

Global Video on Demand in Hospitality Market Size study & Forecast, by Solution (Pay TV, IPTV, and OTT), Service, Delivery Model, User Type, Revenue Model and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G777CB8D0D38EN.html>

Date: September 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G777CB8D0D38EN

Abstracts

The Global Video on Demand in Hospitality Market is valued at around USD 35.17 billion in 2024 and is projected to expand with a CAGR of more than 22.60% over the forecast period 2025-2035. Video on Demand (VoD) in hospitality has evolved into a vital service offering that redefines the guest experience by providing personalized, on-demand entertainment accessible anytime and anywhere within hotels, resorts, and related venues. Unlike traditional broadcast methods, VoD platforms empower guests to choose from a diverse array of media content—ranging from movies and series to live streaming services—while enabling hospitality providers to enhance customer satisfaction and loyalty. The increasing adoption of smart devices, high-speed internet penetration, and the shift in consumer preferences toward flexible, digital-first entertainment experiences are driving this exponential market growth.

The accelerated pace of digital transformation within the hospitality industry has significantly boosted demand for VoD solutions. Hotels and resorts are deploying advanced IPTV and OTT platforms to cater to guests' rising expectations for seamless, high-definition, and multilingual content. According to industry reports, travelers now rank personalized in-room entertainment as one of the top determinants of guest satisfaction, which has compelled service providers to strengthen their digital infrastructure. Furthermore, the introduction of contactless technologies post-pandemic, alongside strategic partnerships between hospitality chains and content providers, is shaping the market trajectory. However, challenges such as high integration costs and the need for robust cybersecurity frameworks to protect digital content and guest data remain critical barriers.

The detailed segments and sub-segments included in the report are:

By Solution:

Pay TV

IPTV

OTT

By Service:

Service

By Delivery Model:

Delivery Model

By User Type:

User Type

By Revenue Model:

Revenue Model

When analyzing by solution, OTT-based platforms are expected to dominate the market by 2035, largely owing to their growing popularity among digitally savvy travelers who prefer personalized, subscription-based entertainment over linear broadcasting. Hospitality operators are increasingly integrating OTT applications such as Netflix, Amazon Prime, and Disney+ directly into in-room systems, offering flexibility and a sense of familiarity to guests. The dominance of OTT in the forecast years will be further fueled by the continuous rollout of high-speed Wi-Fi infrastructure across the hospitality

sector, ensuring smooth and uninterrupted streaming experiences.

From a revenue perspective, Pay TV solutions currently hold the largest share, benefitting from their longstanding presence and established adoption across traditional hospitality establishments. Pay TV continues to generate significant revenue streams, particularly in markets where digital infrastructure is less developed or where guests prefer bundled entertainment offerings. Nonetheless, IPTV solutions are rapidly emerging as a competitive contender, striking a balance between interactive features, lower operational costs, and enhanced scalability, thereby presenting a nuanced landscape where legacy and emerging technologies coexist.

Geographically, the Video on Demand in Hospitality Market presents a dynamic outlook across regions. North America currently leads, supported by a well-established digital infrastructure, high penetration of smart hotel ecosystems, and strong consumer preference for premium, subscription-driven content. Europe follows closely, bolstered by significant investments in luxury hospitality, where high-quality digital entertainment is seen as a differentiator in guest experience. Meanwhile, Asia Pacific is poised to witness the fastest growth throughout the forecast horizon, driven by a rapidly expanding middle class, the proliferation of internet-enabled devices, and surging demand for tech-driven guest amenities in countries such as China, India, and Japan. The Middle East, with its concentration of high-end resorts and luxury hotels, is also emerging as a lucrative region, leveraging VoD services to elevate premium travel experiences.

Major market players included in this report are:

Netflix, Inc.

Amazon.com, Inc. (Prime Video)

Apple Inc.

Google LLC (YouTube)

Walt Disney Company (Disney+)

Comcast Corporation (Sky, Peacock)

AT&T Inc. (Warner Bros. Discovery, HBO Max)

Huawei Technologies Co., Ltd.

Samsung Electronics Co., Ltd.

Microsoft Corporation

Sony Corporation

Roku, Inc.

Pandora Media, Inc.

Hotel Internet Services, Inc.

Videotel Digital

Global Video on Demand in Hospitality Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

CHAPTER 3. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping The Global Video on Demand in Hospitality Market (2024-2035)
- 3.2. Drivers
 - 3.2.1. Increasing adoption of smart devices
 - 3.2.2. High-speed internet penetration
- 3.3. Restraints
 - 3.3.1. high integration costs
- 3.4. Opportunities
 - 3.4.1. Shift in consumer preferences toward flexible, digital-first entertainment experiences

CHAPTER 4. GLOBAL VIDEO ON DEMAND IN HOSPITALITY INDUSTRY ANALYSIS

- 4.1. Porter's 5 Forces Model
 - 4.1.1. Bargaining Power of Buyer
 - 4.1.2. Bargaining Power of Supplier
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY SOLUTION 2025-2035

- 5.1. Market Overview
- 5.2. Global Video on Demand in Hospitality Market Performance - Potential Analysis (2025)
- 5.3. Pay TV
 - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. IPTV
 - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.4.2. Market size analysis, by region, 2025-2035
- 5.5. OTT
 - 5.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
 - 5.5.2. Market size analysis, by region, 2025-2035

CHAPTER 6. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY SERVICES 2025-2035

6.1. Market Overview

6.2. Global Video on Demand in Hospitality Market Performance - Potential Analysis (2025)

6.3. Services

6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.3.2. Market size analysis, by region, 2025-2035

CHAPTER 7. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY DELIVERY MODEL 2025–2035

7.1. Market Overview

7.2. Global Video on Demand in Hospitality Market Performance - Potential Analysis (2025)

7.3. Delivery Models

7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.3.2. Market size analysis, by region, 2025-2035

CHAPTER 8. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY USER TYPE 2025–2035

8.1. Market Overview

8.2. Global Video on Demand in Hospitality Market Performance - Potential Analysis (2025)

8.3. User type

8.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

8.3.2. Market size analysis, by region, 2025-2035

CHAPTER 9. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY REVNUUE MODEL 2025–2035

9.1. Market Overview

9.2. Global Video on Demand in Hospitality Market Performance - Potential Analysis (2025)

9.3. Revenue Models

9.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

9.3.2. Market size analysis, by region, 2025-2035

CHAPTER 10. GLOBAL VIDEO ON DEMAND IN HOSPITALITY MARKET SIZE & FORECASTS BY REGION 2025–2035

10.1. Growth Video on Demand in Hospitality Market, Regional Market Snapshot

10.2. Top Leading & Emerging Countries

10.3. North America Video on Demand in Hospitality Market

10.3.1. U.S. Video on Demand in Hospitality Market

10.3.1.1. Solution breakdown size & forecasts, 2025-2035

10.3.1.2. Service breakdown size & forecasts, 2025-2035

10.3.1.3. Delivery Model breakdown size & forecasts, 2025-2035

10.3.1.4. User Type breakdown size & forecasts, 2025-2035

10.3.1.5. Revenue Model breakdown size & forecasts, 2025-2035

10.3.2. Canada Video on Demand in Hospitality Market

10.3.2.1. Solution breakdown size & forecasts, 2025-2035

10.3.2.2. Service breakdown size & forecasts, 2025-2035

10.3.2.3. Delivery Model breakdown size & forecasts, 2025-2035

10.3.2.4. User Type breakdown size & forecasts, 2025-2035

10.3.2.5. Revenue Model breakdown size & forecasts, 2025-2035

10.4. Europe Video on Demand in Hospitality Market

10.4.1. UK Video on Demand in Hospitality Market

10.4.1.1. Solution breakdown size & forecasts, 2025-2035

10.4.1.2. Service breakdown size & forecasts, 2025-2035

10.4.1.3. Delivery Model breakdown size & forecasts, 2025-2035

10.4.1.4. User Type breakdown size & forecasts, 2025-2035

10.4.1.5. Revenue Model breakdown size & forecasts, 2025-2035

10.4.2. Germany Video on Demand in Hospitality Market

10.4.2.1. Solution breakdown size & forecasts, 2025-2035

10.4.2.2. Service breakdown size & forecasts, 2025-2035

10.4.2.3. Delivery Model breakdown size & forecasts, 2025-2035

10.4.2.4. User Type breakdown size & forecasts, 2025-2035

10.4.2.5. Revenue Model breakdown size & forecasts, 2025-2035

10.4.3. France Video on Demand in Hospitality Market

10.4.3.1. Solution breakdown size & forecasts, 2025-2035

10.4.3.2. Service breakdown size & forecasts, 2025-2035

10.4.3.3. Delivery Model breakdown size & forecasts, 2025-2035

10.4.3.4. User Type breakdown size & forecasts, 2025-2035

10.4.3.5. Revenue Model breakdown size & forecasts, 2025-2035

- 10.4.4. Spain Video on Demand in Hospitality Market
 - 10.4.4.1. Solution breakdown size & forecasts, 2025-2035
 - 10.4.4.2. Service breakdown size & forecasts, 2025-2035
 - 10.4.4.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.4.4.4. User Type breakdown size & forecasts, 2025-2035
 - 10.4.4.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.4.5. Italy Video on Demand in Hospitality Market
 - 10.4.5.1. Solution breakdown size & forecasts, 2025-2035
 - 10.4.5.2. Service breakdown size & forecasts, 2025-2035
 - 10.4.5.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.4.5.4. User Type breakdown size & forecasts, 2025-2035
 - 10.4.5.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.4.6. Rest of Europe Video on Demand in Hospitality Market
 - 10.4.6.1. Solution breakdown size & forecasts, 2025-2035
 - 10.4.6.2. Service breakdown size & forecasts, 2025-2035
 - 10.4.6.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.4.6.4. User Type breakdown size & forecasts, 2025-2035
 - 10.4.6.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.5. Asia Pacific Video on Demand in Hospitality Market
 - 10.5.1. China Video on Demand in Hospitality Market
 - 10.5.1.1. Solution breakdown size & forecasts, 2025-2035
 - 10.5.1.2. Service breakdown size & forecasts, 2025-2035
 - 10.5.1.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.5.1.4. User Type breakdown size & forecasts, 2025-2035
 - 10.5.1.5. Revenue Model breakdown size & forecasts, 2025-2035
 - 10.5.2. India Video on Demand in Hospitality Market
 - 10.5.2.1. Solution breakdown size & forecasts, 2025-2035
 - 10.5.2.2. Service breakdown size & forecasts, 2025-2035
 - 10.5.2.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.5.2.4. User Type breakdown size & forecasts, 2025-2035
 - 10.5.2.5. Revenue Model breakdown size & forecasts, 2025-2035
 - 10.5.3. Japan Video on Demand in Hospitality Market
 - 10.5.3.1. Solution breakdown size & forecasts, 2025-2035
 - 10.5.3.2. Service breakdown size & forecasts, 2025-2035
 - 10.5.3.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.5.3.4. User Type breakdown size & forecasts, 2025-2035
 - 10.5.3.5. Revenue Model breakdown size & forecasts, 2025-2035
 - 10.5.4. Australia Video on Demand in Hospitality Market
 - 10.5.4.1. Solution breakdown size & forecasts, 2025-2035

- 10.5.4.2. Service breakdown size & forecasts, 2025-2035
- 10.5.4.3. Delivery Model breakdown size & forecasts, 2025-2035
- 10.5.4.4. User Type breakdown size & forecasts, 2025-2035
- 10.5.4.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.5.5. South Korea Video on Demand in Hospitality Market
 - 10.5.5.1. Solution breakdown size & forecasts, 2025-2035
 - 10.5.5.2. Service breakdown size & forecasts, 2025-2035
 - 10.5.5.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.5.5.4. User Type breakdown size & forecasts, 2025-2035
 - 10.5.5.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.5.6. Rest of APAC Video on Demand in Hospitality Market
 - 10.5.6.1. Solution breakdown size & forecasts, 2025-2035
 - 10.5.6.2. Service breakdown size & forecasts, 2025-2035
 - 10.5.6.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.5.6.4. User Type breakdown size & forecasts, 2025-2035
 - 10.5.6.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.6. Latin America Video on Demand in Hospitality Market
 - 10.6.1. Brazil Video on Demand in Hospitality Market
 - 10.6.1.1. Solution breakdown size & forecasts, 2025-2035
 - 10.6.1.2. Service breakdown size & forecasts, 2025-2035
 - 10.6.1.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.6.1.4. User Type breakdown size & forecasts, 2025-2035
 - 10.6.1.5. Revenue Model breakdown size & forecasts, 2025-2035
 - 10.6.2. Mexico Video on Demand in Hospitality Market
 - 10.6.2.1. Solution breakdown size & forecasts, 2025-2035
 - 10.6.2.2. Service breakdown size & forecasts, 2025-2035
 - 10.6.2.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.6.2.4. User Type breakdown size & forecasts, 2025-2035
 - 10.6.2.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.7. Middle East and Africa Video on Demand in Hospitality Market
 - 10.7.1. UAE Video on Demand in Hospitality Market
 - 10.7.1.1. Solution breakdown size & forecasts, 2025-2035
 - 10.7.1.2. Service breakdown size & forecasts, 2025-2035
 - 10.7.1.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.7.1.4. User Type breakdown size & forecasts, 2025-2035
 - 10.7.1.5. Revenue Model breakdown size & forecasts, 2025-2035
 - 10.7.2. Saudi Arabia (KSA) Video on Demand in Hospitality Market
 - 10.7.2.1. Solution breakdown size & forecasts, 2025-2035
 - 10.7.2.2. Service breakdown size & forecasts, 2025-2035

- 10.7.2.3. Delivery Model breakdown size & forecasts, 2025-2035
- 10.7.2.4. User Type breakdown size & forecasts, 2025-2035
- 10.7.2.5. Revenue Model breakdown size & forecasts, 2025-2035
- 10.7.3. South Africa Video on Demand in Hospitality Market
 - 10.7.3.1. Solution breakdown size & forecasts, 2025-2035
 - 10.7.3.2. Service breakdown size & forecasts, 2025-2035
 - 10.7.3.3. Delivery Model breakdown size & forecasts, 2025-2035
 - 10.7.3.4. User Type breakdown size & forecasts, 2025-2035
 - 10.7.3.5. Revenue Model breakdown size & forecasts, 2025-2035

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Netflix, Inc.
 - 11.2.1. Company Overview
 - 11.2.2. Key Executives
 - 11.2.3. Company Snapshot
 - 11.2.4. Financial Performance (Subject to Data Availability)
 - 11.2.5. Product/Services Port
 - 11.2.6. Recent Development
 - 11.2.7. Market Strategies
 - 11.2.8. SWOT Analysis
- 11.3. Amazon.com, Inc. (Prime Video)
- 11.4. Apple Inc.
- 11.5. Google LLC (YouTube)
- 11.6. Walt Disney Company (Disney+)
- 11.7. Comcast Corporation (Sky, Peacock)
- 11.8. AT&T Inc. (Warner Bros. Discovery, HBO Max)
- 11.9. Huawei Technologies Co., Ltd.
- 11.10. Samsung Electronics Co., Ltd.
- 11.11. Microsoft Corporation
- 11.12. Sony Corporation
- 11.13. Roku, Inc.
- 11.14. Pandora Media, Inc.
- 11.15. Hotel Internet Services, Inc.
- 11.16. Videotel Digital

List Of Tables

LIST OF TABLES

- Table 1. Global Video on Demand in Hospitality Market, Report Scope
- Table 2. Global Video on Demand in Hospitality Market Estimates & Forecasts By Region 2024–2035
- Table 3. Global Video on Demand in Hospitality Market Estimates & Forecasts By Segment 2024–2035
- Table 4. Global Video on Demand in Hospitality Market Estimates & Forecasts By Segment 2024–2035
- Table 5. Global Video on Demand in Hospitality Market Estimates & Forecasts By Segment 2024–2035
- Table 6. Global Video on Demand in Hospitality Market Estimates & Forecasts By Segment 2024–2035
- Table 7. Global Video on Demand in Hospitality Market Estimates & Forecasts By Segment 2024–2035
- Table 8. U.S. Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 9. Canada Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 10. UK Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 11. Germany Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 12. France Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 13. Spain Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 14. Italy Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 15. Rest Of Europe Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 16. China Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 17. India Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035
- Table 18. Japan Video on Demand in Hospitality Market Estimates & Forecasts, 2024–2035

Table 19. Australia Video on Demand in Hospitality Market Estimates & Forecasts,
2024–2035

Table 20. South Korea Video on Demand in Hospitality Market Estimates & Forecasts,
2024–2035

.....

List Of Figures

LIST OF FIGURES

- Fig 1. Global Video on Demand in Hospitality Market, Research Methodology
- Fig 2. Global Video on Demand in Hospitality Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Video on Demand in Hospitality Market, Key Trends 2025
- Fig 5. Global Video on Demand in Hospitality Market, Growth Prospects 2024–2035
- Fig 6. Global Video on Demand in Hospitality Market, Porter’s Five Forces Model
- Fig 7. Global Video on Demand in Hospitality Market, Pestel Analysis
- Fig 8. Global Video on Demand in Hospitality Market, Value Chain Analysis
- Fig 9. Video on Demand in Hospitality Market By Application, 2025 & 2035
- Fig 10. Video on Demand in Hospitality Market By Segment, 2025 & 2035
- Fig 11. Video on Demand in Hospitality Market By Segment, 2025 & 2035
- Fig 12. Video on Demand in Hospitality Market By Segment, 2025 & 2035
- Fig 13. Video on Demand in Hospitality Market By Segment, 2025 & 2035
- Fig 14. North America Video on Demand in Hospitality Market, 2025 & 2035
- Fig 15. Europe Video on Demand in Hospitality Market, 2025 & 2035
- Fig 16. Asia Pacific Video on Demand in Hospitality Market, 2025 & 2035
- Fig 17. Latin America Video on Demand in Hospitality Market, 2025 & 2035
- Fig 18. Middle East & Africa Video on Demand in Hospitality Market, 2025 & 2035
- Fig 19. Global Video on Demand in Hospitality Market, Company Market Share Analysis (2025)

.....

I would like to order

Product name: Global Video on Demand in Hospitality Market Size study & Forecast, by Solution (Pay TV, IPTV, and OTT), Service, Delivery Model, User Type, Revenue Model and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/G777CB8D0D38EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G777CB8D0D38EN.html>