

Global Veterinary Oxygen Therapy Market Size study, by Type, Product, Services, Technology, Application, Device, End User, Equipment, Functionality and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G9F78A427C3CEN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G9F78A427C3CEN

Abstracts

The Global Veterinary Oxygen Therapy Market is valued approximately at USD 1.15 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.20% over the forecast period 2024-2032. Veterinary oxygen therapy, once reserved for critical interventions, is rapidly transforming into a cornerstone of progressive animal healthcare. It involves the administration of oxygen to animals in need of respiratory support or tissue oxygenation, primarily through devices such as hyperbaric chambers, oxygen concentrators, or masks. As the demand for advanced veterinary care rises across pet owners and livestock sectors alike, oxygen therapy is increasingly being integrated into routine clinical protocols for surgery recovery, trauma stabilization, wound care, and chronic disease management. The innovation curve is now steepening, with automated and portable oxygen delivery systems revolutionizing how clinicians approach treatment across both emergency and rehabilitative settings.

As pet ownership increases globally and veterinary services evolve to mimic human healthcare sophistication, the demand for technologically advanced and responsive oxygen therapy systems has surged. Innovations in normobaric and hyperbaric oxygen therapies are enabling better control over treatment parameters, significantly improving patient outcomes in conditions such as respiratory distress, burns, and post-surgical recovery. At the same time, portable devices and oxygen generators tailored for veterinary use are bridging the gap between emergency response and homecare support. Moreover, the rising emphasis on animal welfare regulations and increased investments in animal hospitals, veterinary ICUs, and mobile vet units are fostering the installation of sophisticated oxygen support infrastructure.

Despite its growth trajectory, the veterinary oxygen therapy market faces challenges including high equipment costs, ongoing maintenance requirements, and a lack of technical expertise in smaller or rural veterinary practices. The initial setup of oxygen chambers and ventilator systems demands not only capital investment but also skilled technicians for operation and calibration. Moreover, the market is somewhat fragmented with varied regulations across regions, making scalability a challenge for manufacturers. Nonetheless, players are mitigating these hurdles through scalable service offerings—like turnkey installations, post-installation training, and subscription-based maintenance plans—which reduce the burden on end users and ensure long-term adoption.

The growing adoption of continuous flow and pulse dose technologies in oxygen delivery systems is fostering enhanced precision and energy efficiency. Continuous flow systems are preferred in clinical settings, whereas pulse dose devices are gaining traction in portable applications due to their low power consumption and minimal oxygen wastage. Veterinary oxygen therapy is also expanding its application spectrum—from trauma treatment and chronic illness management to advanced uses such as infection control in wound healing. The market is moving toward fully integrated systems that can monitor vital signs, adjust flow rates automatically, and even sync with hospital management systems for data tracking and compliance reporting.

Geographically, North America is poised as the dominant player in the veterinary oxygen therapy market, driven by the high penetration of advanced veterinary services, robust pet insurance adoption, and the presence of major players in the U.S. and Canada. Europe follows closely, with substantial institutional investment in animal welfare and a growing number of specialized veterinary care centers. Meanwhile, Asia Pacific is projected to experience the fastest growth, supported by a booming pet care industry in countries like China, India, and South Korea. The region is also seeing rapid infrastructure development in veterinary hospitals and growing government involvement in livestock healthcare enhancement. Latin America and the Middle East & Africa are emerging markets where increased awareness, veterinary education, and NGO-driven healthcare outreach programs are gradually laying the groundwork for future expansion.

Major market player included in this report are:

Medtronic plc

Airse Corporation

Smiths Medical

DeVilbiss Healthcare LLC

Invacare Corporation

HVM Inc.

Chart Industries, Inc.

OxyVet

Midmark Corporation

GAMA Healthcare

VetOxy

Patterson Companies, Inc.

Kent Scientific Corporation

Oxygen Plus, Inc.

Supera Anesthesia Innovations

The detailed segments and sub-segment of the market are explained below:

By Type

Hyperbaric Oxygen Therapy

Normobaric Oxygen Therapy

By Product

Chambers

Masks

Concentrators

Ventilators

By Services

Installation

Maintenance

Consultation

Training

By Technology

Pulse Dose

Continuous Flow

By Application

Post-Surgical Recovery

Wound Healing

Trauma Treatment

Chronic Illness Management

By Device

Portable

Stationary

By End User

Veterinary Clinics

Animal Hospitals

Research Laboratories

By Equipment

Oxygen Tanks

Oxygen Generators

By Functionality

Automated

Manual

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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