

# **Global Vasculitis Treatment Market Size study & Forecast, by Drug Class (Biologics, Corticosteroids and immunosuppressants), by Disease Type (Small and medium vessel vasculitis, Large vessel vasculitis), by Distribution Channel (Hospital Pharmacies, Drug stores and retail pharmacies, Online Pharmacies) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/GB745830821CEN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB745830821CEN

## **Abstracts**

Global Vasculitis Treatment Market is valued at approximately USD 250.1 million in 2021 and is anticipated to grow with a healthy growth rate of more than 3.4% over the forecast period 2022-2029. Vasculitis Treatment is a rare inflammatory disease which affects blood vessels. The inflammation causes the walls of the blood vessels to thicken, which shortens the width of the passageway through the vessel and restricts blood flow. Moreover, restricted blood flow can result in organ failure and tissue damage. There are many types of vasculitis, such as Giant cell arteritis (GCA), Takayasu's arteritis (TAK), Aortitis, Kawasaki disease (KD), and Polyarteritis nodosa (PAN) among others. The general symptoms and signs of Vasculitis include Fever, Headache, Fatigue, Weight loss, General aches, pains, etc. The increasing vasculitis prevalence and growing incidences of chronic diseases as well as strategic initiatives from leading market players are key factors accelerating the market growth.

The increasing incidences of vasculitis prevalence are contributing towards the growth of the Global Vasculitis Treatment Market. For instance – according to Vasculitis UK – as of 2020, vasculitis affects 2000 to 3000 UK residents every year. Moreover, as per American Heart Association Journal - as of January 2021, in Sweden and Norway more than 20 new cases of GCA per 100,000 individuals aged 50 years and older are reported every year. Additionally, the lifetime risk of developing GCA is estimated at 1%

for women and 0.5% for men in the United States. Also, the rapid growth of active pharmaceutical ingredient (API) industry and rising healthcare infrastructure in developing regions would create a lucrative growth prospectus for the market over the forecast period. However, side effects associated with corticosteroids and unfavorable reimbursement scenarios stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Vasculitis Treatment Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the presence of leading market players and increasing incidences of vasculitis in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising geriatric populations, and increasing expansion of pharmaceuticals manufacturing sector in the region.

Major market players included in this report are:

Amneal Pharmaceuticals Inc.

AstraZeneca plc

F. Hoffmann-La Roche Ltd

GlaxoSmithKline plc

Pfizer Inc.

InflaRx N.V

Novartis AG

ChemoCentryx Inc.

AbbVie Inc.

Teva Pharmaceutical Industries Ltd.

Recent Developments in the Market:

In September 2021, Vifor Fresenius Medical Care Renal Pharma (VFMCRP) announced that Japan's Ministry of Health and Labor Welfare (MHLW) has granted its partner, Kissei Pharmaceutical Co., Ltd., approval for marketing of TAVNEOS® for the treatment of patients with granulomatosis with polyangiitis (GPA) and microscopic polyangiitis (MPA).

In October 2022, Amgen completed its planned acquisition of ChemoCentryx, Inc. for a transaction value of USD 3.7 billion. This acquisition also includes TAVNEOS, an orally administered inhibitor that was approved by the U.S. Food and Drug Administration (FDA) in October 2021 for the treatment of severe active ANCA-associated vasculitis.

Global Vasculitis Treatment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Drug Class, Disease Type, Distribution Channel, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug Class

Biologics

Corticosteroids and immunosuppressants

By Disease Type

Small and medium vessel vasculitis

Large vessel vasculitis

By Distribution Channel

Hospital pharmacies

Drug stores and retail pharmacies

Online Pharmacies

By Region:

North America

U.S.

Canada

Europe

UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
  - 1.2.1. Vasculitis Treatment Market, by Region, 2019-2029 (USD Million)
  - 1.2.2. Vasculitis Treatment Market, by Drug Class, 2019-2029 (USD Million)
  - 1.2.3. Vasculitis Treatment Market, by Disease Type, 2019-2029 (USD Million)
  - 1.2.4. Vasculitis Treatment Market, by Distribution Channel, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL VASCULITIS TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL VASCULITIS TREATMENT MARKET DYNAMICS

- 3.1. Vasculitis Treatment Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing vasculitis prevalence
    - 3.1.1.2. Growing incidences of chronic diseases
    - 3.1.1.3. Strategic initiatives from leading market players
  - 3.1.2. Market Challenges
    - 3.1.2.1. Side effects associated with corticosteroids
    - 3.1.2.2. Unfavourable reimbursement scenario
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing active pharmaceutical ingredient (API) industry
    - 3.1.3.2. Rising healthcare infrastructure in developing regions

### CHAPTER 4. GLOBAL VASCULITIS TREATMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL VASCULITIS TREATMENT MARKET, BY DRUG CLASS**

- 6.1. Market Snapshot
- 6.2. Global Vasculitis Treatment Market by Drug Class, Performance - Potential Analysis
- 6.3. Global Vasculitis Treatment Market Estimates & Forecasts by Drug Class 2019-2029 (USD Million)
- 6.4. Vasculitis Treatment Market, Sub Segment Analysis
  - 6.4.1. Biologics
  - 6.4.2. Corticosteroid
  - 6.4.3. Immunosuppressants

## **CHAPTER 7. GLOBAL VASCULITIS TREATMENT MARKET, BY DISEASE TYPE**

- 7.1. Market Snapshot
- 7.2. Global Vasculitis Treatment Market by Disease Type, Performance - Potential

## Analysis

7.3. Global Vasculitis Treatment Market Estimates & Forecasts by Disease Type  
2019-2029 (USD Million)

7.4. Vasculitis Treatment Market, Sub Segment Analysis

7.4.1. Small and medium vessel vasculitis

7.4.2. Large vessel vasculitis

## **CHAPTER 8. GLOBAL VASCULITIS TREATMENT MARKET, BY DISTRIBUTION CHANNEL**

8.1. Market Snapshot

8.2. Global Vasculitis Treatment Market by Distribution Channel, Performance -  
Potential Analysis

8.3. Global Vasculitis Treatment Market Estimates & Forecasts by Distribution Channel  
2019-2029 (USD Million)

8.4. Vasculitis Treatment Market, Sub Segment Analysis

8.4.1. Hospital pharmacies

8.4.2. Drug store and retail pharmacies

8.4.3. Online Pharmacies

## **CHAPTER 9. GLOBAL VASCULITIS TREATMENT MARKET, REGIONAL ANALYSIS**

9.1. Vasculitis Treatment Market, Regional Market Snapshot

9.2. North America Vasculitis Treatment Market

9.2.1. U.S. Vasculitis Treatment Market

9.2.1.1. Drug Class breakdown estimates & forecasts, 2019-2029

9.2.1.2. Disease Type breakdown estimates & forecasts, 2019-2029

9.2.1.3. Distribution Channel breakdown estimates & forecasts, 2019-2029

9.2.2. Canada Vasculitis Treatment Market

9.3. Europe Vasculitis Treatment Market Snapshot

9.3.1. U.K. Vasculitis Treatment Market

9.3.2. Germany Vasculitis Treatment Market

9.3.3. France Vasculitis Treatment Market

9.3.4. Spain Vasculitis Treatment Market

9.3.5. Italy Vasculitis Treatment Market

9.3.6. Rest of Europe Vasculitis Treatment Market

9.4. Asia-Pacific Vasculitis Treatment Market Snapshot

9.4.1. China Vasculitis Treatment Market

9.4.2. India Vasculitis Treatment Market

- 9.4.3. Japan Vasculitis Treatment Market
- 9.4.4. Australia Vasculitis Treatment Market
- 9.4.5. South Korea Vasculitis Treatment Market
- 9.4.6. Rest of Asia Pacific Vasculitis Treatment Market
- 9.5. Latin America Vasculitis Treatment Market Snapshot
  - 9.5.1. Brazil Vasculitis Treatment Market
  - 9.5.2. Mexico Vasculitis Treatment Market
  - 9.5.3. Rest of Latin America Vasculitis Treatment Market
- 9.6. Rest of The World Vasculitis Treatment Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Amneal Pharmaceuticals Inc.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. AstraZeneca plc
  - 10.2.3. F. Hoffmann-La Roche Ltd
  - 10.2.4. GlaxoSmithKline plc
  - 10.2.5. Pfizer Inc.
  - 10.2.6. InflaRx N.V
  - 10.2.7. Novartis AG
  - 10.2.8. ChemoCentryx Inc.
  - 10.2.9. AbbVie Inc.
  - 10.2.10. Teva Pharmaceutical Industries Ltd.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes



### 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Vasculitis Treatment Market, report scope

TABLE 2. Global Vasculitis Treatment Market estimates & forecasts by Region  
2019-2029 (USD Million)

TABLE 3. Global Vasculitis Treatment Market estimates & forecasts by Drug Class  
2019-2029 (USD Million)

TABLE 4. Global Vasculitis Treatment Market estimates & forecasts by Disease Type  
2019-2029 (USD Million)

TABLE 5. Global Vasculitis Treatment Market estimates & forecasts by Distribution  
Channel 2019-2029 (USD Million)

TABLE 6. Global Vasculitis Treatment Market by segment, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 7. Global Vasculitis Treatment Market by region, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 8. Global Vasculitis Treatment Market by segment, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 9. Global Vasculitis Treatment Market by region, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 10. Global Vasculitis Treatment Market by segment, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 11. Global Vasculitis Treatment Market by region, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 12. Global Vasculitis Treatment Market by segment, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 13. Global Vasculitis Treatment Market by region, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 14. Global Vasculitis Treatment Market by segment, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 15. Global Vasculitis Treatment Market by region, estimates & forecasts,  
2019-2029 (USD Million)

TABLE 16. U.S. Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD  
Million)

TABLE 17. U.S. Vasculitis Treatment Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 18. U.S. Vasculitis Treatment Market estimates & forecasts by segment  
2019-2029 (USD Million)

TABLE 19. Canada Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 20. Canada Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. Canada Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 22. UK Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 23. UK Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. UK Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 25. Germany Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 26. Germany Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. Germany Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 28. France Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 29. France Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. France Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 31. Italy Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 32. Italy Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Italy Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 34. Spain Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 35. Spain Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. Spain Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 37. RoE Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 38. RoE Vasculitis Treatment Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. RoE Vasculitis Treatment Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 40. China Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 41. China Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. China Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 43. India Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 44. India Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. India Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 46. Japan Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 47. Japan Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. Japan Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 49. South Korea Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 50. South Korea Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. South Korea Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 52. Australia Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 53. Australia Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. Australia Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 55. RoAPAC Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 56. RoAPAC Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. RoAPAC Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 58. Brazil Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 59. Brazil Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Brazil Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 61. Mexico Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 62. Mexico Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. Mexico Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 64. RoLA Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 65. RoLA Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. RoLA Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 67. Row Vasculitis Treatment Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 68. Row Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. Row Vasculitis Treatment Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 70. List of secondary sources, used in the study of global Vasculitis Treatment Market

TABLE 71. List of primary sources, used in the study of global Vasculitis Treatment Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Vasculitis Treatment Market, research methodology
  - FIG 2. Global Vasculitis Treatment Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Vasculitis Treatment Market, key trends 2021
  - FIG 5. Global Vasculitis Treatment Market, growth prospects 2022-2029
  - FIG 6. Global Vasculitis Treatment Market, porters 5 force model
  - FIG 7. Global Vasculitis Treatment Market, pest analysis
  - FIG 8. Global Vasculitis Treatment Market, value chain analysis
  - FIG 9. Global Vasculitis Treatment Market by segment, 2019 & 2029 (USD Million)
  - FIG 10. Global Vasculitis Treatment Market by segment, 2019 & 2029 (USD Million)
  - FIG 11. Global Vasculitis Treatment Market by segment, 2019 & 2029 (USD Million)
  - FIG 12. Global Vasculitis Treatment Market by segment, 2019 & 2029 (USD Million)
  - FIG 13. Global Vasculitis Treatment Market by segment, 2019 & 2029 (USD Million)
  - FIG 14. Global Vasculitis Treatment Market, regional snapshot 2019 & 2029
  - FIG 15. North America Vasculitis Treatment Market 2019 & 2029 (USD Million)
  - FIG 16. Europe Vasculitis Treatment Market 2019 & 2029 (USD Million)
  - FIG 17. Asia Pacific Vasculitis Treatment Market 2019 & 2029 (USD Million)
  - FIG 18. Latin America Vasculitis Treatment Market 2019 & 2029 (USD Million)
  - FIG 19. Global Vasculitis Treatment Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Vasculitis Treatment Market Size study & Forecast, by Drug Class (Biologics, Corticosteroids and immunosuppressants), by Disease Type (Small and medium vessel vasculitis, Large vessel vasculitis), by Distribution Channel (Hospital Pharmacies, Drug stores and retail pharmacies, Online Pharmacies) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GB745830821CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB745830821CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970