

# Global Varicose Veins Treatment Devices Market Size study, By Treatment Type (Endovenous Ablation, Sclerotherapy, Surgical Ligation & Stripping), By Device (Ablation Device, Radiofrequency Ablation Devices, Venous Closure Systems, Other), and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/GB93AD18F4B7EN.html>

Date: June 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GB93AD18F4B7EN

## Abstracts

Global Varicose Veins Treatment Devices Market is valued at approximately USDXX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Varicose veins are abnormal, dilated, twisted, enlarged blood veins that are near to the skin's surface (superficial) and can become varicose. This condition is caused by the weakening of the vessel's walls. Treatment for varicose veins includes self-care measures, surgeries or procedures, and compression stockings. Several devices such as ablation devices, radiofrequency ablation devices, venous closure systems, and many others are used by skilled professionals to cure this health condition. The growing geriatric population, increasing incidences of varicose veins, coupled with the introduction of technologically advanced devices are some key factors fostering the growth of the market worldwide. For instance, in November 2020, Vascular Barcelona Devices (VB Devices) received approval of CE mark for Varixio Pod Air as Class 1 s medical device with the aim of automated preparation of foam for varicose veins sclerotherapy. Likewise, in February 2019, Medtronic declared the introduction of the Accurian RF ablation systems in the United States after the FDA approval. Accordingly, the increasing technological developments are fostering the demand for Varicose Veins Treatment Devices, which is accelerating the market growth across the globe. However, high procedural costs and inconsistent reimbursement structure, along with a lack of awareness about varicose veins treatment impede the growth of the market over the forecast period of 2022-2028. Also, the rising inclination

towards minimally invasive treatment procedures and increasing healthcare expenditure are anticipated to act as catalyzing factors for the market demand during the forecast period.

The key regions considered for the global Varicose Veins Treatment Devices Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the rising medical expenditure and presence of well-established market players. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the presence of a large elderly population, as well as, growing awareness regarding the availability of these treatment procedures, would create lucrative growth prospects for the Varicose Veins Treatment Devices Market across the Asia-Pacific region.

Major market players included in this report are:

AngioDynamics

Medtronic

Teleflex Incorporated

Sciton, Inc.

Dornier Medtech

Merit Medical Systems

Alma Lasers

Biolitec AG

Boston Scientific Corporation

Syneron Medical Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Treatment Type:

Endovenous Ablation

Sclerotherapy

Surgical Ligation & Stripping

**By Device:**

Ablation Device

Radiofrequency Ablation Devices

Venous Closure Systems

Other

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Varicose Veins Treatment Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
  - 1.2.1. Varicose Veins Treatment Devices Market, by Region, 2020-2028 (USD Million)
  - 1.2.2. Varicose Veins Treatment Devices Market, by Treatment Type, 2020-2028 (USD Million)
  - 1.2.3. Varicose Veins Treatment Devices Market, by Device, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET DYNAMICS

- 3.1. Varicose Veins Treatment Devices Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing incidences of varicose veins
    - 3.1.1.2. Introduction of technologically advanced devices
  - 3.1.2. Market Challenges
    - 3.1.2.1. High procedural costs and inconsistent reimbursement structure
    - 3.1.2.2. Lack of awareness about varicose veins treatment
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising inclination towards minimally invasive treatment procedures
    - 3.1.3.2. Increasing healthcare expenditure

### CHAPTER 4. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET

*Global Varicose Veins Treatment Devices Market Size study, By Treatment Type (Endovenous Ablation, Sclerothera...*

## **INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)

### 4.2. PEST Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

### 4.3. Investment Adoption Model

### 4.4. Analyst Recommendation & Conclusion

### 4.5. Top investment opportunity

### 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

5.1.1. Assessment of the overall impact of COVID-19 on the industry

5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET, BY TREATMENT TYPE**

### 6.1. Market Snapshot

### 6.2. Global Varicose Veins Treatment Devices Market by Treatment Type, Performance - Potential Analysis

### 6.3. Global Varicose Veins Treatment Devices Market Estimates & Forecasts by Treatment Type, 2018-2028 (USD Million)

### 6.4. Varicose Veins Treatment Devices Market, Sub Segment Analysis

6.4.1. Endovenous Ablation

6.4.2. Sclerotherapy

6.4.3. Surgical Ligation & Stripping

## **CHAPTER 7. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET, BY DEVICE**

- 7.1. Market Snapshot
- 7.2. Global Varicose Veins Treatment Devices Market by Device, Performance - Potential Analysis
- 7.3. Global Varicose Veins Treatment Devices Market Estimates & Forecasts by Device, 2018-2028 (USD Million)
- 7.4. Varicose Veins Treatment Devices Market, Sub Segment Analysis
  - 7.4.1. Ablation Device
  - 7.4.2. Radiofrequency Ablation Devices
  - 7.4.3. Venous Closure Systems
  - 7.4.4. Other

## **CHAPTER 8. GLOBAL VARICOSE VEINS TREATMENT DEVICES MARKET, REGIONAL ANALYSIS**

- 8.1. Varicose Veins Treatment Devices Market, Regional Market Snapshot
- 8.2. North America Varicose Veins Treatment Devices Market
  - 8.2.1. U.S. Varicose Veins Treatment Devices Market
    - 8.2.1.1. Treatment Type breakdown estimates & forecasts, 2018-2028
    - 8.2.1.2. Device breakdown estimates & forecasts, 2018-2028
  - 8.2.2. Canada Varicose Veins Treatment Devices Market
- 8.3. Europe Varicose Veins Treatment Devices Market Snapshot
  - 8.3.1. U.K. Varicose Veins Treatment Devices Market
  - 8.3.2. Germany Varicose Veins Treatment Devices Market
  - 8.3.3. France Varicose Veins Treatment Devices Market
  - 8.3.4. Spain Varicose Veins Treatment Devices Market
  - 8.3.5. Italy Varicose Veins Treatment Devices Market
  - 8.3.6. Rest of Europe Varicose Veins Treatment Devices Market
- 8.4. Asia-Pacific Varicose Veins Treatment Devices Market Snapshot
  - 8.4.1. China Varicose Veins Treatment Devices Market
  - 8.4.2. India Varicose Veins Treatment Devices Market
  - 8.4.3. Japan Varicose Veins Treatment Devices Market
  - 8.4.4. Australia Varicose Veins Treatment Devices Market
  - 8.4.5. South Korea Varicose Veins Treatment Devices Market
  - 8.4.6. Rest of Asia Pacific Varicose Veins Treatment Devices Market
- 8.5. Latin America Varicose Veins Treatment Devices Market Snapshot
  - 8.5.1. Brazil Varicose Veins Treatment Devices Market
  - 8.5.2. Mexico Varicose Veins Treatment Devices Market
- 8.6. Rest of The World Varicose Veins Treatment Devices Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. AngioDynamics

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. Medtronic

#### 9.2.3. Teleflex Incorporated

#### 9.2.4. Sciton, Inc.

#### 9.2.5. Dornier Medtech

#### 9.2.6. Merit Medical Systems

#### 9.2.7. Alma Lasers

#### 9.2.8. Biolitec AG

#### 9.2.9. Boston Scientific Corporation

#### 9.2.10. Syneron Medical Ltd.

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Varicose Veins Treatment Devices Market, report scope
- TABLE 2. Global Varicose Veins Treatment Devices Market estimates & forecasts by Region 2018-2028 (USD Million)
- TABLE 3. Global Varicose Veins Treatment Devices Market estimates & forecasts by Treatment Type 2018-2028 (USD Million)
- TABLE 4. Global Varicose Veins Treatment Devices Market estimates & forecasts by Device 2018-2028 (USD Million)
- TABLE 5. Global Varicose Veins Treatment Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 6. Global Varicose Veins Treatment Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 7. Global Varicose Veins Treatment Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 8. Global Varicose Veins Treatment Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 9. Global Varicose Veins Treatment Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 10. Global Varicose Veins Treatment Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 11. Global Varicose Veins Treatment Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 12. Global Varicose Veins Treatment Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 13. Global Varicose Veins Treatment Devices Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 14. Global Varicose Veins Treatment Devices Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 15. U.S. Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 16. U.S. Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 17. U.S. Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 18. Canada Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 19. Canada Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 20. Canada Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. UK Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 22. UK Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 23. UK Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. Germany Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 25. Germany Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 26. Germany Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. RoE Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 28. RoE Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 29. RoE Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. China Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 31. China Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 32. China Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. India Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 34. India Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 35. India Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. Japan Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 37. Japan Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 38. Japan Varicose Veins Treatment Devices Market estimates & forecasts by

segment 2018-2028 (USD Million)

TABLE 39. RoAPAC Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 40. RoAPAC Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 41. RoAPAC Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 42. Brazil Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 43. Brazil Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 44. Brazil Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Mexico Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 46. Mexico Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 47. Mexico Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. RoLA Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 49. RoLA Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 50. RoLA Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. Row Varicose Veins Treatment Devices Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 52. Row Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 53. Row Varicose Veins Treatment Devices Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. List of secondary sources, used in the study of global Varicose Veins Treatment Devices Market

TABLE 55. List of primary sources, used in the study of global Varicose Veins Treatment Devices Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Varicose Veins Treatment Devices Market, research methodology
- FIG 2. Global Varicose Veins Treatment Devices Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Varicose Veins Treatment Devices Market, key trends 2021
- FIG 5. Global Varicose Veins Treatment Devices Market, growth prospects 2022-2028
- FIG 6. Global Varicose Veins Treatment Devices Market, porters 5 force model
- FIG 7. Global Varicose Veins Treatment Devices Market, pest analysis
- FIG 8. Global Varicose Veins Treatment Devices Market, value chain analysis
- FIG 9. Global Varicose Veins Treatment Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Varicose Veins Treatment Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Varicose Veins Treatment Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Varicose Veins Treatment Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Varicose Veins Treatment Devices Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Varicose Veins Treatment Devices Market, regional snapshot 2018 & 2028
- FIG 15. North America Varicose Veins Treatment Devices Market 2018 & 2028 (USD Million)
- FIG 16. Europe Varicose Veins Treatment Devices Market 2018 & 2028 (USD Million)
- FIG 17. Asia Pacific Varicose Veins Treatment Devices market 2018 & 2028 (USD Million)
- FIG 18. Latin America Varicose Veins Treatment Devices Market 2018 & 2028 (USD Million)
- FIG 19. Global Varicose Veins Treatment Devices Market, company market share analysis (2021)

## I would like to order

Product name: Global Varicose Veins Treatment Devices Market Size study, By Treatment Type (Endovenous Ablation, Sclerotherapy, Surgical Ligation & Stripping), By Device (Ablation Device, Radiofrequency Ablation Devices, Venous Closure Systems, Other), and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/GB93AD18F4B7EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB93AD18F4B7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970