

# **Global Viscosupplementation Market Size study, by Product Type (Single Injection, Three injections, Five Injection), by End use(Hospitals, Orthopedic Clinics/Ambulatory Surgical Centres (ASCS) and Others), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Viscosupplementation Market is valued approximately at USD 3.76 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 9.35% over the forecast period 2021-2027. Viscosupplements available for clinical efficacy and are proven to be the most effective and efficient treatment for the knee osteoarthritis. The global Viscosupplementation market is being driven by increasing prevalence of osteoarthritis among geriatric population and new product development. Furthermore, rising approvals for three-injection viscosupplements, will provide new opportunities for the global Viscosupplementation industry. For instance, according to the report of World health organization the global population aged 65 years and above is projected to grow from 7% in 2000 to 16% by year 2050, which will lead to increase in the incidence of obesity and osteoarthritis among the geriatric population. As a result, increasing prevalence of osteoarthritis among geriatric population, will serve as a catalyst for the Viscosupplementation industry in the future. However, high cost of products and side effects associated with hyaluronic acid cycles, may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Viscosupplementation Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. The presence of a large geriatric population, which is more susceptible to disorders, such as osteoarthritis makes Asia Pacific the leading region across the world in terms of market share. Whereas Europe is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to factors, such as the growing

geriatric population and increased investments by market players in the region.  
Major market player included in this report are:

Sanofi  
Anika Therapeutics, Inc.  
Seikagaku corporation  
Zimmer Biomet  
Smith & Nephew PLC  
Ferring Pharmaceuticals B.V  
Lifecore Biomedical, LLC (Landec)  
LG Life Sciences Ltd.  
Fidia Farmaceutici S.p.A  
F.Hoffmann-La Roche Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Single Injection  
Three injections  
Five Injection

By End Use:

Hospitals  
Orthopedic Clinics/Ambulatory Surgical Centres (ASCS)  
Others

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Viscosupplementation Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
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