

Global WealthTech Solutions Market Size study & Forecast, by Services (System Integration, Consulting Services, Support & Maintenance), by End User (Banks, Investment Firms, Wealth Management Firms, Others) and Regional Analysis, 2023-2030

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Abstracts

Global WealthTech Solutions Market is valued at approximately USD 4.63 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 17% during the forecast period 2023-2030. WealthTech Solutions refers to the use of technology to provide innovative solutions and services in the wealth management and financial advisory industry. WealthTech solutions leverage advancements in financial technology to enhance and automate various aspects of wealth management, investment, and financial planning. The WealthTech Solutions Market is expanding because of factors such as increasing demand for wealth management and the rising number of portfolio management tools. As a result, the demand for WealthTech Solutions has progressively increased in the international market during the forecast period 2023-2030.

WealthTech solutions expand their capabilities to include comprehensive financial planning tools. This allows users to assess their entire financial landscape, including budgeting, goal setting, and retirement planning, within a single platform. According to Statista, The Wealth Management Market is anticipated to witness Assets under Management (AUM) reaching an estimated value of USD 130.60 trillion by the year-end of 2024. Furthermore, financial advisory is anticipated to be the market's leading segment with a volume of USD 126.70 trillion by the year end of 2024. Another important factor that drives the WealthTech Solutions Market is the increasing number of portfolio management tools. The proliferation of portfolio management tools leads to challenges related to integration and interoperability. Advisory firms could face the task of integrating multiple tools into their workflows, and seamless compatibility becomes

crucial for efficient operations. In addition, as per Statista, in 2023, Envestnet emerged as the predominant online portfolio management tool widely adopted by advisory firms globally at a substantial market share of approximately 5.77%, followed by, Schwab Intelligent Portfolios securing the second-largest market share, with SEI claiming the third position in terms of widespread adoption within the industry. Moreover, the emergence of financial data analytics and the rising integration of artificial intelligence, machine learning, and Big Data in digital financial services are anticipated to create lucrative growth opportunities for the market over the forecast period. However, the high cost associated with WealthTech Solutions and the lack of awareness is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global WealthTech Solutions Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increased with development of new & innovative business operating models in the region. Innovative business models often emphasize agility and flexibility. WealthTech solutions adapt to changing market dynamics and user needs more efficiently, incorporating updates and new features quickly. The region's dominant performance is anticipated to propel the overall demand for WealthTech Solutions. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as the growing adoption of digitization in the region. Digitization facilitates the use of advanced data analytics, allowing WealthTech platforms to analyze vast amounts of data to provide actionable insights and personalized investment recommendations.

Major market player included in this report are:

Synechron Inc.

Wealthfront Inc.

Valuefy Solutions

InvestSuite Inc.

Aixigo AG

BME Inntech

3rd-eyes analytics AG

InvestCloud, Inc.

WealthTechs Inc.

BlackRock, Inc.

Recent Developments in the Market:

In April 2023, Hywin Holdings Ltd, a prominent independent wealth management service provider in China, revealed its initiative to deliver a comprehensive analysis of individual client preferences to its high-net-worth clients. This tailored service approach aims to provide precisely targeted services, utilizing the capabilities of IBM Cloud Pak for Data and the IBM Garage. Hywin's analytics capabilities can be easily iterated to meet the needs of business users. Hywin used IBM Cloud Pak for Data - a data and AI platform that enables organisations to collect, organise, and analyse data wherever it sits - to fully integrate customer data and analyse client preferences. Hywin rapidly iterated its analytics capabilities throughout the project, complementing the requirements of business customers, using the IBM Garage, a collaborative strategy to accelerate innovation and deliver significant and lasting transformation.

Global WealthTech Solutions Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Services, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

by Services

System Integration

Consulting Services

Support & Maintenance

by End User

Banks

Investment Firms

Wealth Management Firms

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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