

Global wealth management services market Size study with COVID Impact, By Advisory Model (Human advisory, Robo advisory, Hybrid) By Business Function (Financial advice management, Portfolio, accounting, and trading management, Performance management, Risk and compliance management, Reporting, Others (billing and benchmarking)) By Deployment Model (Cloud, On-premises) By End-User Industry (Banks, Investment management firms, Trading and exchange firms, Brokerage firms, Others (asset management firms, and custody and compliance providers)and Regional Forecasts 2020-2027

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Abstracts

Global wealth management services market is valued approximately USD 2.0 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 13.4% over the forecast period 2020-2027. Wealth management refers to the combined investment portfolio management strategy, financial planning, and a number of other aggregated financial services typically used by high net worth individuals, families who are seeking help from a credential financial advisor and small business owners. The increasing business expansions, mergers and acquisitions, joint ventures, and other inorganic strategies are the driving factors. According to Statista, As of 2016, there were 116 private wealth management companies operating on the London market. Indians held roughly 430 trillion rupees as part of individual wealth assets during the 2019 financial

year. It was estimated that by the financial year 2024 this would go up to nearly 800 trillion rupees, marking a compound annual growth rate in the individual wealth valuation of around 13 per cent. Due to the advantages of cloud technology over on-site solutions such as agility, scalability, reduced operating costs, flexible payment options, easy data access and self-service capabilities, the rapid adoption of cloud solutions can be seen as opportunity factors. Trust is one of the major issues as the recent economic crises have significantly reduced trust in wealth management among clients.

The regional analysis of global wealth management services market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Although developing economies have sprung from industrial growth to developed countries, the relatively stronger economic status of the United States and other leading European economies has remained the driving force behind asset and wealth management in developed regions. Market leaders are adopting fee compression strategies, employing pricing of asset and wealth management solutions as a lever to grow in North America. Meanwhile, in developing countries, especially in Asia Pacific, the strategies of market players are likely to revolve around improving technological penetration to leverage increasing economic growth of the region, in the near future.

Major market player included in this report are:

FIS Global Business Solutions India Pvt. Ltd.,
Fiserv India Pvt Ltd,
Broadridge Financial Solution India Pvt. Ltd,
Temenos India Pvt Ltd,
SEI Technology Services India Private Limited,
Finacrest Wealth,
Finantix,
Karvy Corporate
BNP Paribas Asset Management India Private Limited.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Advisory Model

Human advisory

Robo advisory

Hybrid

By Business Function

Financial advice management

Portfolio, accounting, and trading management

Performance management

Risk and compliance management

Reporting

Others (billing and benchmarking)

By Deployment Model

Cloud

On-premises

By End-User Industry

Banks

Investment management firms

Trading and exchange firms

Brokerage firms

Others (asset management firms, and custody and compliance providers)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Urgent Care Center Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Wealth management services Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Wealth management services Market, by Advisory Model, 2018-2027 (USD Billion)
 - 1.2.3. Wealth management services Market, by Business Function, 2018-2027 (USD Billion)
 - 1.2.4. Wealth management services Market, by Deployment Model, 2018-2027 (USD Billion)
 - 1.2.5. Wealth management services Market, by End User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL WEALTH MANAGEMENT SERVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL WEALTH MANAGEMENT SERVICES MARKET DYNAMICS

- 3.1. Wealth management services Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL WEALTH MANAGEMENT SERVICES MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL WEALTH MANAGEMENT SERVICES MARKET, BY ADVISORY MODEL

- 5.1. Market Snapshot
- 5.2. Global Wealth management services Market by Advisory Model, Performance - Potential Analysis
- 5.3. Global Wealth management services Market Estimates & Forecasts by Advisory Model 2017-2027 (USD Billion)
- 5.4. Wealth management services Market, Sub Segment Analysis
 - 5.4.1. Human advisory
 - 5.4.2. Robo advisory
 - 5.4.3. Hybrid

CHAPTER 6. GLOBAL WEALTH MANAGEMENT SERVICES MARKET, BY BUSINESS FUNCTION

- 6.1. Market Snapshot
- 6.2. Global Wealth management services Market by Business Function, Performance - Potential Analysis
- 6.3. Global Wealth management services Market Estimates & Forecasts by Business Function 2017-2027 (USD Billion)
- 6.4. Wealth management services Market, Sub Segment Analysis
 - 6.4.1. Financial advice management
 - 6.4.2. Portfolio, accounting, and trading management
 - 6.4.3. Performance management

- 6.4.4. Risk and compliance management
- 6.4.5. Reporting)
- 6.4.6. Others

CHAPTER 7. GLOBAL WEALTH MANAGEMENT SERVICES MARKET, BY DEPLOYMENT MODEL

- 7.1. Market Snapshot
- 7.2. Global Wealth management services Market by Deployment Model, Performance - Potential Analysis
- 7.3. Global Wealth management services Market Estimates & Forecasts by Deployment Model 2017-2027 (USD Billion)
 - 7.3.1. Cloud
 - 7.3.2. On-premises

CHAPTER 8. GLOBAL WEALTH MANAGEMENT SERVICES MARKET, BY END USER

- 8.1. Market Snapshot
- 8.2. Global Wealth management services Market by End User, Performance - Potential Analysis
- 8.3. Global Wealth management services Market Estimates & Forecasts by End User 2017-2027 (USD Billion)
 - 8.3.1. Banks
 - 8.3.2. Investment management firms
 - 8.3.3. Trading and exchange firms
 - 8.3.4. Brokerage firms

CHAPTER 9. GLOBAL WEALTH MANAGEMENT SERVICES MARKET, REGIONAL ANALYSIS

- 9.1. Wealth management services Market, Regional Market Snapshot
- 9.2. North America Wealth management services Market
 - 9.2.1. U.S. Wealth management services Market
 - 9.2.1.1. Advisory Model breakdown estimates & forecasts, 2017-2027
 - 9.2.1.2. Business Function breakdown estimates & forecasts, 2017-2027
 - 9.2.2. Canada Wealth management services Market
- 9.3. Europe Wealth management services Market Snapshot
 - 9.3.1. U.K. Wealth management services Market

- 9.3.2. Germany Wealth management services Market
- 9.3.3. France Wealth management services Market
- 9.3.4. Spain Wealth management services Market
- 9.3.5. Italy Wealth management services Market
- 9.3.6. Rest of Europe Wealth management services Market
- 9.4. Asia-Pacific Wealth management services Market Snapshot
 - 9.4.1. China Wealth management services Market
 - 9.4.2. India Wealth management services Market
 - 9.4.3. Japan Wealth management services Market
 - 9.4.4. Australia Wealth management services Market
 - 9.4.5. South Korea Wealth management services Market
 - 9.4.6. Rest of Asia Pacific Wealth management services Market
- 9.5. Latin America Wealth management services Market Snapshot
 - 9.5.1. Brazil Wealth management services Market
 - 9.5.2. Mexico Wealth management services Market
- 9.6. Rest of The World Wealth management services Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Metalfrio Solutions S.A.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. FIS Global Business Solutions India Pvt. Ltd.,
 - 10.2.3. Fiserv India Pvt Ltd,
 - 10.2.4. Broadridge Financial Solution India Pvt. Ltd,
 - 10.2.5. Temenos India Pvt Ltd,
 - 10.2.6. SEI Technology Services India Private Limited,
 - 10.2.7. Finacrest Wealth,
 - 10.2.8. Finantix,
 - 10.2.9. Karvy Corporate and
 - 10.2.10. BNP Paribas Asset Management India Private Limited.

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Wealth Management Services Market, Report Scope

TABLE 2. Global Wealth Management Services Market Estimates & Forecasts By Region 2017-2027 (USD Billion)

TABLE 3. Global Wealth Management Services Market Estimates & Forecasts By Advisory Model 2017-2027 (USD Billion)

TABLE 4. Global Wealth Management Services Market Estimates & Forecasts By Business Function 2017-2027 (USD Billion)

TABLE 5. Global Wealth Management Services Market Estimates & Forecasts By Deployment Model 2017-2027 (USD Billion)

TABLE 6. Global Wealth Management Services Market Estimates & Forecasts By End User 2017-2027 (USD Billion)

TABLE 7. Global Wealth Management Services Market By Segment, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Wealth Management Services Market By Region, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Wealth Management Services Market By Segment, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Wealth Management Services Market By Region, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Wealth Management Services Market By Segment, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Wealth Management Services Market By Region, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Wealth Management Services Market By Segment, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Wealth Management Services Market By Region, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Wealth Management Services Market By Segment, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Wealth Management Services Market By Region, Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 17. U.S. Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 18. U.S. Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 19. U.S. Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 20. Canada Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 21. Canada Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 22. Canada Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 23. Uk Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 24. Uk Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 25. Uk Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 26. Germany Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 27. Germany Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 28. Germany Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 29. Roe Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 30. Roe Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 31. Roe Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 32. China Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 33. China Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 34. China Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 35. India Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 36. India Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 37. India Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 38. Japan Wealth Management Services Market Estimates & Forecasts,

2017-2027 (USD Billion)

TABLE 39. Japan Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 40. Japan Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 41. Roapac Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 42. Roapac Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 43. Roapac Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 44. Brazil Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 45. Brazil Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 46. Brazil Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 47. Mexico Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 48. Mexico Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 49. Mexico Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 50. Rola Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 51. Rola Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 52. Rola Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 53. Row Wealth Management Services Market Estimates & Forecasts, 2017-2027 (USD Billion)

TABLE 54. Row Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 55. Row Wealth Management Services Market Estimates & Forecasts By Segment 2017-2027 (USD Billion)

TABLE 56. List Of Secondary Sources, Used In The Study Of Global Wealth Management Services Market

TABLE 57. List Of Primary Sources, Used In The Study Of Global Wealth Management Services Market

TABLE 58. Years Considered For The Study

TABLE 59. Exchange Rates Considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Wealth Management Services Market, Research Methodology
- FIG 2. Global Wealth Management Services Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Wealth Management Services Market, Key Trends 2019
- FIG 5. Global Wealth Management Services Market, Growth Prospects 2020-2027
- FIG 6. Global Wealth Management Services Market, Porters 5 Force Model
- FIG 7. Global Wealth Management Services Market, Pest Analysis
- FIG 8. Global Wealth Management Services Market, Value Chain Analysis
- FIG 9. Global Wealth Management Services Market By Segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Wealth Management Services Market By Segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Wealth Management Services Market By Segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Wealth Management Services Market By Segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Wealth Management Services Market By Segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Wealth Management Services Market, Regional Snapshot 2017 & 2027
- FIG 15. North America Wealth Management Services Market 2017 & 2027 (USD Billion)
- FIG 16. Europe Wealth Management Services Market 2017 & 2027 (USD Billion)
- FIG 17. Asia Pacific Wealth Management Services Market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Wealth Management Services Market 2017 & 2027 (USD Billion)
- FIG 19. Global Wealth Management Services Market, Company Market Share Analysis (2019)

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