

Global Wealth Management Software Market Size study, by Advisory Model (Human Advisory, Robo Advisory, Hybrid), by Deployment Model (On-Premises, Cloud), by Application (Financial Advice Management, Portfolio, Accounting, and Trading Management, Electrical and Electronics Industry Performance Management, Risk and Compliance Management, Reporting, Others), by End-User Industry (Banks, Investment Management Firms, Trading and Exchange Firms, Brokerage Firms, Others) and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G5282419189BEN.html>

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G5282419189BEN

Abstracts

Global Wealth Management Software Market is valued at approximately USD 3.8 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 13.9 % over the forecast period 2022-2028. Wealth Management Software is a financial agreement between a bank and an insurance company that allows the bank to generate additional revenue and profit. This setup permits the sale of a wide range of insurance products, including annuities, mortgages, and health and life insurance. Rise in the number of HNWI's, rise in technological advancements in wealth management, rising digital revolution and automation and rising mergers and acquisitions among key players has driven the adoption of Wealth Management Software across the projected period. For Instance: Die Software Peter Fitzon GmbH (DSW), a provider of core banking solutions in Germany, was acquired by ObjectWay S.p.A. in August 2021. With a broad and stable core banking infrastructure, ObjectWay S.p.A. anticipates the purchase to boost its wealth and asset management products. Also, utilization of AI and blockchain system

in wealth management software is most likely to boost the overall growth of the Wealth Management Software market. However, extensive dependency on conventional methods, lack of awareness and lack of technical expertise can obstruct the market's expansion over the projection period of 2022-2028.

The key regions considered for the Global Wealth Management Software Market study include Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world. Rapid adoption of new technologies is driving the market growth in North America. Whereas, Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2022-2028. The market is expected to grow during the projected period due to rising mergers and acquisitions.

Major market players included in this report are:

Comarch SA
Dorsum Ltd.
Fidelity National Information Services Inc.
Finantix
Fiserv Inc.
ObjectWay S.p.a
Profile Software
SEI Investments Companies
SS&C Technologies Holdings, Inc.
Temenos Headquarters SA

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Advisory Model:

Human Advisory
Robo Advisory
Hybrid

By Deployment Type:

On-Premises

Cloud

By Application:

Financial Advice Management

Portfolio, Accounting, and Trading Management

Electrical and Electronics Industry Performance Management

Risk and Compliance Management

Reporting

Others

By End-User Industry:

Banks

Investment Management Firms

Trading and Exchange Firms

Brokerage Firms

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Wealth Management Software Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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