

Global Veterinary EHR Market Size Study by Practice Type, Delivery Mode, Application, End-use, and Regional Forecasts 2022-2032

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Abstracts

The Global Veterinary EHR Market is valued at approximately USD 0.66 billion in 2023 and is expected to achieve a robust CAGR of 13.40% over the forecast period 2024-2032. Veterinary electronic health records (EHR) systems have become an indispensable component of modern veterinary practices. These solutions streamline the storage and retrieval of medical records, enabling veterinarians to deliver personalized, efficient care. As pet ownership grows worldwide, along with increasing awareness about pet health, the demand for advanced management systems like EHRs is surging. Additionally, the integration of cloud-based and AI-driven analytics in EHR platforms offers transformative capabilities for practice management, improving both clinical outcomes and operational efficiency.

The market is thriving due to a combination of factors, including a growing prevalence of chronic conditions in animals, a surge in pet ownership, and increased spending on pet healthcare. Advanced features such as imaging integration, telehealth compatibility, and real-time updates in EHR systems are further driving their adoption. Significant investments are being channeled into research and development, fostering the creation of innovative solutions tailored to diverse veterinary practices. However, challenges such as high implementation costs and data security concerns pose barriers to widespread adoption, particularly in small and mid-sized practices.

Regional analysis reveals that North America holds the largest share in the Veterinary EHR Market, thanks to its well-established pet healthcare infrastructure, high adoption rates of technology in veterinary practices, and favorable government initiatives. Europe follows closely, driven by increased pet adoption and advancements in veterinary technology. Meanwhile, the Asia Pacific region is expected to exhibit the fastest growth

over the forecast period, fueled by expanding veterinary services, rising disposable incomes, and growing awareness about animal health. Latin America and the Middle East & Africa are also witnessing steady growth, supported by emerging market opportunities and increasing investments in veterinary care infrastructure.

Major market players included in this report are:

IDEXX Laboratories, Inc.

Patterson Companies, Inc.

Covetrus, Inc.

Vetspire

ClieTrax

Hippo Manager Software, Inc.

ezyVet Limited

VetZ GmbH

NaVetor

Animal Intelligence Software, Inc.

Henry Schein, Inc.

Timeless Veterinary Systems, Inc.

DaySmart Software

Provet Cloud

Shepherd Veterinary Software

The detailed segments and sub-segments of the market are explained below:

By Practice Type

Small Animals

Mixed Animals

By Delivery Mode

Cloud/Web Based

On-premise

By Application

Practice Management

Imaging

By End Use

Veterinary Hospitals

Clinics

Academic & Research Institutes

By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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