

Global Washed Silica Sand Market by Fe Content (>0.01%, ?0.01%), Particle Size (??0.4mm, 0.5mm ?\$C 0.7mm, >0.7mm) and Application (Glass, Foundry, Oil well cement, Ceramic & Refractories, Abrasive, Metallurgy, Filtration). Regional Forecasting 2020-2027

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Abstracts

Global Washed silica sand Market was valued at USD 16.2 million in 2019 and is expected to grow with a CAGR 5.4% over the forecast period 2020-2027. Silica sand is an odorless powder that can irritate the skin and eyes when it comes into contact with them. Inhaling silica sand irritates the respiratory tract as well. One of the main applications for washed silica sand is glass production, and the growing demand for containers and flat glasses boost the growth of the washed silica sand market. Silica sand supplies Silicon dioxide (SiO₂), the critical component needed for the formulation of glass that makes silica the primary component in all forms of manufacturing. For instance, as per Statista, "Production of glass and glass components," in India with the prediction of 2024. The glass industry is estimated to generate about USD 4.2 billion in sales by 2024 for steel and glass manufacturing in India. In addition, the demand for glass silica sand is expected to increase in the pharmaceutical industry around the world, generating a large demand for washed silica sand for glass production. While, government regulations on the usage of washed silica sand hinder the growth of market over the forecast period 2020-2027.

Regional Analysis

APAC is accounted to be the largest market shares of washed silica sand due to growing infrastructure and rapid urbanisation are main factors driving the development of the industry in this area. In many APAC countries, the growing glass, oil-fired concrete, foundry, building and other industries drive the region's demand for washed silica sand. However, North America, Europe, Latin America and rest of world are growing at healthier rate in the upcoming years.

Key Players in Global Washed silica sand Market

SCR - Sibelco NV

U.S. Silica Holdings, Inc.

VRX Silica Limited

Australian Silica Quartz Group Ltd

Adwan Chemical Industries Company

Euroquarz GmbH

MS Industries

High Purity Quartz Materials

Tanvi Mines & Minerals

International Silica Industries Co

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Fe content:

>0.01%

??0.01%

By Particle size:

??0.4mm

0.5mm ?C 0.7mm

>0.7mm

By Application:

Glass

Foundry

Oil well cement

Ceramic & Refractories

Abrasive

Metallurgy

Filtration

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Asia Pacific

China

India

Japan

Australia

Latin America

Brazil

Mexico

Rest of LA

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of Global Washed silica sand Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Washed silica sand Market, by Fe Content, 2018-2027 (USD Billion)
 - 1.2.2. Washed silica sand Market, by Particle Size, 2018-2027 (USD Billion)
- Washed silica sand Market, by Application, 2018-2027 (USD Billion)
 - 1.2.3. Washed silica sand Market, By Region, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL WASHED SILICA SAND MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL WASHED SILICA SAND MARKET DYNAMICS

- 3.1. Washed silica sand Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising demand for washed silica sand in glass production
 - 3.1.1.2. Estimated rise in crude oil production
 - 3.1.2. Market Challenges
 - 3.1.2.1. Government regulation on the usage of washed silica sand
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising infrastructure activity
 - 3.1.3.2. Growing cosmetic Industry

CHAPTER 4. GLOBAL WASHED SILICA SAND MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economic
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL WASHED SILICA SAND MARKET, BY FE CONTENT

- 5.1. Market Snapshot
- 5.2. Global Washed silica sand Market by Source, Performance - Potential Analysis
- 5.3. Global Washed silica sand Market Estimates & Forecasts by Fe content 2018-2027 (USD Billion)
- 5.4. Washed silica sand Market, Sub Segment Analysis
 - 5.4.1. >0.01%
 - 5.4.2. ??0.01%

CHAPTER 6. GLOBAL WASHED SILICA SAND MARKET, BY PARTICLE SIZE

- 6.1. Market Snapshot
- 6.2. Global Washed silica sand Market by Source, Performance - Potential Analysis
- 6.3. Global Washed silica sand Market Estimates & Forecasts by Particle size 2018-2027 (USD Billion)
- 6.4. Washed silica sand Market, Sub Segment Analysis
 - 6.4.1. ??0.4mm
 - 6.4.2. 0.5mm ?C 0.7mm
 - 6.4.3. >0.7mm

CHAPTER 7. GLOBAL WASHED SILICA SAND MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Washed silica sand Market by Source, Performance - Potential Analysis
- 7.3. Global Washed silica sand Market Estimates & Forecasts by Application 2018-2027

(USD Billion)

7.4. Washed silica sand Market, Sub Segment Analysis

- 7.4.1. Glass
- 7.4.2. Foundry
- 7.4.3. Oil well cement
- 7.4.4. Ceramic & Refractories
- 7.4.5. Abrasive
- 7.4.6. Metallurgy
- 7.4.7. Filtration
- 7.4.8. Others

CHAPTER 8. GLOBAL WASHED SILICA SAND MARKET, REGIONAL ANALYSIS

8.1. Washed silica sand Market, Regional Market Snapshot

8.2. North America Washed silica sand Market

8.2.1. U.S. Washed silica sand Market

- 8.2.1.1. Fe Content breakdown estimates & forecasts, 2018-2027
- 8.2.1.2. Particle size breakdown estimates & forecasts, 2018-2027
- 8.2.1.3. Application breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Washed silica sand Market

8.3. Europe Washed silica sand Market Snapshot

- 8.3.1. U.K. Washed silica sand Market
- 8.3.2. Germany Washed silica sand Market
- 8.3.3. France Washed silica sand Market
- 8.3.4. Spain Washed silica sand Market
- 8.3.5. Italy Washed silica sand Market
- 8.3.6. Rest of Europe Washed silica sand Market

8.4. Asia-Pacific Washed silica sand Market Snapshot

- 8.4.1. China Washed silica sand Market
- 8.4.2. India Washed silica sand Market
- 8.4.3. Japan Washed silica sand Market
- 8.4.4. Australia Washed silica sand Market

8.5. Latin America Washed silica sand Market Snapshot

- 8.5.1. Brazil Washed silica sand Market
- 8.5.2. Mexico Washed silica sand Market

8.6. Rest of The World Washed silica sand Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profile
 - 9.2.1. SCR - Sibelco NV
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. U.S. Silica Holdings, Inc.
 - 9.2.3. VRX Silica Limited
 - 9.2.4. Australian Silica Quartz Group Ltd
 - 9.2.5. Adwan Chemical Industries Company
 - 9.2.6. Euroquarz GmbH
 - 9.2.7. MS Industries
 - 9.2.8. High Purity Quartz Materials
 - 9.2.9. Tanvi Mines & Minerals
 - 9.2.10. International Silica Industries Co

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Washed silica sand Market, report scope

TABLE 2. Global Washed silica sand Market estimates & forecasts by region 2018-2027 (USD Billion)

TABLE 3. Global Washed silica sand Market estimates & forecasts by Fe content, 2018-2027 (USD Billion)

TABLE 4. Global Washed silica sand Market estimates & forecasts by Particle size, 2018-2027 (USD Billion)

TABLE 5. Global Washed silica sand Market estimates & forecasts by Application, 2018-2027 (USD Billion)

TABLE 6. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 18. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 19. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Global Washed silica sand Market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Global Washed silica sand Market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. U.S. Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. U.S. Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. U.S. Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Canada Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. Canada Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Canada Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. UK Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. UK Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. UK Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. Germany Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. Germany Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. Germany Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. France Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. France Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. France Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Spain Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. Spain Washed silica sand Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. Spain Washed silica sand Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 40. Italy Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. Italy Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Italy Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. China Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. China Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. China Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. India Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. India Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. India Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Japan Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. Japan Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Japan Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Australia Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Australia Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Latin America Washed silica sand Market estimate & forecasts, 2018-2027 (USD Billion)

TABLE 55. ROW Washed silica sand Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 56. ROW Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 57. ROW Washed silica sand Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 58. List of secondary sources, used in the study of global Washed silica sand Market

TABLE 59. List of primary sources, used in the study of global Washed silica sand Market

TABLE 60. Years considered for the study

TABLE 61. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Washed silica sand Market, research methodology
- FIG 2. Global Washed silica sand Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Washed silica sand Market, key trends 2018
- FIG 5. Global Washed silica sand Market, growth prospects 2018-2027
- FIG 6. Global Washed silica sand Market, porters 5 force model
- FIG 7. Global Washed silica sand Market, pest analysis
- FIG 8. Global Washed silica sand Market, value chain analysis
- FIG 9. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 15. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 16. Global Washed silica sand Market by segment, 2018 & 2027 (USD Billion)
- FIG 17. Global Washed silica sand Market, regional snapshot 2018 & 2027
- FIG 18. North America Washed silica sand Market 2018 & 2027 (USD Billion)
- FIG 19. Europe Washed silica sand Market 2018 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Washed silica sand Market 2018 & 2027 (USD Billion)
- FIG 21. Latin America Washed silica sand Market 2018 & 2027 (USD Billion)
- FIG 22. Global Washed silica sand Market, company market share analysis (2019)

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