

Global Venturi Tubes Market Size study, by Product Type (Traditional, Smart), by Distribution Channel (Online, Offline), by End User Industry (Oil and Gas, Chemical, Water and Wastewater, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GC872382F2C1EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC872382F2C1EN

Abstracts

Global Venturi Tubes Market is valued approximately at USD 865.74 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.62% over the forecast period 2024-2032. Venturi tubes are ingeniously designed devices that facilitate precise flow measurement by exploiting the principle of differential pressure. With a convergent inlet leading into a cylindrical throat followed by a divergent exit, these tubes are adept at measuring the flow rate of various fluids. Their ability to measure liquids, gases, or steam with high accuracy and no sharp edge protrusions makes them highly suitable for applications involving fluids with suspended solids. This versatility is instrumental in their increasing adoption across diverse sectors. Moreover, the venturi tube industry stands at the cusp of exploring significant growth opportunities, particularly with technological advancements and increasing automation in industries.

The global venturi tubes market is experiencing significant growth driven by several pivotal factors. Key among them is the escalating demand for efficient water management solutions prompted by increasing population and rapid industrialization. This growth in demand has necessitated the installation of venturi tubes to ensure optimal use of water resources. Additionally, the rise in industrial output and surging energy needs are majorly boosting the demand for venturi tubes, which find substantial use in water and wastewater, oil & gas, chemical, power generation, and pulp & paper industries. Furthermore, governments across various geographies are mandating the use of venturi tubes due to their associated advantages, further propelling market growth. In particular, the smart venturi tubes segment is poised for robust growth, driven

by the need for efficient water management systems. These smart tubes, equipped with automatic meter reading technology (AMR), provide accurate metering data, thus reducing operational costs and enhancing efficiency. However, the market faces challenges such as the high cost of customized manufacturing and the complexity of ensuring accuracy in varied applications.

The key regions considered for the Global Venturi Tubes Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. In 2023, Asia-Pacific dominated the venturi tubes market in terms of revenue. Driven by rapid industrialization, urbanization, and significant investments in infrastructure development across the region. Countries like China, India, and Japan lead the market due to their extensive use of venturi tubes in various industries, including oil and gas, chemical processing, water treatment, and manufacturing. The region's strong economic growth and increasing demand for efficient fluid measurement and control solutions further fuel the market. Additionally, government initiatives promoting industrial modernization and stringent environmental regulations necessitate the adoption of advanced flow measurement technologies, such as venturi tubes. The presence of major manufacturers and continuous technological advancements in flow measurement devices also contribute to the market's dominance. Furthermore, the growing emphasis on energy efficiency and process optimization in industrial applications enhances the demand for reliable and accurate venturi tubes, solidifying Asia-Pacific's leading position in the global market. Furthermore, the LAMEA region is expected to grow at the highest CAGR during the forecast period, spurred by increasing urbanization and agricultural activities.

Major market players included in this report are:

ABB

Emerson Electric Co

Siemens AG

Honeywell International Inc.

Yokogawa Electric Corporation

Parker Hannifin Corp.

Omega Engineering, Inc.

Fuji Electric Co., Ltd.

Badger Meter, Inc.

ADVANCED TECHNOCRACY

Emerson Electric Co.

Omega Engineering, Inc.

Honeywell International Inc.
Siemens AG
Badger Meter, Inc.

The detailed segments and sub-segment of the market are explained below:

By Product Type:

Traditional
Smart

By Distribution Channel:

Online
Offline

By End User Industry:

Oil and Gas
Chemical
Water and Wastewater
Others

By Region:

North America
U.S.
Canada

Europe

UK
Germany
France
Italy
Spain
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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