

# Global Weapon Mounts Market Size study & Forecast, by Type (Static, Non-static), By Mode of Operation (Manual, Remote), By Application (Land, Sea, Air) and Regional Analysis, 2022-2029

https://marketpublishers.com/r/G58FA711DC51EN.html

Date: April 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G58FA711DC51EN

# **Abstracts**

Global Weapon Mounts Market is valued at approximately USD 1.28 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.7% over the forecast period 2022-2029. Weapon mount is an assembly, which is used to hold weapons such as guns and snipers. It is simple to attach a weapon mount to the bulkhead, pedestal, slewing ring, or roof of the vehicle. The Weapon Mounts market is expanding because of factors such as increasing terrorist activities, growing adoption of rotorcraft, aircraft, and armored vehicles in defense industry.

There are two types of weapon mounts, static mount and non-static mount. Whereas a non-static weapon mount is movable in nature, a static mount is either fixed to the ground or integrated into the vehicle. Its prevalence has progressively increased during the last few decades. According to Statista, in 2020, shooting became the most common type of terrorist attack. As it accounts 40% of terrorist attacks that year. Furthermore, Planting mines and IEDs was the third most common act of terrorism, accounting for 15% of all attacks, and explosion was the second most common type of strategy, accounting for about 20%. Furthermore, in 2020, a total number of 19,413 people worldwide were injured as a result of terrorism. Another important component driving space increase is the adoption of rotorcraft, aircraft, and armored vehicles with just over 14,500 military aircraft, Asia-Pacific is the region with the highest number of military aircraft in 2021. In addition, in 2022, China had an estimated armored fighting vehicle strength of 35 thousand, followed by South Korea with an estimated fighting vehicle strength of around 14 thousand vehicles and India with 12 thousand respectively. However, the high cost of Weapon Mounts stifles market growth



throughout the forecast period of 2022-2029.

The key regions considered for the Global Weapon Mounts Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the presence of key players. According to Statista, in 2021, the United States led the ranking of countries with the highest military spending with USD 801 billion. That constituted 38% of the total military spending worldwide. Furthermore, Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing defense funding by several countries such as India, and China, in defense technology, and active participation of government organizations in the market space.

Major market players included in this report are:

FN Herstal

Dillon Aero

Leonardo S.p.A.

Moog Inc.

Otoker

Rheinmetall AG

Rafael Advanced Defense Systems

Electro Optic Systems

Elbit Systems

BAE Systems.

# Recent Developments in the Market:

In November 2022, BAE Systems conducted additional ground-to-air test firings to demonstrate the effectiveness of 70mm rockets guided by APKWS® guidance kits against Class-2 unmanned aerial systems drones weighing 25-50 pounds and capable of speeds in excess of 100 miles per hour.

Global Weapon Mounts Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Mode of Operation, Application, Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working



By Type

Spain Italy

hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

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Static
Non-static
By Mode of Operation
Manual
Remote
By Application
Land
Sea
Air
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France



**ROE** 

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

RoLA

Rest of the World



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