

# Global Veterinary CRO Market Size study & Forecast, by Techniques (Clinical Trials Support, Quality Assurance, Others) and Regional Analysis, 2022-2029

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## Abstracts

Global Veterinary CRO Market is valued at approximately USD XXX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XXX% over the forecast period 2022-2029. Veterinary CRO provides varied services to animals in the pharmaceutical industry. The Veterinary CRO market is expanding because of factors such as growing burden of diseases in animals and increasing expenditure on research and development activities. The market is dominated by Oncovet Clinical Research, knoell, Clinvet, and others.

The United States Department of Agriculture reports that 142 cases of eastern equine encephalitis in horses were reported in 13 states in 2020. Additionally, government-funded development and research in the fields of agriculture and animal husbandry aid in the market's expansion. For instance, according to the budget report published in 2022, India's Department of Animal Husbandry and Dairy has raised its budget allocation from USD 451.40 million in the year 2021–2022 to USD 537.78 million in 2022–2023. The budgetary allocation for the National Livestock Mission of the Department of Animal Husbandry and Dairy has also risen, according to the same source, from USD 43.89 million in 2021–2022 to USD 51.41 million in 2022–2023—a 17% increase in funding. Hence increase in funding and investment in veterinary healthcare is likely to boost the market growth. However, lack of skilled professionals may halt market growth.

The key regions considered for the Global Veterinary CRO Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific dominated the space in terms of revenue, owing to rising awareness towards the importance of animal healthcare and research. For instance, in September 2022, the

China Animal Husbandry Association will organize the "China Animal Husbandry Expo." With a full spectrum of products and services for pigs, poultry, cattle, dairy, and sheep, the exhibit acts as a hub for international communication for China's animal husbandry specialists. North America is expected to grow significantly during the forecast period, owing to rising strategic initiatives by the private players in the market.

Major market players included in this report are:

Vetpharm, Inc

Charles River Laboratories, Inc.

Clinvet

Klifovet AG

Lohlein and wolf vet research

Oncovet Clinical Research

Ondax Scientific

knoell

Veterinary Research Management

Vetspin SRL

Recent Developments in the Market:

Clinical validation of a next-generation sequencing-based multi-cancer early detection "liquid biopsy" blood test in over 1,000 dogs utilising an independent review set: The CANcer Detection in Dogs (CANDiD) research was sponsored by PetDx in April 2022. This clinical trial's goal was to assess the efficacy of a novel blood test for several cancers in detecting and classifying canine cancer.

Covetrus, a member of animal health services and technology, introduced Covetrus Pulse in January 2022. This cutting-edge cloud-based veterinary operating system (vOS) allows paediatricians to easily connect to the technology they need to handle their practises and provides them more time to spend with the animals in their treatment.

Global Veterinary CRO Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Techniques and Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Techniques:

Clinical Trials Support

Quality Assurance

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Veterinary CRO Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Veterinary CRO Market, by Techniques, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL VETERINARY CRO MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL VETERINARY CRO MARKET DYNAMICS**

- 3.1. Veterinary CRO Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing Burden of Diseases in Animals
    - 3.1.1.2. Increasing Expenditure on Research and Development Activities
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of skilled professionals
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological advancements in the market
    - 3.1.3.2. Strategic initiatives by the private players

### **CHAPTER 4. GLOBAL VETERINARY CRO MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants

- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL VETERINARY CRO MARKET, BY TECHNIQUES**

- 6.1. Market Snapshot
- 6.2. Global Veterinary CRO Market by Techniques, Performance - Potential Analysis
- 6.3. Global Veterinary CRO Market Estimates & Forecasts by Techniques, 2019-2029 (USD Billion)
- 6.4. Veterinary CRO Market, Sub Segment Analysis
  - 6.4.1. Clinical Trials Support
  - 6.4.2. Quality Assurance
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL VETERINARY CRO MARKET, REGIONAL ANALYSIS**

- 7.1. Veterinary CRO Market, Regional Market Snapshot
- 7.2. North America Veterinary CRO Market
  - 7.2.1. U.S. Veterinary CRO Market
    - 7.2.1.1. Techniques breakdown estimates & forecasts, 2019-2029
  - 7.2.2. Canada Veterinary CRO Market
- 7.3. Europe Veterinary CRO Market Snapshot
  - 7.3.1. U.K. Veterinary CRO Market
  - 7.3.2. Germany Veterinary CRO Market

- 7.3.3. France Veterinary CRO Market
- 7.3.4. Spain Veterinary CRO Market
- 7.3.5. Italy Veterinary CRO Market
- 7.3.6. Rest of Europe Veterinary CRO Market
- 7.4. Asia-Pacific Veterinary CRO Market Snapshot
  - 7.4.1. China Veterinary CRO Market
  - 7.4.2. India Veterinary CRO Market
  - 7.4.3. Japan Veterinary CRO Market
  - 7.4.4. Australia Veterinary CRO Market
  - 7.4.5. South Korea Veterinary CRO Market
  - 7.4.6. Rest of Asia Pacific Veterinary CRO Market
- 7.5. Latin America Veterinary CRO Market Snapshot
  - 7.5.1. Brazil Veterinary CRO Market
  - 7.5.2. Mexico Veterinary CRO Market
- 7.6. Rest of The World Veterinary CRO Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. Vetpharm, Inc
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Product Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Charles River Laboratories, Inc.
  - 8.2.3. Clinvet
  - 8.2.4. Klifovet AG
  - 8.2.5. Lohlein and wolf vet research
  - 8.2.6. Oncovet Clinical Research
  - 8.2.7. Ondax Scientific
  - 8.2.8. knoell
  - 8.2.9. Veterinary Research Management
  - 8.2.10. Vetspin SRL

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process

- 9.1.1. Data Mining
- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Veterinary CRO Market, report scope
- TABLE 2. Global Veterinary CRO Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Veterinary CRO Market estimates & forecasts by Techniques 2019-2029 (USD Billion)
- TABLE 4. Global Veterinary CRO Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 5. Global Veterinary CRO Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Veterinary CRO Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Veterinary CRO Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Veterinary CRO Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Veterinary CRO Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Veterinary CRO Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Veterinary CRO Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Veterinary CRO Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Veterinary CRO Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. U.S. Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 16. U.S. Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. Canada Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 18. Canada Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 19. Canada Veterinary CRO Market estimates & forecasts by segment



2019-2029 (USD Billion)

TABLE 20. UK Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. UK Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. Germany Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. Germany Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. France Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. France Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. Italy Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. Italy Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Spain Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Spain Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. RoE Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. RoE Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. China Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 39. China Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Veterinary CRO Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 41. India Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. India Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. Japan Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. Japan Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. South Korea Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. South Korea Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. Australia Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. Australia Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. RoAPAC Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. RoAPAC Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. Brazil Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. Brazil Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Veterinary CRO Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Mexico Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Mexico Veterinary CRO Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 61. Mexico Veterinary CRO Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 62. RoLA Veterinary CRO Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 63. RoLA Veterinary CRO Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 64. RoLA Veterinary CRO Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 65. Row Veterinary CRO Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. Row Veterinary CRO Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 67. Row Veterinary CRO Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 68. List of secondary sources, used in the study of global Veterinary CRO  
Market

TABLE 69. List of primary sources, used in the study of global Veterinary CRO Market

TABLE 70. Years considered for the study

TABLE 71. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Veterinary CRO Market, research methodology
  - FIG 2. Global Veterinary CRO Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Veterinary CRO Market, key trends 2021
  - FIG 5. Global Veterinary CRO Market, growth prospects 2022-2029
  - FIG 6. Global Veterinary CRO Market, porters 5 force model
  - FIG 7. Global Veterinary CRO Market, pest analysis
  - FIG 8. Global Veterinary CRO Market, value chain analysis
  - FIG 9. Global Veterinary CRO Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Veterinary CRO Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Veterinary CRO Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Veterinary CRO Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Veterinary CRO Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Veterinary CRO Market, regional snapshot 2019 & 2029
  - FIG 15. North America Veterinary CRO Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Veterinary CRO Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Veterinary CRO Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Veterinary CRO Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Veterinary CRO Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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