

Global Vaccine Logistics Market Size study, by Service (Transportation, Warehousing, Value-added Services) by End User (Hospitals, Drug Manufacturers and Distributors, Other End Users) and Regional Forecasts 2022-2032

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Abstracts

Global Vaccine Logistics Market is valued approximately USD 2850.2 million in 2023 and is anticipated to grow with a healthy growth rate of more than 5.20% over the forecast period 2024-2032. Vaccine logistics involves the planning and execution of activities related to the storage, transportation, distribution, and delivery of vaccines. This includes managing the cold chain to maintain specific temperature ranges, ensuring adequate storage facilities, using efficient transportation methods, and implementing proper packaging, labeling, and inventory management practices. Quality assurance measures and regulatory compliance are also crucial aspects of vaccine logistics. The goal is to ensure vaccines reach their destinations safely, efficiently, and in optimal condition, contributing to successful immunization programs and public health outcomes. The rising emphasis on digitalization and real-time monitoring is a key trend that is fostering the growth of the Global Vaccine Logistics Market. Vaccine logistics are adopting digital technologies, real-time monitoring systems, and data analytics platforms in order to improve visibility, tracking, and control of vaccine shipments, minimize waste, and guarantee on-time delivery.

The surge in demand for the vaccines is acting as a major driving factor for the growth of the Global Vaccine Logistics Market. Immunization campaigns throughout the world are continuously growing, introducing new vaccinations and focusing on a larger variety of illnesses. This raises the need for effective vaccination logistics to distribute these vaccinations efficiently. Also, the continuous danger posed by novel and developing infectious illnesses, such as COVID-19, requires the quick discovery, manufacturing,

and dispersal of vaccines. As a result, there is an increase in need for reliable vaccine logistics to oversee extensive immunization programs. Moreover, the global vaccine logistics market is propelled by several driving factors including government initiatives, funding support, and public-private partnerships play pivotal roles in bolstering vaccination programs, strengthening supply chains, and improving access to vaccines globally. Furthermore, rising technological developments, including innovations in cold chain technology, temperature monitoring devices, and real-time tracking systems, enhances the safety, reliability, and effectiveness of vaccine logistics operation, which is presenting lucrative opportunities for the market growth over the forecast period of 2024-2032. However, infrastructure limitations, along with the supply chain disruption and transportation bottlenecks is stifling the regional market growth between 2022 and 2032.

The key regions considered for the Global Vaccine Logistics Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue. North America is at the forefront of adopting innovative technologies in the logistics sector. The integration of smart technologies such as blockchain for secure record-keeping, real-time temperature monitoring sensors, and AI-powered logistics management systems are streamlining vaccine distribution and optimizing cold chain efficiency. Also, the region's aging population is more susceptible to vaccine-preventable diseases including shingles and pneumonia. This necessitates a rise in vaccinations for these age groups, driving demand for efficient logistics to manage increased vaccine volumes. Whereas, the market in Asia Pacific is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Deutsche Post AG

Allcargo Logistics Limited

American Airlines Group Inc.

Schenker AG

FedEx Corporation

Kuehne + Nagel International AG

Nippon Express Co., Ltd.

Coldman Logistics Pvt Ltd

Yamato Holdings Co., Ltd.

Lynden Incorporated

The detailed segments and sub-segment of the market are explained below:

By Service

Transportation

Warehousing

Value-added Services

By End User

Hospitals

Drug Manufacturers and Distributors

Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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