

# **Global Water Free Urinals Market Size study, by Technology (Liquid sealant trap system, Valve barrier system, Membrane trap system), Application (Office, Retail, Hospitality, Industrial and others) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Water Free Urinals Market is valued approximately USD 309.19 million in 2020 and is anticipated to grow with a healthy growth rate of more than CAGR of 10.9% over the forecast period 2021-2027. Water Free Urinals, unlike conventional urinals, do not require water for flushing. They help in reducing water consumption and also help in cutting the cost associated with water supply and expenditure of plumbing. The increased awareness for the water conservation among people as well as the adoption of 'Green Buildings' for residential as well commercial purposes has led the adoption of Water Free Urinals across the forecast period. There is a heightened sense of urgency across the globe for saving water. It has become a necessity for cities, countries and governments to save potable water. Water free urinals can be the first step in reducing water usage substantially. According to World Green Building Trends 2018, the percentage of people doing their projects in 'Green buildings' in India are expected to nearly double by 2021 from 28% to 55%. Environmental and Urban Housing Ministries at state and central level are also incentivizing Green buildings by fast tracking clearances, and reimbursements up to 50% on various fees. This will in turn increase the demand of Water Free Urinals in these buildings. However, high manufacturing costs associated with water free urinals as compared to traditional urinals impede the growth of the market over the forecast period of 2021-2027. Also, the increased interest of government as well in water conservation methods is likely to increase the market growth during the forecast period.

Key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the

World are analysed to provide a holistic picture of Water free urinals market. North America is the leading region across the world in terms of market share owing to the increased construction activities in commercial and residential buildings in the region and increased environment-friendly sentiments, especially in USA. Also, Asia-Pacific is also expected to achieve highest growth rate over the forecast period 2021-2027 owing to the factors such as rising disposable income, rising awareness for environmental issues and shift towards modern infrastructure.

Major market player included in this report are:

Falcon Water Technologies  
Kohler Co.  
HSIL Limited  
Sloan Valve Company  
URIMAT Schweiz AG  
Waterless Co. Inc.  
Zurn Industries, LLC  
CERA Sanitaryware Limited  
Villeroy & Boch  
American Standard Brand

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Liquid sealant trap system  
Valve barrier system  
Membrane trap system

By Application:

Office  
Retail  
Hospitality  
Healthcare  
Industrial

Educational facilities

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Nanorobotics Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers  
Investors

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