

# **Global Waste Heat Boiler Market Size Study, by Waste Heat Source (Oil Engine Exhaust, Gas Engine Exhaust, Gas Turbine Exhaust, Incinerator Exit Gases, Kiln & Furnace Gases, Others) by Waste Heat Temperature (Medium Temperature, High Temperature, Ultra-High Temperature) by Regional Forecasts 2017-2025**

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## **Abstracts**

Global Waste Heat Boiler Market valued approximately USD 5.1 million in 2016 is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2017-2025.

Increasing investments in the construction sector, infrastructure development, and power generation in emerging economies and the growth of industries, such as utilities and manufacturing, are driving the market for waste heat boiler across the world. The industries segment of the global waste heat boiler market is expected to hold the largest share of the waste heat boiler market during the forecast period. This can be attributed to the increasing investments in oil & gas industry in the developing countries of Asia Pacific and Middle East & Africa. The use of waste heat boiler in industries sectors, such as Oil & Gas, Chemical, Primary Metal and non-metallic minerals, is increasing as the energy prices are increasing globally.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report

shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Waste Heat Source:

Oil Engine Exhaust

Gas Engine Exhaust

Gas Turbine Exhaust

Incinerator Exit Gases

Kiln & Furnace Gases

Others

By Waste Heat Temperature:

Medium Temperature

High Temperature

Ultra-High Temperature

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015

Base year – 2016

Forecast period – 2017 to 2025

Some of the key manufacturers involved in the market are Siemens, GE, Thermax, Nooter, Alfa Laval. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global Waste Heat Boiler Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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