

# **Global Waste Paper Management Market Size study, By Service (Collection & transportation, Collection & transportation equipment, Storage, Storage equipment, Sorting, Sorting equipment, Processing, Processing equipment, Disposal & landfill), By Source (Commercial & institutional, Industrial, Residential, Others), By Waste Type (Old corrugated containers, Mixed paper, Newsprint, High-grade de-inked paper, Pulp substitutes), By Recovery Potential (Container board, Other paper & paperboard, Newsprint, Tissue, Pulp substitutes), and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Waste Paper Management Market is valued at approximately USD 28.83 Billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.09% over the forecast period 2022-2028.

Waste Paper can be defined as a paper discarded as superfluous, used, or not fit for use. The primary raw material used in the production of paper is bamboo and wood. The increasing number of industries and educational institutions is majorly impelling the demand for paper and its products. Thereby, the growing demand for paper causes several environmental threats and rising deforestation. Accordingly, there are various initiatives introduced for employing sustainable waste management practices, which, in turn, lead the market growth. The waste paper management process leads the waste paper recycling that majorly includes mixing used/old paper with water and chemicals to break it down. The imposition of several laws and regulations by the governments, rapid urbanization & industrialization, and increasing number of awareness programs for

waste management is the prime driving factors for the market growth across the globe. For instance, according to the US Environmental Protection Agency, in 2017 approximately 44.1 million tons of paperboard and paper were recycled, which reached to 46 million tons in 2018 along with the recycling rate of 68.2 percent. Thereby, increasing the recycling of paper is propelling the market demand in the near future. However, a smaller number of treatment plants and lack of expertise restrict the amount of recycled waste paper impede the growth of the market over the forecast period of 2022-2028. Also, economic benefits attract paper manufacturers to recycle paper is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the Global Waste Paper Management Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the presence of the leading manufacturers, and adequate availability of the fiber resources that facilitate the higher production of the papers, which is directly associated with the market demand. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the growing population, development of the emerging economies, as well as increasing disposable income among the population would create lucrative growth prospects for the Waste Paper Management Market across the region.

Major market players included in this report are:

Veolia Environment S.A.

International Paper Company

Waste Management, Inc

UPM-Kymmene OYJ

WestRock Company

Republic Services Inc.

Mondi Group

Georgia-Pacific LLC

Sappi Ltd.

DS Smith Plc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors &

challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service

Collection & Transportation

Collection & Transportation equipment

Storage

Storage Equipment

Sorting

Sorting Equipment

Processing

Processing Equipment

Disposal & Landfill

By Source

Commercial & Institutional

Industrial

Residential

Others

By Waste Type

Old Corrugated Containers

Mixed Paper

Newsprint

High-grade De-inked Paper

Pulp Substitutes

By Recovery Potential

Container Board

Other Paper & Paperboard

Newsprint

Tissue

Pulp Substitutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020  
Base year – 2021  
Forecast period – 2022 to 2028

Target Audience of the Global Waste Paper Management Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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