

# Global UV Stabilizers Market Size Study & Forecast, by Type and End-Use Industry and Regional Forecasts 2025–2035

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## Abstracts

The Global UV Stabilizers Market is valued at approximately USD 1.56 billion in 2024 and is poised to grow at a robust CAGR of 5.50% over the forecast period from 2025 to 2035. UV stabilizers have become critical additives across industries where materials are frequently exposed to prolonged ultraviolet radiation, notably in packaging, automotive, construction, and agriculture. These compounds protect polymers by absorbing harmful UV rays, neutralizing free radicals, or deactivating excited molecules, thereby improving the lifespan and performance of end-use products. Amid the growing demand for aesthetic durability and material preservation in outdoor applications, the market has witnessed widespread adoption of Hindered Amine Light Stabilizers (HALS), UV absorbers, and quenchers.

Driving this surge is the increasing consumption of plastic materials in high-exposure environments—like greenhouse films, car interiors, and outdoor furniture—where resistance to UV degradation is non-negotiable. Additionally, the growing global shift toward sustainable packaging materials is fueling the use of UV stabilizers in biodegradable and recyclable polymers. Rapid industrialization in emerging markets has also expanded opportunities for advanced stabilizers that meet regional climatic conditions and regulatory standards. Notably, HALS continues to dominate the market due to its exceptional light stability and long-term protection without discoloration or volatility issues. Moreover, ongoing innovations in hybrid stabilizer systems are enabling customized performance across diverse polymer matrices.

From a regional perspective, North America held a prominent share of the UV stabilizers market in 2024, led by the United States, which has consistently maintained a technological edge in polymer chemistry and additive manufacturing. The strong

demand from the country's automotive and building & construction sectors has propelled adoption rates. Europe, on the other hand, has emerged as a frontrunner in eco-compliant UV protection solutions, driven by REACH regulations and a focus on reducing environmental impact. Meanwhile, the Asia Pacific region is expected to register the fastest CAGR during the forecast period, propelled by explosive growth in infrastructure development, agricultural innovation, and packaging applications in countries such as China, India, and Southeast Asian nations. Increasing investments in industrial manufacturing and favorable government policies continue to strengthen the region's positioning in the global UV stabilizers landscape.

Major market players included in this report are:

BASF SE

Songwon Industrial Co., Ltd.

Clariant AG

Evonik Industries AG

Solvay S.A.

Addivant (SI Group)

Lanxess AG

Adeka Corporation

Milliken & Company

SABO S.p.A.

Valtris Specialty Chemicals

Ampacet Corporation

Vanderbilt Chemicals, LLC

Lycus Ltd.

Ashland Global Holdings Inc.

## Global UV Stabilizers Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Hindered Amine Light Stabilizers (HALS)

UV Absorbers

Quenchers

Others

By End-Use Industry:

Packaging

Automotive

Agriculture

Building & Construction

Adhesives & Sealants

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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