

# **Global Vacuum Truck Market Size study & Forecast, by Product Type (Liquid and Dry Suctioning, Liquid Suctioning Only), by Application (Industrial, Excavation, Municipal, General cleaning, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Vacuum Truck Market is valued at approximately USD 1.76 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2023-2030. A vacuum truck, also known as a vacuum tanker or suction truck, is a specialized vehicle designed to transport and collect various types of liquids, sludges, and solids. It is commonly used in industrial, municipal, and commercial settings for tasks such as cleaning out sewage systems, septic tanks, oil spills, and other waste management operations. The primary feature of a vacuum truck is its powerful vacuum system, which allows it to create suction and remove materials through a large hose or pipe. The vacuum system typically consists of a powerful pump, a storage tank or compartment, and various filters and separators to separate solids from liquids. The Vacuum Truck market is expanding because of factors such as increasing demand for waste management, expansion of industrial and manufacturing sectors, rising infrastructure development and construction projects.

The growing need for effective waste management and disposal, especially in urban areas, is driving the demand for vacuum trucks. These trucks are used to collect and transport various types of waste, including sewage, industrial waste, and hazardous materials. According to the World Bank, global waste generation is projected to rise sharply over the next 50 years, from 2.01 billion tons in 2020 to 3.40 billion tons in 2050. In addition to this, the agency forecasts a 40% increase in the amount of garbage produced daily per person in both developed and emerging nations. According to the same estimate, over 1.3 billion tons of municipal solid waste are produced annually

around the world as of 2020, and by 2025, that number is expected to increase to almost 2.2 billion tons. As a result, the market is being driven by an increase in demand for waste management across the world. In addition, growing awareness of sanitation and cleanliness, growing advancements in vacuum truck technology are some factors creating lucrative opportunities for market growth. However, the high cost of vacuum trucks stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Vacuum Truck Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe dominated the market in 2022 owing to factors such as rapid urbanization growth, rising standards of life, and expanding use of these trucks in industrial settings. Additionally, the ongoing water purification project and the expanding deployment of strong government measures are likely to create supportive growth to the market in the region. Whereas, North America is projected to grow significantly owing to factors such as active government participation and policy development, rising adoption of industrial applications, and technological development in the region.

Major market player included in this report are:

Federal Signal Corporation

Vac-con Vacuum Trucks

Keith Huber Corporation

Sewer Equipment Co

Alamo Group Inc

KOKS Group

GapVax Inc.

Dongzheng Special Purpose Vehicle Co. Ltd

CAPPELLOTTO S.P.A.

FULONGMA GROUP Co., Ltd

## Recent Developments in the Market:

In February 2023, Vac-Con introduced the non-CDL Titan 3-yard combined sewer cleaning truck. For contractors and smaller governments, this premium model was touted as the best choice. It was made up of an easy-to-use operating system that had been created so that users of all skill levels could operate the machine with ease in the field.

In January 2023, The Great Bend City Council authorised Red Equipment LLC to purchase a 2023 Vac-Con Freightliner combination truck for USD 150,710.74 with a 48-month lease from First Kansas Bank. City workers can repair damaged sewer pipes and other water breaches due to trucks' ability to suction water and other debris. Additionally, they are used for regular hydro-excavating and cleaning tasks.

## Global Vacuum Truck Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Liquid and Dry Suctioning

Liquid Suctioning Only

By Application:

Industrial

Excavation

Municipal

General cleaning

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Vacuum Truck Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Vacuum Truck Market, by Product Type, 2020-2030 (USD Billion)
  - 1.2.3. Vacuum Truck Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL VACUUM TRUCK MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL VACUUM TRUCK MARKET DYNAMICS

- 3.1. Vacuum Truck Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand for waste management
    - 3.1.1.2. Expansion of industrial and manufacturing sectors
    - 3.1.1.3. Infrastructure development and construction projects.
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Vacuum Truck
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing awareness of sanitation and cleanliness
    - 3.1.3.2. Advancements in vacuum truck technology

### CHAPTER 4. GLOBAL VACUUM TRUCK MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL VACUUM TRUCK MARKET, BY PRODUCT TYPE**

- 5.1. Market Snapshot
- 5.2. Global Vacuum Truck Market by Product Type, Performance - Potential Analysis
- 5.3. Global Vacuum Truck Market Estimates & Forecasts by Product Type 2020-2030 (USD Billion)
- 5.4. Vacuum Truck Market, Sub Segment Analysis
  - 5.4.1. Liquid and Dry Suctioning
  - 5.4.2. Liquid Suctioning Only

## **CHAPTER 6. GLOBAL VACUUM TRUCK MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Vacuum Truck Market by Application, Performance - Potential Analysis
- 6.3. Global Vacuum Truck Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Vacuum Truck Market, Sub Segment Analysis
  - 6.4.1. Industrial
  - 6.4.2. Excavation
  - 6.4.3. Municipal

6.4.4. General cleaning

6.4.5. Others

## **CHAPTER 7. GLOBAL VACUUM TRUCK MARKET, REGIONAL ANALYSIS**

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Vacuum Truck Market, Regional Market Snapshot

7.4. North America Vacuum Truck Market

7.4.1. U.S. Vacuum Truck Market

7.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. Application breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Vacuum Truck Market

7.5. Europe Vacuum Truck Market Snapshot

7.5.1. U.K. Vacuum Truck Market

7.5.2. Germany Vacuum Truck Market

7.5.3. France Vacuum Truck Market

7.5.4. Spain Vacuum Truck Market

7.5.5. Italy Vacuum Truck Market

7.5.6. Rest of Europe Vacuum Truck Market

7.6. Asia-Pacific Vacuum Truck Market Snapshot

7.6.1. China Vacuum Truck Market

7.6.2. India Vacuum Truck Market

7.6.3. Japan Vacuum Truck Market

7.6.4. Australia Vacuum Truck Market

7.6.5. South Korea Vacuum Truck Market

7.6.6. Rest of Asia Pacific Vacuum Truck Market

7.7. Latin America Vacuum Truck Market Snapshot

7.7.1. Brazil Vacuum Truck Market

7.7.2. Mexico Vacuum Truck Market

7.8. Middle East & Africa Vacuum Truck Market

7.8.1. Saudi Arabia Vacuum Truck Market

7.8.2. South Africa Vacuum Truck Market

7.8.3. Rest of Middle East & Africa Vacuum Truck Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company



- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Federal Signal Corporation
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Vac-con Vacuum Trucks
  - 8.3.3. Keith Huber Corporation
  - 8.3.4. Sewer Equipment Co
  - 8.3.5. Alamo Group Inc
  - 8.3.6. KOKS Group
  - 8.3.7. GapVax Inc.
  - 8.3.8. Dongzheng Special Purpose Vehicle Co. Ltd
  - 8.3.9. CAPPELLOTTO S.P.A.
  - 8.3.10. FULONGMA GROUP Co., Ltd

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

### List of Tables

- TABLE 1. Global Vacuum Truck Market, report scope
- TABLE 2. Global Vacuum Truck Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Vacuum Truck Market estimates & forecasts by Product Type 2020-2030 (USD Billion)
- TABLE 4. Global Vacuum Truck Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5. Global Vacuum Truck Market by segment, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 6. Global Vacuum Truck Market by region, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 7. Global Vacuum Truck Market by segment, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 8. Global Vacuum Truck Market by region, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 9. Global Vacuum Truck Market by segment, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 10. Global Vacuum Truck Market by region, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 11. Global Vacuum Truck Market by segment, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 12. Global Vacuum Truck Market by region, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 13. Global Vacuum Truck Market by segment, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 14. Global Vacuum Truck Market by region, estimates & forecasts, 2020-2030

(USD Billion)

TABLE 15. U.S. Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Vacuum Truck Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 17. U.S. Vacuum Truck Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 18. Canada Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Vacuum Truck Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 27. France Vacuum Truck Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 28. France Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 29. France Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 30. Italy Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 32. Italy Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 33. Spain Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 35. Spain Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 36. RoE Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 38. RoE Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 39. China Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 41. China Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 42. India Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 44. India Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 45. Japan Vacuum Truck Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 46. Japan Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 47. Japan Vacuum Truck Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 48. South Korea Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Vacuum Truck Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Vacuum Truck Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Vacuum Truck Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 69. List of secondary sources, used in the study of global Vacuum Truck Market

TABLE 70. List of primary sources, used in the study of global Vacuum Truck Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List of figures

FIG 1. Global Vacuum Truck Market, research methodology

FIG 2. Global Vacuum Truck Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Vacuum Truck Market, key trends 2022

FIG 5. Global Vacuum Truck Market, growth prospects 2023-2030

FIG 6. Global Vacuum Truck Market, porters 5 force model

FIG 7. Global Vacuum Truck Market, pest analysis

FIG 8. Global Vacuum Truck Market, value chain analysis

FIG 9. Global Vacuum Truck Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global Vacuum Truck Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global Vacuum Truck Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global Vacuum Truck Market by segment, 2020 & 2030 (USD Billion)

FIG 13. Global Vacuum Truck Market by segment, 2020 & 2030 (USD Billion)

FIG 14. Global Vacuum Truck Market, regional snapshot 2020 & 2030

FIG 15. North America Vacuum Truck Market 2020 & 2030 (USD Billion)

FIG 16. Europe Vacuum Truck Market 2020 & 2030 (USD Billion)

FIG 17. Asia pacific Vacuum Truck Market 2020 & 2030 (USD Billion)

FIG 18. Latin America Vacuum Truck Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa Vacuum Truck Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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