

# **Global Waterjet cutting Machine Market Size, by Product type (3D, Micro and Robotic waterjet cutting machines), by Application (Exotic Metal & Non-Traditional Material Cutting, Ceramic/Stone Cutting, Glass/Metal Art, Gasket Cutting, Fiberglass Cutting and Foam Product Cutting), by End-use Industries (Electronics, metal fabrication, automotive, aerospace, food processing, textile and machine manufacturing and medical devices) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Waterjet cutting Machine Market is valued approximately USD 0.97 Billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.25% over the forecast period 2020-2027. The water cutting machine is referred to a machine that is used for precise and accurate cutting in the manufacturing sector. The machine uses high pressurized jet of water for cutting softly, lightly or permeable materials along with uses combination of abrasives and water. The waterjet cutting machine is gaining larger demand from automotive industry in incremental vehicle fleet & incorporation of modern design features to the vehicle. Hence, rapid growth in production of passenger vehicle is stimulating the demand for waterjet cutting machine market over the forecast years. According to the International Organization of Motor Vehicle Manufacturer (OICA), the production of passenger cars accounted for around 73.45 million units in the year 2017 as compared to 72.10 million units in the year 2016 on the global scenario. Further, , China was the largest producer of passenger cars. China produced around 24.80 million units of passenger cars in the year 2017 from 24.42 million units in 2016. Also, over

2.69 million units of passenger cars were produced in Brazil in 2017 from 1.77 million units in 2016. In addition, promising growth in global steel industry is the factor propelling the growth of market over the forecast years. However, high cost of ownership and requirement of technical know-how is the factor hampering the market growth.

The regional analysis of global Waterjet cutting Machine Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the promising growth in steel industry. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as growing demand for waterjet cutting machines in rapid growth in automotive industry and growing demand from wind energy industry would create lucrative growth prospects for the Waterjet cutting Machine Market across Asia-Pacific region.

Major market player included in this report are:

Colfax Corporation  
Lincoln Electric Company  
Flow International  
Omax Corporation  
KMT Waterjet  
Hornet Cutting Systems  
A Innovative International Ltd.  
WARDJet, Inc.  
Koike Aronson  
Semyx

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Product type Product types of key players. The detailed segments and sub-segment of the market are explained below:

**By Product type:**

3D Waterjet Cutting Machines  
Micro Waterjet Cutting Machines  
Robotic Waterjet Cutting Machines

**By Application:**

Exotic Metal & Non-Traditional Material Cutting  
Ceramic/Stone Cutting  
Glass/Metal Art  
Gasket Cutting  
Fiberglass Cutting  
Foam Product Cutting

**By End-use Industries:**

Electronics  
Metal Fabrication  
Automotive  
Aerospace  
Food Processing  
Textile  
Machine Manufacturing  
Medical Device

**By Region:**

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

**Asia Pacific**

China  
India  
Japan

Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Waterjet cutting Machine Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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