

Global Vacuum blood collection devices Market Size study, by Product (Serum Separation Tubes, Serum Clot Activators, Plasma Analysis, Coagulation Analysis Tubes, Glucose Analysis Tubes, Others), by Material (PET/Plastic, Glass), by Application (Serology & Immunology, Routine Chemistry, Blood Typing, Molecular Genetics, Blood Sugar Assay, Others), by End User (Diagnostic Centres, Hospitals & Clinics, Research & Academic Institutes, Veterinary Hospitals & Clinics) and Regional Forecasts 2021-2027

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Abstracts

Global Vacuum blood collection devices Market is valued approximately USD 2.16 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 6.30 % over the forecast period 2021-2027. Vacuum blood collection device is a type of closed system used for collecting blood samples. In this the sample tube have vacuum pressure, and when the needle is inserted in the vein, the blood is drawn automatically due to vacuum suction until the appropriate volume is obtained. Increase in Blood transfusions and ageing population will drive the market positively. According to WHO, in high-income countries, patients above 60 years of age is responsible for 75% of all transfusions. Increase in chronic diseases like, diabetes, cancer, blood pressure etc. has led the demand for blood sampling devices to grow. As per Center for Disease Control and Prevention, 51.8% of US adults have at-least one chronic disease and 27.2% have more than one chronic disease. The demand for new drugs and treatments is also increasing, as a result pharmaceutical company has been working on pre-clinical trials which has eventually increased the demand for blood collection devices. For

instance, COVID-19 pandemic has raised the demand for blood collection instruments, which is likely to boost the market. However, high manufacturing cost impedes the growth of the market over the forecast period of 2021-2027. Also, with the increasing prevalence of Chronic diseases, the adoption & demand for Vacuum blood collection devices is likely to increase the market growth during the forecast period.

The regional analysis of global Vacuum blood collection devices market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the increasing adoption of automated blood collection devices and presence of key players in the region. Whereas, Europe is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as developing health infrastructure and awareness for health would create lucrative growth prospects for the Vacuum blood collection devices market across Asia-Pacific region.

Major market player included in this report are:

Becton, Dickinson & Company

Greiner Bio-One GmbH

Guangzhou Improve Medical Instruments Co., Ltd.

AB Medical, Inc.

SARSTEDT AG & Co. KG

InterVac Technology

Hindustan Syringes & Medical Devices

DJO Global Inc.

Aptaca Spa.

Zhejiang Gongdong Medical Technology Co. Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Serum Separation Tubes

Serum Clot Activators

Plasma Analysis

Coagulation Analysis Tubes

Glucose Analysis Tubes

Others

By Material:

PET/Plastic

Glass

By Application:

Serology & Immunology

Routine Chemistry

Blood Typing

Molecular Genetics

Blood Sugar Assay

Others

By End User:

Diagnostic Centres

Hospitals & Clinics

Research & Academic Institutes

Veterinary Hospitals & Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Vacuum blood collection devices Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Vacuum blood collection devices Market, by Region, 2019-2027 (USD Billion)
 - 1.2.2. Vacuum blood collection devices Market, by Product, 2019-2027 (USD Billion)
 - 1.2.3. Vacuum blood collection devices Market, by Material, 2019-2027 (USD Billion)
 - 1.2.4. Vacuum blood collection devices Market, by Application, 2019-2027 (USD Billion)
 - 1.2.5. Vacuum blood collection devices Market, by End User, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET DYNAMICS

- 3.1. Vacuum blood collection devices Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing Blood Transfusions & Ageing Population
 - 3.1.1.2. Increasing Chronic Diseases
 - 3.1.1.3. Increasing need of New Drugs & Treatments
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Manufacturing Costs
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing adoption of Vacuum Blood Collection Devices

CHAPTER 4. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)

4.2. PEST Analysis

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET, BY SERVICE

5.1. Market Snapshot

5.2. Global Vacuum blood collection devices Market by Product, Performance - Potential Analysis

5.3. Global Vacuum blood collection devices Market Estimates & Forecasts by Product 2018-2027 (USD Billion)

5.4. Vacuum blood collection devices Market, Sub Segment Analysis

5.4.1. Serum Separation Tubes

5.4.2. Serum Clot Activators

5.4.3. Plasma Analysis

5.4.4. Coagulation Analysis Tubes

5.4.5. Glucose Analysis Tubes

5.4.6. Others

CHAPTER 6. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET, BY MATERIAL

6.1. Market Snapshot

6.2. Global Vacuum blood collection devices Market by Material, Performance -

Potential Analysis

6.3. Global Vacuum blood collection devices Market Estimates & Forecasts by Material 2018-2027 (USD Billion)

6.4. Vacuum blood collection devices Market, Sub Segment Analysis

6.4.1. PET/Plastic

6.4.2. Glass

CHAPTER 7. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET, BY APPLICATION

7.1. Market Snapshot

7.2. Global Vacuum blood collection devices Market by Application, Performance - Potential Analysis

7.3. Global Vacuum blood collection devices Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

7.4. Vacuum blood collection devices Market, Sub Segment Analysis

7.4.1. Serology & Immunology

7.4.2. Routine Chemistry

7.4.3. Blood Typing

7.4.4. Molecular Genetics

7.4.5. Blood Sugar Assay

7.4.6. Others

CHAPTER 8. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET, BY END USER

8.1. Market Snapshot

8.2. Global Vacuum blood collection devices Market by End User, Performance - Potential Analysis

8.3. Global Vacuum blood collection devices Market Estimates & Forecasts by End User 2018-2027 (USD Billion)

8.4. Vacuum blood collection devices Market, Sub Segment Analysis

8.4.1. Diagnostic Centres

8.4.2. Hospitals & Clinics

8.4.3. Research & Academic Institutes

8.4.4. Veterinary Hospitals & Clinics

CHAPTER 9. GLOBAL VACUUM BLOOD COLLECTION DEVICES MARKET, REGIONAL ANALYSIS

- 9.1. Vacuum blood collection devices Market, Regional Market Snapshot
- 9.2. North America Vacuum blood collection devices Market
 - 9.2.1. U.S. Vacuum blood collection devices Market
 - 9.2.1.1. Product breakdown estimates & forecasts, 2018-2027
 - 9.2.1.2. Material breakdown estimates & forecasts, 2018-2027
 - 9.2.1.3. Application breakdown estimates & forecasts, 2018-2027
 - 9.2.1.4. End User breakdown estimates & forecasts, 2018-2027
 - 9.2.2. Canada Vacuum blood collection devices Market
- 9.3. Europe Vacuum blood collection device Market Snapshot
 - 9.3.1. U.K. Vacuum blood collection devices Market
 - 9.3.2. Germany Vacuum blood collection devices Market
 - 9.3.3. France Vacuum blood collection devices Market
 - 9.3.4. Spain Vacuum blood collection devices Market
 - 9.3.5. Italy Vacuum blood collection devices Market
 - 9.3.6. Rest of Europe Vacuum blood collection devices Market
- 9.4. Asia-Pacific Vacuum blood collection devices Market Snapshot
 - 9.4.1. China Vacuum blood collection devices Market
 - 9.4.2. India Vacuum blood collection devices Market
 - 9.4.3. Japan Vacuum blood collection devices Market
 - 9.4.4. Australia Vacuum blood collection devices Market
 - 9.4.5. South Korea Vacuum blood collection devices Market
 - 9.4.6. Rest of Asia Pacific Vacuum blood collection devices Market
- 9.5. Latin America Vacuum blood collection devices Market Snapshot
 - 9.5.1. Brazil Vacuum blood collection devices Market
 - 9.5.2. Mexico Vacuum blood collection devices Market
- 9.6. Rest of The World Vacuum blood collection devices Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Becton, Dickinson & Company
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Greiner Bio-One GmbH

- 10.2.3. Guangzhou Improve Medical Instruments Cp., Ltd.
- 10.2.4. AB Medical, Inc.
- 10.2.5. SARSTEDT AG & Co. KG
- 10.2.6. InterVac Technology
- 10.2.7. Hindustan Syringes & Medical Devices
- 10.2.8. DJO Global Inc.
- 10.2.9. Aptaca Spa.
- 10.2.10. Zhejiang Gongdong Medical Technology Co. Ltd.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Vacuum blood collection devices market, report scope
- TABLE 2. Global Vacuum blood collection devices market estimates & forecasts by Region 2018-2027 (USD Billion)
- TABLE 3. Global Vacuum blood collection devices market estimates & forecasts by Product 2018-2027 (USD Billion)
- TABLE 4. Global Vacuum blood collection devices market estimates & forecasts by Material 2018-2027 (USD Billion)
- TABLE 5. Global Vacuum blood collection devices market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 6. Global Vacuum blood collection devices market estimates & forecasts by End User 2018-2027 (USD Billion)
- TABLE 7. Global Vacuum blood collection devices market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Vacuum blood collection devices market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Vacuum blood collection devices market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Vacuum blood collection devices market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Vacuum blood collection devices market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Vacuum blood collection devices market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Vacuum blood collection devices market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Vacuum blood collection devices market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. Global Vacuum blood collection devices market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. Global Vacuum blood collection devices market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. U.S. Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 18. U.S. Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 19. U.S. Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 21. Canada Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. Canada Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 24. UK Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. UK Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 27. Germany Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. Germany Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 30. RoE Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. RoE Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 33. China Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. China Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 36. India Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. India Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Vacuum blood collection devices market estimates & forecasts,

2018-2027 (USD Billion)

TABLE 39. Japan Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Japan Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. RoAPAC Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. RoAPAC Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. Brazil Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Brazil Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. Mexico Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Mexico Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. RoLA Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. RoLA Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Vacuum blood collection devices market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Row Vacuum blood collection device market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Row Vacuum blood collection devices market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Vacuum blood collection devices market

TABLE 57. List of primary sources, used in the study of global Vacuum blood collection devices market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Vacuum blood collection devices market, research methodology
- FIG 2. Global Vacuum blood collection devices market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Vacuum blood collection devices market, key trends 2020
- FIG 5. Global Vacuum blood collection devices market, growth prospects 2021-2027
- FIG 6. Global Vacuum blood collection devices market, porters 5 force model
- FIG 7. Global Vacuum blood collection devices market, pest analysis
- FIG 8. Global Vacuum blood collection devices market, value chain analysis
- FIG 9. Global Vacuum blood collection devices market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Vacuum blood collection devices market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Vacuum blood collection devices market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Vacuum blood collection devices market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Vacuum blood collection devices market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Vacuum blood collection devices market, regional snapshot 2018 & 2027
- FIG 15. North America Vacuum blood collection devices market 2018 & 2027 (USD Billion)
- FIG 16. Europe Vacuum blood collection devices market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Vacuum blood collection device market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Vacuum blood collection devices market 2018 & 2027 (USD Billion)
- FIG 19. Global Vacuum blood collection devices market, company market share analysis (2020)

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