, global construction output is predicted to increase by 85% by 2030, reaching USD 15.5 trillion, with three nations - India, China, and the United States - leading the way and accounting for more than half

of global growth. This increase in construction output will benefit the welding materials industry. Also, the customized and creative shapes/designs as well as the increasing deployment in a variety of industries provide lucrative growth opportunities for the market during the forecast period. However, the shortage of skilled welders on the factory floor hampers market growth during the forecast period of 2022-2029.

The key regions considered for the Global Welding Electrodes Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to increased construction activity as a result of rising demand from the residential and commercial sectors. Furthermore, the presence of both organized and unorganized Chinese players working in this region contributes to the region's growing demand for welding electrodes. Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the presence of large manufacturers operating in these countries. Furthermore, numerous technologies such as lasers, plasma arcs, and resistance spot welding (RSW) are being used across several industries in both areas, including automotive, manufacturing, construction, oil & gas, and others.

Major market players included in this report are:

Lincoln Electric (Ohio, United States)

Kobe Steel, Ltd (Hyogo, Japan)

Esab (Maryland, United States)

Zulfi Welding Electrodes Factory Co. LtdKiswel Ltd. (Seoul, Korea)

Cs Holdings Co., Ltd. (Gyeongsangbuk-Do, Korea)

Rme Middle East FZCO (Dubai, UAE)

Voestalpine B?HLER Edelstahl GmbH (Linz, Upperaustria)

Capilla (Leopoldsh?he, Germany)

Tianjin Golden Bridge Welding Materials Group International Trading Co., Ltd. (Tianjin, P. R. China)

Recent Developments in the Market:

In May 2019, Lincoln Electric signed a contract with Kaynak Teknii Sanayi ve Ticaret A. to expand its present product portfolio and enhance its regional expansion strategy.

In October 2017, ESAB Group spent USD 7.3 Billion for the acquisition of EWAC Alloys Limited Company to broaden its existing product lines and geographical reach around the world.

Global Welding Electrodes Market Report Scope:

Global Welding Electrodes Market Size study & Forecast, by Type (Stick Electrodes, Coiled Wires), by Industry...

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Industry, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Stick Electrodes

Coiled Wires

By Industry:

Automotive

Building & Construction,

Oil & Gas

Others (Fabrication)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Welding Electrodes Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Welding Electrodes Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Welding Electrodes Market, by Industry, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL WELDING ELECTRODES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL WELDING ELECTRODES MARKET DYNAMICS

- 3.1. Welding Electrodes Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. High Demand for Welding Operations
 - 3.1.1.2. Rising transportation initiatives
 - 3.1.2. Market Challenges
 - 3.1.2.1. Shortage of skilled welders on the factory floor
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Customized and creative shapes/designs
 - 3.1.3.2. Increasing deployment in a variety of industries

CHAPTER 4. GLOBAL WELDING ELECTRODES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL WELDING ELECTRODES MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Welding Electrodes Market by Type, Performance - Potential Analysis
- 6.3. Global Welding Electrodes Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Welding Electrodes Market, Sub Segment Analysis
 - 6.4.1. Stick Electrodes
 - 6.4.2. Coiled Wires

CHAPTER 7. GLOBAL WELDING ELECTRODES MARKET, BY INDUSTRY

- 7.1. Market Snapshot
- 7.2. Global Welding Electrodes Market by Industry, Performance - Potential Analysis
- 7.3. Global Welding Electrodes Market Estimates & Forecasts by Industry 2019-2029 (USD Billion)
- 7.4. Welding Electrodes Market, Sub Segment Analysis
 - 7.4.1. Automotive
 - 7.4.2. Building & Construction

- 7.4.3. Oil & Gas
- 7.4.4. Others (Fabrication)
- Global Welding Electrodes Market, Regional Analysis
- 7.5. Welding Electrodes Market, Regional Market Snapshot
- 7.6. North America Welding Electrodes Market
 - 7.6.1. U.S. Welding Electrodes Market
 - 7.6.1.1. Type breakdown estimates & forecasts, 2019-2029
 - 7.6.1.2. Industry breakdown estimates & forecasts, 2019-2029
 - 7.6.2. Canada Welding Electrodes Market
- 7.7. Europe Welding Electrodes Market Snapshot
 - 7.7.1. U.K. Welding Electrodes Market
 - 7.7.2. Germany Welding Electrodes Market
 - 7.7.3. France Welding Electrodes Market
 - 7.7.4. Spain Welding Electrodes Market
 - 7.7.5. Italy Welding Electrodes Market
 - 7.7.6. Rest of Europe Welding Electrodes Market
- 7.8. Asia-Pacific Welding Electrodes Market Snapshot
 - 7.8.1. China Welding Electrodes Market
 - 7.8.2. India Welding Electrodes Market
 - 7.8.3. Japan Welding Electrodes Market
 - 7.8.4. Australia Welding Electrodes Market
 - 7.8.5. South Korea Welding Electrodes Market
 - 7.8.6. Rest of Asia Pacific Welding Electrodes Market
- 7.9. Latin America Welding Electrodes Market Snapshot
 - 7.9.1. Brazil Welding Electrodes Market
 - 7.9.2. Mexico Welding Electrodes Market
 - 7.9.3. Rest of Latin America Welding Electrodes Market
- 7.10. Rest of The World Welding Electrodes Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Lincoln Electric (Ohio, United States)
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Type Summary
 - 8.2.1.5. Recent Developments

- 8.2.2. Kobe Steel, Ltd (Hyogo, Japan)
- 8.2.3. Esab (Maryland, United States)
- 8.2.4. Zulfı Welding Electrodes Factory Co. Ltd
- 8.2.5. KISWEL LTD. (Seoul, Korea)
- 8.2.6. CS HOLDINGS CO., LTD. (Gyeongsangbuk-do, Korea)
- 8.2.7. RME MIDDLE EAST FZCO (Dubai, UAE)
- 8.2.8. Voestalpine B?HLER Edelstahl GmbH (Linz, Upperaustria)
- 8.2.9. Capilla (Leopoldsh?he, Germany)
- 8.2.10. Tianjin Golden Bridge Welding Materials Group International Trading Co., Ltd.
(Tianjin, P. R. China)

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

- 9.1.1. Data Mining
- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Welding Electrodes Market, report scope

TABLE 2. Global Welding Electrodes Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Welding Electrodes Market estimates & forecasts by Type 2019-2029
(USD Billion)

TABLE 4. Global Welding Electrodes Market estimates & forecasts by Industry
2019-2029 (USD Billion)

TABLE 5. Global Welding Electrodes Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 6. Global Welding Electrodes Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Welding Electrodes Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Welding Electrodes Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Welding Electrodes Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Welding Electrodes Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Welding Electrodes Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Welding Electrodes Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Welding Electrodes Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Welding Electrodes Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. U.S. Welding Electrodes Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 16. U.S. Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 17. U.S. Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. Canada Welding Electrodes Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 19. Canada Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Welding Electrodes Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Welding Electrodes Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Welding Electrodes Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 59. Brazil Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 60. Mexico Welding Electrodes Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 61. Mexico Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 62. Mexico Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 63. RoLA Welding Electrodes Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 64. RoLA Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 65. RoLA Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 66. Row Welding Electrodes Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 67. Row Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 68. Row Welding Electrodes Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Welding Electrodes
Market

TABLE 70. List of primary sources, used in the study of global Welding Electrodes
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Welding Electrodes Market, research methodology
 - FIG 2. Global Welding Electrodes Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Welding Electrodes Market, key trends 2021
 - FIG 5. Global Welding Electrodes Market, growth prospects 2022-2029
 - FIG 6. Global Welding Electrodes Market, porters 5 force model
 - FIG 7. Global Welding Electrodes Market, pest analysis
 - FIG 8. Global Welding Electrodes Market, value chain analysis
 - FIG 9. Global Welding Electrodes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Welding Electrodes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Welding Electrodes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Welding Electrodes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Welding Electrodes Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Welding Electrodes Market, regional snapshot 2019 & 2029
 - FIG 15. North America Welding Electrodes Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Welding Electrodes Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Welding Electrodes Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Welding Electrodes Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Welding Electrodes Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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