

Global Veterinary Hospital Market Size study & Forecast, by Animal Type (Companion Animals, Farm Animals), by Type (Surgery, Medicine, Consultation), by Sector (Public, Private), and Regional Analysis, 2023-2030

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Abstracts

Global Veterinary Hospital Market is valued at approximately USD 79.2 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5.80% over the forecast period 2023-2030. The Veterinary Hospital market refers to the industry comprising medical facilities specifically dedicated to the diagnosis, treatment, and care of animals, including pets, livestock, and wildlife. These hospitals cater to the health and well-being of companion animals, livestock, and other animals requiring veterinary care. The Veterinary Hospital Market is being driven by factors such as the consolidation of Animal Hospitals and Growing Animal Population & Adoption.

The veterinary hospital is a medical facility specifically designed to provide healthcare services for animals. According to Canadian Veterinary Medical Association In 2022, Canada had around 15,322 veterinarians, with approximately 3,825 actively engaged in clinical practice. Canadian Veterinary Medical Association. According to The World Animal Foundation, in 2022, domesticated pets were found in approximately 70% of households with pets, totaling around 90.5 million. Dogs accounted for approximately 69 million, while cats were even more prevalent with over 45.3 million, indicating widespread ownership of these animals. In addition, rising awareness about animal health and an increasing number of pet insurance may create lucrative opportunities for the market. However, the Shortage Of board-certified veterinarians may hinder the growth of the market over the forecast year 2023-2030.

The key regions considered for the Global Veterinary Hospital Market study includes

Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to a large number of established veterinary hospitals & clinics and increasing pet ownership & advances in veterinary medicine. Latin America is considered the fastest growing region during the forecasted period due to the growing animal population and demand for better veterinary solutions & rising animal services expenditure in the region.

Major market player included in this report are:

CVS Group Plc

Greencross Vets

National Veterinary Associates, Inc. (NVA)

Pets at Home Group PLC

Mars Incorporated

Animal Hospital, Inc.

All Pets Veterinary Hospital

Innovative Petcare

Blaine Central Veterinary Clinic

Belltowne Veterinary Center

Recent Developments in the Market:

On March 2021, The CVS Group recently acquired Market Hall Vets, a first opinion practice operating across three locations in Carmarthenshire, southwest Wales. CVS's acquisition strategy continued with dedication to organic growth by strategically acquiring practices that complement and enhance its existing offerings.

Global Veterinary Hospital Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Animal Type, Type, Sector, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Animal Type:

Companion Animals

Farm Animals

By Type:

Surgery

Medicine

Consultation

By Sector:

Public

Private

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

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