

Global Water Flosser Market Size study, by Product (Cordless and Countertop), by Application (Dental Clinics, Hospitals and Home Care) and Regional Forecasts 2021-2027

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Abstracts

Global Water Flosser Market is valued approximately 812.6 million in 2020 and is anticipated to grow with a healthy growth rate of more than 5.1% over the forecast period 2021-2027.

A Water flosser is an oral health appliance intended for dental care at home or clinics. It uses a stream of high-pressure pulsating water which removes plaque, food particles, and bacteria between teeth. Dentists suggest its regular use to improve gingival health. The device provides easier cleaning for braces and dental implants. The pulsating action also stimulates gum tissue for added health benefits. Because it is more effective, more comfortable, and easier than traditional string floss, the demand of water flossers is rising. The significant awareness of oral health and governmental policies for combating tobacco related diseases are also driving the sales of water flossers. Global Burden of Disease Study 2017 estimated that oral diseases affect close to 3.5 billion people globally, with caries of permanent teeth being the most common condition among adults. Severe gum disease, which results in tooth loss in severe cases, is also very common, with nearly 10% of the global population affected by it. In high-income countries, dental treatment averages 5% of total health expenditure and 20% of out-of-pocket health expenditure. Factors contributing to oral diseases are an unhealthy diet high in sugar, use of tobacco and harmful use of alcohol. Therefore, an increase in visits to dentist's clinic translates into the increased demand and sales of Water Flossers. The COVID-19 pandemic has forced many people to delay their dental related surgeries, which may temporarily act as a restraint for its growth, but the pandemic has also increased the awareness for personal hygiene, including oral hygiene which acts

as an opportunity for water flossers market in next decade.

Key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World are analysed to provide a holistic picture of Water Flossers Market. Due to better oral hygiene awareness and high number of orthodontics surgeries, North America is the significant region across the world in terms of market share. Asia-Pacific is expected to exhibit highest growth rate for the forecast period 2021-2027 owing to the increase in dental problems among children and tobacco consuming adults. Rising disposable income and propensity to develop oral hygiene are other factors which will boost growth.

Major market player included in this report are:

Koninklijke Philips N.V.
Fly Cat Electrical Co., Ltd.
Hydro Floss (Oral Care Technologies, Inc.)
Panasonic Corporation
Water Pik Inc.
ToiletTree Products Inc.
Aquapick Co. Ltd.
The P & G Company
JETPIK Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Cordless

Countertop

By Application:

Dental Clinics

Hospitals

Home Care

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Water Flosser Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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