

## Global Veterinary Education Market Size study, by Course, Specialty (Veterinary Surgery, Veterinary Medicine), Institution, Delivery Mode, Duration, End Customer, and Regional Forecasts 2022-2032

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### Abstracts

Global Veterinary Education Market is valued approximately at USD 2.99 billion in 2023 and is anticipated to grow with a steady compound annual growth rate of more than 5.90% over the forecast period 2024–2032. As the landscape of animal health evolves in tandem with the rising complexity of zoonotic diseases, companion animal care, and livestock management, the global veterinary education sector has emerged as an indispensable pillar supporting the future of veterinary science. The demand for specialized veterinary education is experiencing a notable surge, driven by the rising prevalence of animal-borne health issues, increased focus on food security, and the mounting pressure to maintain global standards in animal welfare. Institutions are expanding their curricula to include advanced surgical techniques, diagnostics, digital pathology, telemedicine, and data-driven veterinary public health, reflecting the growing intersection of technology and veterinary science.

The robust growth of this market is fueled by an ecosystem of accelerating pet ownership, intensifying livestock demands, and regulatory bodies mandating improved animal healthcare practices. These developments are urging academic bodies to diversify offerings—ranging from undergraduate degrees to post-doctoral fellowships, as well as micro-credentialing in niche veterinary domains. Veterinary Medicine and Veterinary Surgery, in particular, have gained significant traction as specialties due to the increasing complexity of animal diseases and the introduction of novel surgical interventions. With hybrid delivery models becoming the norm, veterinary education providers are embracing e-learning platforms and AR/VR-enabled simulations, ensuring accessibility and immersive hands-on experiences, even in remote geographies.



Nonetheless, the veterinary education landscape continues to grapple with several roadblocks. High tuition fees, scarcity of specialized faculty, and uneven institutional development across regions have created disparity in the quality of veterinary training. Many low and middle-income economies struggle to scale their veterinary education frameworks to meet both domestic and international competency standards. Additionally, there exists a growing gap between theoretical instruction and real-world clinical preparedness, prompting a wave of curriculum reforms, industry-academia partnerships, and government interventions aimed at enhancing employability and global mobility of veterinary graduates.

Simultaneously, opportunities abound. Strategic collaborations between pharmaceutical companies, agricultural universities, and research organizations are helping foster innovation-led curricula that prepare students to tackle one-health challenges through interdisciplinary skillsets. Edtech companies are also stepping in to transform veterinary learning through modular, gamified, and AI-powered platforms that customize learning paths. Furthermore, as veterinary education increasingly aligns with sustainability and ethics, new programs are emerging to address wildlife conservation, climate-resilient animal health, and ethical animal experimentation—trends that resonate deeply with next-generation learners.

Geographically, North America held the largest market share in 2023, underpinned by the presence of top-ranking veterinary schools, government-funded research, and widespread availability of continuing education programs. Europe closely follows, benefitting from standardized veterinary qualifications and strong inter-country academic mobility supported by the European Association of Establishments for Veterinary Education (EAEVE). Asia Pacific is projected to exhibit the fastest growth, propelled by rapidly growing veterinary infrastructures in countries like China, India, and Australia, along with government-backed reforms aimed at raising the caliber of veterinary science programs. Latin America and the Middle East & Africa are also gaining attention as new centers for veterinary education expansion, supported by regional livestock needs and emerging centers of excellence.

Major market player included in this report are:

Royal Veterinary College

University of California, Davis



Cornell University College of Veterinary Medicine

Colorado State University

Massey University

**Utrecht University** 

University of Melbourne

Ohio State University

University of Guelph

University of Sydney

Murdoch University

Ross University School of Veterinary Medicine

Texas A&M College of Veterinary Medicine

University of Glasgow

Washington State University

The detailed segments and sub-segment of the market are explained below:

#### By Course

Undergraduate Programs

Postgraduate Programs

Certification & Diploma

By Specialty

Global Veterinary Education Market Size study, by Course, Specialty (Veterinary Surgery, Veterinary Medicine),...



#### Veterinary Surgery

Veterinary Medicine

By Institution

Public

Private

By Delivery Mode

**On-Campus** 

Online

Hybrid

#### By Duration

Short-term

Medium-term

Long-term

By End Customer

Students

Professionals

By Region:



#### North America

U.S.

Canada

#### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia Pacific

China

India

Japan

Australia

South Korea

**Rest of Asia Pacific** 

#### Latin America



Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year - 2022

Base Year - 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.



Demand side and supply side analysis of the market.



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