

Global Veterinary Orthopedic Medicines Market Size study, by Animal Type, Application, Route Of Administration and Regional Forecasts 2022-2032

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Abstracts

Global Veterinary Orthopedic Medicines Market is valued approximately at USD 0.3 billion in 2023 and is anticipated to grow with a promising CAGR of more than 6.80% over the forecast period 2024–2032. Veterinary orthopedic medicines have increasingly become the backbone of modern animal musculoskeletal care, with a growing demand across pet owners seeking to alleviate pain, restore mobility, and extend the quality of life for their companion animals. These medicines target conditions such as osteoarthritis, hip dysplasia, and other degenerative joint disorders—primarily affecting dogs and cats—using a combination of oral anti-inflammatories, disease-modifying osteoarthritis drugs (DMOADs), and adjunct therapies. As veterinary services advance in sophistication and pet owners become more proactive in seeking early treatment solutions, orthopedic care has moved beyond surgery to include integrated medicinal regimens tailored for chronic management.

The market's expansion is being powered by a multifactorial convergence: an aging pet population, rising pet obesity, and increased physical activity-related injuries are collectively heightening orthopedic disease prevalence. Simultaneously, heightened awareness among pet parents regarding non-surgical treatment alternatives is spurring product innovation in long-acting pain relief, glucosamine-based nutraceuticals, and regenerative therapies like platelet-rich plasma (PRP) and stem cells. The surge in availability of palatable oral medications, coupled with sustained efforts by veterinary practitioners to monitor and manage joint health, is translating into broader acceptance of orthopedic pharmaceuticals as a first line of defense.

Despite this growth trajectory, certain structural challenges persist. High treatment costs and the need for long-term administration dissuade consistent adoption in cost-sensitive

regions. Moreover, diagnosis of early-stage orthopedic disorders remains inconsistent due to varying access to radiological imaging and specialist evaluations. In developing economies, the lack of awareness about early intervention exacerbates complications, often delaying the initiation of therapeutic protocols. However, the emergence of AI-enabled diagnostic tools and mobile vet clinics equipped with orthopedic screening kits are gradually overcoming these accessibility bottlenecks.

The technological evolution within this sector is noteworthy. Continuous innovation in transdermal drug delivery and sustained-release injectable medications is making treatment more compliant and owner-friendly. Moreover, digital health integration is allowing veterinarians to personalize dosage, track response via mobility monitoring tools, and provide follow-up remotely—thus improving long-term care outcomes. Veterinary orthopedic medicines are increasingly moving into wellness plans and preventive packages, highlighting their strategic role in not only treatment but also in preemptive orthopedic health management.

Regionally, North America holds the lion's share in the global veterinary orthopedic medicines market, driven by high pet healthcare expenditure, strong insurance coverage, and a well-developed veterinary pharmaceutical industry. Europe follows closely, with rising adoption of advanced orthopedic therapeutics supported by veterinary policy harmonization and growing specialist networks. The Asia Pacific market is forecasted to grow at the fastest pace, with an uptick in pet ownership, rising disposable incomes, and increased investment in companion animal clinics in countries like China, India, and South Korea. Latin America and the Middle East & Africa are steadily emerging as potential high-growth zones, powered by international animal health NGOs and expanding veterinary education programs.

Major market player included in this report are:

Boehringer Ingelheim International GmbH

Ceva Santé Animale

Zoetis Inc.

Elanco Animal Health

IDEXX Laboratories, Inc.

Bayer Animal Health

Merck Animal Health

Vetoquinol S.A.

Virbac

Dechra Pharmaceuticals PLC

Phibro Animal Health Corporation

Neogen Corporation

Bimeda Animal Health

Norbrook Laboratories Ltd.

BioVet S.A.

The detailed segments and sub-segment of the market are explained below:

By Animal Type

Dogs

Cats

By Application

Pancreatic Disorders

Other Disorders

By Route Of Administration

Oral

Other Routes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET EXECUTIVE SUMMARY

- 1.1. Global Veterinary Orthopedic Medicines Market Size & Forecast (2022–2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Animal Type
 - 1.3.2. By Application
 - 1.3.3. By Route Of Administration
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET

Global Veterinary Orthopedic Medicines Market Size study, by Animal Type, Application, Route Of Administration...

DYNAMICS

3.1. Market Drivers

- 3.1.1. Aging and Active Pet Populations Increasing Orthopedic Conditions
- 3.1.2. Growing Preference for Non-Surgical Pain Management
- 3.1.3. Advances in Regenerative and Disease-Modifying Therapies

3.2. Market Challenges

- 3.2.1. High Cost of Long-Term Treatment Regimens
- 3.2.2. Limited Early-Stage Diagnostic Infrastructure
- 3.2.3. Variability in Veterinary Specialist Availability

3.3. Market Opportunities

- 3.3.1. Development of Sustained-Release and Transdermal Formulations
- 3.3.2. Integration of Digital Mobility Monitoring Tools
- 3.3.3. Expansion into Emerging Companion Animal Markets

CHAPTER 4. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Forces
- 4.1.7. Porter's 5 Forces Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunity

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET SIZE & FORECASTS BY ANIMAL TYPE 2022–2032

- 5.1. Segment Dashboard
- 5.2. Dogs Revenue Trend Analysis, 2022 & 2032
- 5.3. Cats Revenue Trend Analysis, 2022 & 2032

CHAPTER 6. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET SIZE & FORECASTS BY APPLICATION 2022–2032

- 6.1. Segment Dashboard
- 6.2. Pancreatic Disorders Revenue Trend Analysis, 2022 & 2032
- 6.3. Other Disorders Revenue Trend Analysis, 2022 & 2032

CHAPTER 7. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET SIZE & FORECASTS BY ROUTE OF ADMINISTRATION 2022–2032

- 7.1. Segment Dashboard
- 7.2. Oral Revenue Trend Analysis, 2022 & 2032
- 7.3. Other Routes Revenue Trend Analysis, 2022 & 2032

CHAPTER 8. GLOBAL VETERINARY ORTHOPEDIC MEDICINES MARKET REGIONAL ANALYSIS 2022–2032

- 8.1. North America
 - 8.1.1. U.S. Veterinary Orthopedic Medicines Market
 - 8.1.1.1. Animal Type breakdown size & forecasts, 2022–2032
 - 8.1.1.2. Application breakdown size & forecasts, 2022–2032
 - 8.1.1.3. Route Of Administration breakdown size & forecasts, 2022–2032
 - 8.1.2. Canada Veterinary Orthopedic Medicines Market
- 8.2. Europe
 - 8.2.1. UK Veterinary Orthopedic Medicines Market
 - 8.2.2. Germany Veterinary Orthopedic Medicines Market
 - 8.2.3. France Veterinary Orthopedic Medicines Market
 - 8.2.4. Spain Veterinary Orthopedic Medicines Market
 - 8.2.5. Italy Veterinary Orthopedic Medicines Market
 - 8.2.6. Rest of Europe Veterinary Orthopedic Medicines Market
- 8.3. Asia Pacific
 - 8.3.1. China Veterinary Orthopedic Medicines Market

- 8.3.2. India Veterinary Orthopedic Medicines Market
- 8.3.3. Japan Veterinary Orthopedic Medicines Market
- 8.3.4. Australia Veterinary Orthopedic Medicines Market
- 8.3.5. South Korea Veterinary Orthopedic Medicines Market
- 8.3.6. Rest of Asia Pacific Veterinary Orthopedic Medicines Market
- 8.4. Latin America
 - 8.4.1. Brazil Veterinary Orthopedic Medicines Market
 - 8.4.2. Mexico Veterinary Orthopedic Medicines Market
- 8.5. Middle East & Africa
 - 8.5.1. Saudi Arabia Veterinary Orthopedic Medicines Market
 - 8.5.2. South Africa Veterinary Orthopedic Medicines Market
 - 8.5.3. Rest of Middle East & Africa Veterinary Orthopedic Medicines Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Boehringer Ingelheim International GmbH
 - 9.1.2. Ceva Sant? Animale
 - 9.1.3. Zoetis Inc.
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Boehringer Ingelheim International GmbH
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Elanco Animal Health
 - 9.3.3. IDEXX Laboratories, Inc.
 - 9.3.4. Bayer Animal Health
 - 9.3.5. Merck Animal Health
 - 9.3.6. Vetoquinol S.A.
 - 9.3.7. Virbac
 - 9.3.8. Dechra Pharmaceuticals PLC
 - 9.3.9. Phibro Animal Health Corporation
 - 9.3.10. Neogen Corporation
 - 9.3.11. Bimeda Animal Health
 - 9.3.12. Norbrook Laboratories Ltd.
 - 9.3.13. BioVet S.A.

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

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