

Global Veterinary Infusion Pumps Market Size study, by Type (Syringe Infusion Pump and Large-Volume Infusion Pump), by End User (Veterinary Hospitals, Veterinary Clinics, and Others) and Regional Forecasts 2022-2032

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Abstracts

Global Veterinary Infusion Pumps Market is valued approximately at USD 0.1 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.07% over the forecast period 2024–2032. In the evolving realm of animal healthcare, veterinary infusion pumps are emerging as essential tools that elevate the standard of care provided to small and large animals alike. These precision devices are used for the controlled delivery of fluids, nutrients, and medications—especially during surgical procedures, post-operative care, or chronic disease management. Their ability to regulate dosage and flow with exceptional accuracy makes them indispensable in a clinical environment that increasingly mirrors human medical standards.

The market is gaining traction driven by rising pet ownership, increased expenditure on animal health, and a growing focus on advanced veterinary care. Moreover, the expanding scope of veterinary practices, especially in urban regions, is facilitating wider deployment of syringe and large-volume infusion pumps. These devices are also witnessing higher demand from livestock healthcare management due to the need for long-term antibiotic and nutrient infusion in farm animals. Nonetheless, cost constraints in underdeveloped veterinary infrastructures and the maintenance complexity of these devices may impede seamless market expansion in certain geographies.

Innovation remains a cornerstone in the veterinary infusion pump market. Recent developments in portable, battery-operated, and programmable devices are reshaping how veterinary professionals deliver care across varied settings—ranging from

specialized clinics to mobile veterinary units. Manufacturers are also integrating touchscreen interfaces, wireless connectivity, and alarm-based safety protocols to enhance usability and ensure regulatory compliance. These user-centric designs are significantly improving clinical workflows and reducing dosing errors, thereby reinforcing confidence in technology-assisted animal care.

The veterinary infusion pumps market continues to evolve across diverse regional landscapes. North America currently holds the dominant share owing to a sophisticated veterinary infrastructure, high pet insurance penetration, and progressive animal welfare laws. Europe follows closely, benefiting from strict treatment protocols and investments in veterinary diagnostics. Meanwhile, the Asia Pacific region is poised for the fastest growth, driven by rising pet adoption rates, the commercialization of animal farms, and increased awareness of companion animal healthcare. Latin America and the Middle East & Africa are also displaying notable potential, primarily fueled by advancements in veterinary education and improved clinical accessibility.

Major market player included in this report are:

Heska Corporation

B. Braun Melsungen AG

Digicare Biomedical Technology, Inc.

Burtens Medical Equipment Ltd.

DRE Veterinary

J?rgen Kruuse A/S

Kent Scientific Corporation

ICU Medical, Inc.

Mindray Medical International Limited

Avante Health Solutions

QCore Medical Ltd.

Vetland Medical Sales & Services, LLC

VMed Technology, Inc.

Hallowell EMC

Grady Medical Systems, Inc.

The detailed segments and sub-segment of the market are explained below:

By Type

Syringe Infusion Pump

Large-Volume Infusion Pump

By End User

Veterinary Hospitals

Veterinary Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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