

Global Vital Signs Monitoring Devices Market Size study, by Product Type (Blood Pressure Monitoring Device, Pulse Oximeters and Temperature Monitoring Device), by End-User (Hospitals & Clinics, Ambulatory Surgery Centers (ASCs) and Home Care Settings) and Regional Forecasts 2020-2027

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Abstracts

Global Vital Signs Monitoring Devices Market is valued approximately at USD 5.0 billion in 2019 and is anticipated to grow with a CAGR of more than 6.6% over the forecast period 2020-2027. Vital signs monitoring devices track and provide, relevant and accurate status of vital parameters of the body such as body temperature, respiratory rate, pulse rate, and blood pressure. Any changes in these parameters will guide healthcare provider to decide the line of treatment in case of an emergency. These devices continuously monitor patients in critical care units of hospitals and surgical centers such as pediatric care in case of premature birth of the child and other health issues. Rising geriatric population, rise in the incidence of hospital admission, and increasing demand for portable monitoring devices are the few factors responsible for growth of the market over the forecast period. For instance: according to AgeingAsia.org, the number of individuals aged 60 and above were 11,988,000 in 2019 and is expected to rise by 29,841,000 in 2050. Also, the total percentage of population aged 60 and above were 12.3% in 2019 and is expected to rise by 27.2 % in 2050. Also, according to the United Nations, Department of Economic & Social Affairs, there were 703 million persons aged 65 years or over in the world in 2019 and is projected to double to 1.5 billion in 2050. However, the intrusive nature of advertisements and lack of awareness about these devices in low- and middle-income countries is the major factor restraining the growth of global Vital Signs Monitoring Devices market during the forecast period.

The regional analysis of global Vital Signs Monitoring Devices market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the the fast adoption of new technology, increasing aging population and demand for health monitoring devices at home as well as at clinics. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Hill-Rom Holdings, Inc.

Halma plc (SunTech Medical, Inc.)

Nonin Medical, Inc.

Omron Corporation

Masimo Corporation

General Electric Company

Medtronic plc

Nihon Kohden Corporation

Koninklijke Philips N.V.

A&D Company, Limited Contec Medical System Co., Ltd

Smiths Group plc

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Blood Pressure Monitoring Device

Pulse Oximeters

Temperature Monitoring Device

By End-User:

Hospitals & Clinics
Ambulatory Surgery Centers (ASCs)
Home Care Settings

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Vital Signs Monitoring Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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COMPANIES MENTIONED

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Halma plc (SunTech Medical, Inc.)
Nonin Medical, Inc.
Omron Corporation

Masimo Corporation
General Electric Company
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A&D Company, Limited Contec Medical System Co., Ltd
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